



	Approved	Denied
Date Action Taken:	8/27/07	
Other:	Appointed Stephanie Massie	
Verified by:	K Smithers	

WASILLA CITY COUNCIL ACTION MEMORANDUM

AM No. 07-51

TITLE: Appointment of Wasilla City Council Member for Seat A

Agenda of: August 27, 2007

Date: August 24, 2007

Originator: Kristie Smithers, MMC, City Clerk

Route to:	Department	Signature/Date
X	City Clerk	<i>J. Hummer Jr</i> 8/24/07

REVIEWED BY MAYOR DIANNE M. KELLER: _____

FISCAL IMPACT: yes \$ _____ or no Funds Available yes no
Account name/number:

Attachments: Application and attachments from each applicant

SUMMARY STATEMENT:

On August 13, 2007, the City Council accepted the resignation of Council Member Greg Koskela.

Three applications were received in my office by the deadline of August 24, 2007 at Noon. The applicants are as follows:

- Daniel A. Kelly, Jr.
- Philip "Phil" P. Lockwood
- Stephanie J. Massie

The eligibility of each applicant has been verified. All candidates are qualified city voters and have been residents for one year immediately prior to appointment. (WMC 2.04.020)

As determined by the Council on August 13, 2007, interviews will be conducted on August 27, 2007, giving five-minutes for each applicant to address the Council. After all applicants are interviewed, each member of the Council may ask one question per candidate.

The Council will make a motion to fill the vacancy, which requires four affirmative votes to pass. If no decision is reached on August 27, the subject will be continued at the September 10, 2007 Council meeting.

The newly appointed Council Member will be sworn into office at the next regular meeting expected to be on September 10, 2007, unless the Council does not reach a decision until September 10, which then the newly appointed member will be sworn in on September 24, 2007.

ACTION:

Fill the vacancy of Council Member for Seat A by motion with an effective date. *(Sample Motion: I move to appoint Mr. John Doe to Seat A on the Wasilla City Council, effective September 10, 2007.)*



APPLICATION FOR APPOINTMENT
WASILLA CITY COUNCIL SEAT A

I, Daniel Allen Kelly, Jr., am a qualified voter and a resident of the City of Wasilla,
Full Name of Applicant

Alaska and I hereby request that the Wasilla City Council consider me as a candidate for the office of **Wasilla City Council, Seat A, through October 2008.**

I have been a resident of the City of Wasilla since: 1/30/1990

My current residence address is: 581 Briar Drive Wasilla, AK 99654

My current mailing address is: Same

Day (work) phone: 376-6944

Evening (home) phone: 357-6941

Cell phone number: 354-6941

E-mail address: dkellyhome@att.net.com

I request that my name appear on the ballot in the following manner:

Kelly, Daniel "A"
Last name First name MI Nickname and/or suffix

Certification: I, the undersigned certify that the information in this application is true and accurate. I certify that I am a qualified city voter, and I am and will have been a city resident or a resident of territory annexed to the city for one-year immediately prior to the date of appointment (expected to be August 27, 2007) I further certify that I meet, or shall meet, as required by law, the specific requirements of the office I am seeking. I will serve this office if appointed by the Wasilla City Council.

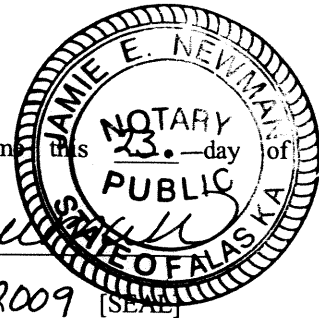
Daniel A. Kelly Jr. 8/23/07
Candidate Signature Date

Daniel A. Kelly Jr. 8/23/07

STATE OF ALASKA
Third Judicial District

Subscribed and sworn before me this August, 2007.

Jamie E. Newhall
Notary Public
My Commission expires: 4/18/2009 [SEAL]



For staff use only:

Date of registration: **RECEIVED**
12:01 pm
AUG 23 2007
OFFICE OF THE CITY CLERK
CITY OF WASILLA

Voter No.: 876359
District/Precinct: 14-75
Registration Address: ok
City Resident 1 year: yes no
Date registered in city: _____
FD Attached On File

Accepted: Rejected:
Date Letter to Notify sent: _____

Daniel A. Kelly, Jr.
581 Briar Drive
Wasilla, Alaska 99654-6356
Phone: (907) 376-6941

August 23, 2007

Office of the City Clerk
Kristie L. Smither
City of Wasilla
290 E. Herning Ave.

Attention: Mayor Keller & City Council Members

Re: Applicant for Council, Seat A

Dear City Officials,

It is with great hope and honor that you consider me to serve with you, the City of Wasilla. I wish to be of service to my community, please consider me for the council position.

Addressing the Minimum Qualifications

- I am a current resident of the City of Wasilla. I moved to the city in January, 1990.
- I am and have been a voter for that period of time.
- I have not been an official or a city employee for many years.
- I have completed an Alaska Public Offices Commission Public Official Financial Disclosure Statement.

Attached with my resume, you will find six letters of recommendations, commendations and recognition of excellence in my work history. My background in community service as a former MSB Assemblyman, Planning Commissioner with the MSB and COW, former service on the Transportation Advisory Board, engineering, planning, analysis & finances will help provide the city council and the City of Wasilla with prudent understanding and ethical council. It also will provide the residents and taxpayers another ear with understanding.

Thank you for your service to our community.

I wish to add my help as a Councilmember.

Sincerely,



Dan Kelly

Resume

Personal Profile

Name: Daniel Kelly
Phone: 907-357-6941
Email: dkellyhome@matnet.com
Home Location: 581 Briar Drive
Wasilla, Alaska 99654-6356

Desired Position

Job Type: City Council
Motivation: Provide help and guidance with the current and future progress of the City of Wasilla

Interests: I wish to provide service to our community and make use of my years of experiences.

Construction (25 Years experience)

Construction Estimator, Office Manager, Project Manager, Project Officer, and Inspector. I have been responsible for many large public and private projects in the millions of dollars.

Consultant (5 Years experience)

Design (32 Years experience)

Engineering (32 Years experience)

Finance (5+ Years experience)

Currently serving as a (District Leader) Personal Financial Analyst with Primerica, a division of Citigroup. 5+ Years

Retired from State of Alaska DOT/PF service as a Traffic Analyst, Traffic Model Engineer, Highway Engineer Assistant III with design and construction. - 23 Years

Served with the State of Alaska Public Works as a contracting office, project engineer, and building inspector. - 4 Years

Served as a construction office engineer with H&S Construction where we built many large public buildings such as the pioneer home facilities, airports, post office facilities, and public schools, etc. - 4 years.

Served with the State of Arizona as a surveyor and also in design and construction.

Served as an honorable elected official as an assembly member from 1999 to 2002.

Served as a City of Wasilla Planning Commissioner for 6 years.

Served as a Matanuska-Susitna Borough Planning Commissioner for 2 years.

Served as a Systems Engineer with Alaska General Alarm for three years. I received many awards for my design and customer service as well as earning the highest commissions on the staff.

General comment:

As a young man, I started off as the lowest member of a survey crew. I worked up to chief of party, then into design work, reconnaissance, field engineering, location engineering, construction work, then planning, design, and computer modeling.

When I retired, I looked to doing other things of interest, such as community service and working at the finance industry in securities, finance, and insurance. It is my hope to be of service to the city of Wasilla as a member of the city council.

Date: July 11, 2007
To: Steve Colligan
District 14 Chairman, Alaska Republican Party
RE: Personal Reference for Daniel Kelly for House Seat Appointment

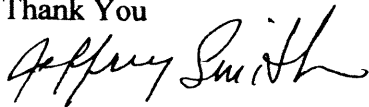
Mr. Colligan,

I take this opportunity to provide a reference for Daniel Kelly. I have known Dan for over 10 years. I know him to be an ethical, responsible, moral individual.

During our relationship, I have seen Mr. Kelly demonstrate common sense decision making on a range of issues. His skill and ability to work through these issues has been a great benefit to our local family business as well as during his past service to the community.

I feel that Mr. Kelly would be a wonderful asset as a servant of Alaskan residents. He has proved his desire to serve his community and through his various commissions, provides the knowledge and experience to be a great asset to our State.

Thank You



Jeffrey Smith
Regional Leader
Primerica Financial Services

July 11, 2007

Steve Colligan
District 14 Chair, Republican Party of Alaska

Dear Steve,

As you review the potential candidates for nomination to fill the remainder of Vic Kohring's term for District 14, please consider Dan Kelly. As you know, Dan served on the Borough Assembly. During his term, he did a good job representing his constituents, and though that is a non-partisan office, his actions and words clearly demonstrated his support of the Alaskan Republican Party platform. I found him to be easy to approach, knowledgeable, and skilled at resolving issues through teamwork during his term on the Assembly. Of special note is his longstanding support for emergency services and disaster preparedness, both key elements of a strong homeland defense.

Best regards,

A handwritten signature in cursive script that reads "Ken Slauson".

Ken Slauson

STATE OF ALASKA

JEFFERSON COUNTY, 677-1402

DEPT. OF HEALTH AND SOCIAL SERVICES

ASSISTANT SECRETARY FOR HEALTH SERVICES

October 28, 1976

Mr. Jerome R. George, P.E.
District Engineer
Division of Buildings
1507 Spar Avenue
Anchorage, Alaska 99501

Re: Daniel A. Kelly, Jr.

Dear Mr. George:

It gives me great pleasure to write to you concerning Mr. Kelly. I should like to express to you our appreciation for the assignment to us of a hard working, pleasant and reliable associate during the period of the construction of our psychiatric security unit. Without fail, all staff members having to deal with Mr. Kelly found him courteous, informative, available and helpful. We believe that he acquitted himself in a most creditable manner within the restraints of a contract arrangement, and that the interests of the Alaska taxpayer, as well as the benefiting agency, were foremost in his efforts in the conduct of his work.

I am taking the liberty of forwarding a copy of this letter for the personnel files of the Department of Administration.

Very truly yours,

R. E. Pomeroy
R. E. Pomeroy
Administrator, API

REP:vnc

cc: Division of Personnel & Labor Relations
Dept. of Administration, Juneau

RECEIVED
OCT 29 1976
CITY OF ANCHORAGE

October 11, 1976

Jerome George, P. E.
State of Alaska
Division of Buildings
1507 Spar Avenue
Anchorage, Alaska 99501

Dear Mr. George:

This is a letter in comendation of Mr. Dan Kelly. We have worked very closely with Dan for more than a year now and feel that his efforts deserve being commented on.

Dan has many times been helpful to us, as a contractor, in his timely interpretations, judgement, and being fair in his decisions and at the same time being extremely careful to protect his employer in every way. It is gratifying to work on a project with a representative of the State that is as fair and knowledgeable as well as firm and dedicated to his employer.

Sincerely,

H & S CONSTRUCTION, INC.



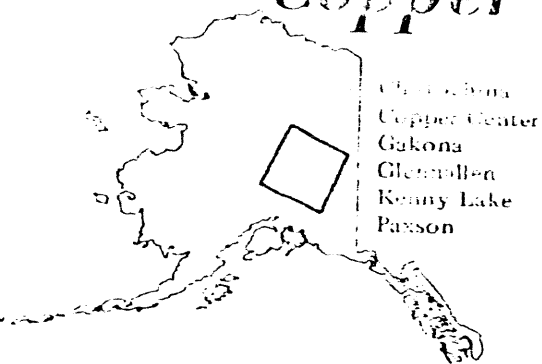
Harold A. Sheffield

President

HS/md

cc: Dan Kelly

Copper River School District



Superintendent's Office
Box 108
Glennallen, Alaska 99588
(907) 822-3234

September 9, 1976

Mr. Jerome George
District Engineer
Division of Buildings
1507 Spar Avenue
Anchorage, Alaska 99501

Dear Jerry:

This is to officially express to you and for Mr. Dan Kelly's file the District's and my appreciation for his excellent work as the Project Inspector on our three projects. The superb manner in which he is professionally conducting himself and his pleasant personality makes my association with him all the more valuable.

Sincerely,

Dennis M. Rehder, Superintendent
Copper River School District

DMR:pm

cc: Dan Kelly

RECEIVED

SEP 13 1976

DIVISION OF BUILDINGS
ANCHORAGE, ALASKA

ALASKA GENERAL ALARM, INC.

SINCE 1953

405 WEST 27TH AVENUE
ANCHORAGE, ALASKA 99503

TELEPHONE 279-8511

LETTER OF RECOGNITION AND COMMENDATION

ALASKA GENERAL ALARMS'

EMPLOYEE OF THE MONTH

December 1977

The employee-of-the-month for December has been with AGA since June, 1977. Previous experience within the trades industry has provided a tremendously valuable background of knowledge for his assignment within the Marketing Department. This is evidenced by his marketing performance for December which his minimum sales goal was exceeded five times.

We congratulate Dan Kelly on earning this award and are expecting his example to prevail throughout the Marketing Department.



C. C. Hight
President

CCH:fh

SYSTEMATIC SECURITY

BURGLAR ALARM • AUTOMATIC SPRINKLER SUPERVISION • FIRE ALARM • BANK ALARM • HOLDUP ALARM
CENTRAL STATION SERVICE • INDUSTRIAL MONITORING

RECEIVED

AUG 23 2007

ALASKA PUBLIC OFFICES COMMISSION
2007 PUBLIC OFFICIAL FINANCIAL DISCLOSURE STATEMENT
GENERAL INFORMATION

OFFICE OF THE CITY CLERK
CITY OF WASILLA

1. This report is required of State and Municipal Public Officials, State Board and Commission Members, Candidates for governor and lieutenant governor, for the legislature (UNLESS YOU ARE AN INCUMBENT LEGISLATOR) and for Municipal Office.
2. This report discloses financial activities for the preceding calendar year; you must include any information about your financial interests held between January 1, 2006 and December 31, 2006.
3. The law requires you to disclose your financial interests and those held by your spouse, domestic partner, or dependent children during the preceding calendar year.

NOTES: Board & Commission members and Municipal officers are not required to disclose close economic associations;

Municipal officers are not required to disclose information about their domestic partner.

4. If you need help, call APOC at 276-4176.

THIS REPORT IS A SWORN STATEMENT.
YOU MUST CERTIFY IT WITH YOUR SIGNATURE ON THE LAST PAGE.

NAME: Daniel Allen Kelly, VA 907-376-6941 907-357-6941
Phone Fax Number

MAILING ADDRESS: 581 Briar Dr. dkellyhome@matnet.com
(Current Street Address or Post Office Box) E-Mail Address

Wasilla, AK. 99654-6356
(City/Town and Zip Code)

NAME OF SPOUSE OR DOMESTIC PARTNER: Edith (Maureen) Kelly

NAME(S) OF YOUR DEPENDENT CHILDREN: _____

ARE YOU A CANDIDATE? (CHECK ONE): State Municipal

WHAT OFFICE DO YOU SEEK? City Council member

IF YOU ARE NOT A CANDIDATE IS THIS YOUR (CHECK ONE):

- INITIAL STATEMENT? You are a recently appointed state or municipal official,
- ANNUAL STATEMENT? You are an incumbent Public Official. (Due by March 15)
- FINAL STATEMENT? You have left office. (Due 90 days after leaving office)

WHAT POSITION REQUIRES YOU TO FILE THIS STATEMENT? City Council member

SCHEDULE A
SOURCES OF INCOME OVER \$1,000
1. SALARIED EMPLOYMENT

Salaried Employment

If NONE reportable, check box →

Report the name of each employer who paid you, your spouse, domestic partner or dependent children more than \$1,000 during calendar year 2006.

Name of filer, spouse, domestic partner, or child: _____

Employer's Name: _____

Employer's Address: _____

Description of Services Provided: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

Name of filer, spouse, domestic partner, or child: _____

Employer's Name: _____

Employer's Address: _____

Description of Services Provided: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

Name of filer, spouse, domestic partner, or child: _____

Employer's Name: _____

Employer's Address: _____

Description of Services Provided: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

SCHEDULE A
SOURCES OF INCOME OVER \$1,000
2. SELF EMPLOYMENT

Self-Employment

If NONE reportable, check box →

List the name and address of each self-employment business that was a source of income of more than \$1,000 for you, your spouse, domestic partner or dependent child during calendar year 2006.

If the business is non-retail, list the first and last name and address of each client or customer who paid the business over \$1,000. You must also disclose the amount paid by each non-retail client. You may attach a listing of the required information on a separate sheet of paper if you need additional space.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

Name of filer, spouse, domestic partner, or child: Daniel Allen Kelly VR
Business Name: Dan Kelly
Business Address: 1375 E. Parks Hwy Wasilla, AK
Description of Services Provided: Financial Services

Retail Non-Retail (If you check non-retail, list clients/customers below or attach listing).

Name and address of client/customer: (all clients less than \$1,000)
Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ Varies
Approximate Number of Hours Worked to Earn Income _____

Name and address of client/customer: _____
Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____
Approximate Number of Hours Worked to Earn Income _____

3. Rental Income

Rental Income

If NONE reportable, check box →

List the first and last name of each tenant who paid more than \$1,000 in rent during calendar year 2006. If property is located outside Alaska and managed by a person other than you, your spouse, domestic partner or dependent child, you may list the managing agent instead of listing each tenant.

Owner (filer, spouse, domestic partner, or child): _____ _____ _____	Name(s) of Tenant(s) _____ Amount of Rent Paid: \$ _____ _____ Amount of Rent Paid: \$ _____ _____
---	---

**SCHEDULE A
SOURCES OF INCOME OVER \$1,000**

4. Dividends & Interest

Dividends and Interest

If NONE reportable, check box →

Report the name of the source and amount of all dividends, interest and capital gains over \$1,000 earned during calendar year 2006 such as Dean Witter Money Market Acct. or CD's in ABC Bank.

- List the name(s) and amount of the asset(s) (not in a retirement account) which paid you, your spouse, domestic partner or child dividends, interest or capital gains of more than \$1,000 last year such as IBM stock or Cordova Municipal Bonds.

(Report the assets of a retirement account or trust on Schedule D, page 7)

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
<i>Daniel Allen Kelly, Jr.</i>	<i>AFD</i>	
<i>Edith Maurree Kelly</i>	<i>AFD</i>	

5. Other Income

Other Income

If NONE reportable, check box →

List each source and amount of income over \$1,000 not listed elsewhere on this statement, including income from public assistance, workman's compensation, unemployment, the name of the buyer of real property; social security; retirement; the name of the person who paid alimony or child support; government entitlements; honoraria and shared living expenses.

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
<i>Daniel Allen Kelly, Jr.</i>	<i>State of Alaska Retirement Pension</i>	<i>\$34,560</i>
	<i>Social Security</i>	<i>\$7,000</i>

6. Gifts

Gifts

If NONE reportable, check box →

List the source and value of gifts which have a value of, or cumulative value of, more than \$250 except gifts from a spouse, domestic partner, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. Some examples of gifts include: cash, a debt that is forgiven, scholarships, and discounts not extended to the general public.

Recipient (filer, spouse, domestic partner or child)	Name of Source	Value of Gift
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SCHEDULE B
BUSINESS INTERESTS**

Business Interests

If NONE reportable, check box →

Report all business interests even if they were NOT a source of income to you, your spouse, domestic partner, or dependent child during calendar year 2006.

- List ownership interests or options to buy more than \$1000 as a shareholder in publicly traded stocks that are not listed elsewhere on this form. (A list of the names of publicly traded stocks such as IBM or Intel may be listed by name only on a separate page.)
- List ownership interests or options to buy non-publicly traded companies such as a sole proprietor, shareholder, owner, partner, officer, or director including ownership interests in native corporations.
- List interests in limited liability companies.
- List director or officer position in profit and non-profit organizations.

Describe the business activity with sufficient detail to tell a reader what the organization actually does.

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

SCHEDULE C
REAL PROPERTY INTERESTS/RENT TO OWN

Real Property Interests

If NONE reportable, check box →

Report all property interests such as your home, neighboring lots, rent to own home, rental property, vacant, recreational, business property or limited partnerships including real estate interests held in an LLC; or held through a trust or sold during calendar year 2006.

Include a street address, city and state or complete legal description for each piece of property listed. **Do not** use mile post markers or post office boxes.

Use copies of this page if you need additional space to complete this section.

Name of filer, spouse, domestic partner, or child: Daniel Allen Kelly, Sr.
Street Address or Legal Description: 581 Briar Dr.
City or Borough and State: Wasilla, Alaska
Nature of Interest: Own Home/Residence
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

SCHEDULE D
BENEFICIAL INTEREST IN TRUSTS & RETIREMENT ACCOUNTS
Exceeding \$1,000

Trusts & Retirement Accounts

If NONE reportable, check box →

Report each beneficial interest in a trust or retirement account held by you, your spouse, domestic partner or dependent children that exceeded \$1,000 during calendar year 2006. Retirement accounts include **employee benefit accounts (pension and profit-sharing accounts), deferred compensation plans, and retirement accounts (IRA, 401K, SEP or Keogh)**. Assets of a trust or retirement account include stocks, bonds, mutual funds, cash accounts, CD's, real property.

- Name the trustor (the person or employer who provided the funds or assets for the trust or retirement account).
- If a trust or retirement account is self directed, also list the assets by name such as IBM stock or Templeton Growth Fund.

Daniel Allen Kelly Jr. 100%
Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

State of Alaska
Name of the person, employer or entity that provided the funds or assets (Trustor)

PERG
Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

**SCHEDULE E
LOANS, LOAN GUARANTEES, AND DEBTS
OF \$1,000 OR MORE**

Loans, Loan Guarantees, and Debts

If NONE reportable, check box →

Report the name of each creditor or lender to whom more than \$1,000 was owed during **calendar year 2006** by you, your spouse, domestic partner, or dependent children.

List financial obligations including mortgages on property sold during **calendar year 2006**; loans that have been guaranteed; delinquent taxes, alimony, child support payments; medical bills; mortgage, boat and auto loans; business and personal loans; escrow's; student loans; signature loans; and promissory notes. Loans include secured, unsecured and contingent loans. Do not report credit card obligations or revolving charge accounts.

Circle whether the entity is a lender, creditor or guarantor.

Daniel Allen Kelly, Jr.
Name of Debtor (filer, spouse, domestic partner or child)

AMC Mortgage Service
Name of Lender/Creditor/Guarantor

" " " "
Name of Debtor (filer, spouse domestic partner or child)

IRS (Paid in Full)
Name of Lender/Creditor/Guarantor

Edith Maureen Kelly
Name of Debtor (filer, spouse, domestic partner or child)

ASPE (Student Loan)
Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

NATURAL RESOURCE LEASES

Natural Resource Leases

If NONE reportable, check box →

List all natural resource leases, including mineral, timber, or oil leases bid held or offered during **calendar year 2006**. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

**SCHEDULE F
GOVERNMENT CONTRACTS AND LEASES**

Contracts and Offers to Contract

If NONE reportable, check box →

List all contracts and offers to contract with the state or instrumentality of the state or a municipality during **calendar year 2006** held, bid or offered. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company, or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

**SCHEDULE G
CLOSE ECONOMIC ASSOCIATIONS**

Close Economic Associations

If NONE reportable, check box →

Municipal Officials and Board & Commission members are **NOT** required to disclose close economic associations.

State Public Officials must disclose close economic associations with a legislator, another state public official, a lobbyist, or a Public Officer if the filer is the governor or the lieutenant governor.

A "close economic association" is a financial relationship that exists between a public official required to disclose a close economic association and some other person or entity, including a relationship where the public official serves as a consultant or advisor to, is a member or representative of, or has a financial interest in an association, partnership, limited liability company, business or corporation.

Name of Filer: _____

Please Print

Position and Department of Filer: _____

Name of Person with whom association exists: _____

Person's Status: (public official, legislator, lobbyist etc.) _____

Description of economic association: _____

CLOSE ECONOMIC ASSOCIATIONS (CONTINUED)

For those with a lobbyist spouse or domestic partner, report the name and address of each employer of the lobbyist and the total monetary value received from each of the lobbyist's employers:

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

You may attach a listing of the Names & Addresses of the Employers of the Lobbyist along with the total amount of monetary value received from each employer.

You must report changes in the lobbyist's employers within 48 hours of the change.

You must disclose the formation of a new close economic association within 60 days.

CERTIFICATION

I certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.

Daniel P. Kelly, Jr.
SIGNATURE

Daniel Allen Kelly, Jr.
Printed Name of Filer

8/23/07
DATE

Wasilla, AK
Place

Where to file this Statement

MUNICIPAL OFFICIALS AND CANDIDATES - File Statements with the local City or Borough Clerk in the jurisdiction where you hold or seek office

STATE CANDIDATES: - File Candidate Statements with the Division of Elections along with your Declaration of Candidacy

State officials: - File initial and annual Statements with the Alaska Public Offices Commission at:

2221 E. Northern Lights #128
Anchorage, AK 99508-4149
Telephone 907/276-4176
FAX 907/276-7018

OR
PO Box 110222
Juneau, AK 99811-0222
240 Main, Rm. 201
Telephone 907/465-4864
FAX 907/465-4832



APPLICATION FOR APPOINTMENT
WASILLA CITY COUNCIL SEAT A

I, Philip Lockwood, am a qualified voter and a resident of the City of Wasilla,
Full Name of Applicant

Alaska and I hereby request that the Wasilla City Council consider me as a candidate for the office of Wasilla City Council, Seat A, through October 2008.

I have been a resident of the City of Wasilla since: June 1988

My current residence address is: 301 W. Lakeview Ave Wasilla 99654

My current mailing address is: 301 W. Lakeview Ave
Wasilla 99654

Day (work) phone: 374-5030

Evening (home) phone: 374-6086

Cell phone number: -

E-mail address: lockwood@MTAONLINE.NET

I request that my name appear on the ballot in the following manner:

Lockwood, Philip P. "Phil"
Last name First name MI Nickname and/or suffix

Certification: I, the undersigned certify that the information in this application is true and accurate. I certify that I am a qualified city voter, and I am and will have been a city resident or a resident of territory annexed to the city for one-year immediately prior to the date of appointment (expected to be August 27, 2007) I further certify that I meet, or shall meet, as required by law, the specific requirements of the office I am seeking. I will serve this office if appointed by the Wasilla City Council.

[Signature]
Candidate Signature Date

STATE OF ALASKA
Third Judicial District

Subscribed and sworn before me this 24 day of August, 2007.

[Signature]
Notary Public
My Commission expires: 10.31



For staff use only:

RECEIVED
AUG 24 2007 10:51 AM
OFFICE OF THE CITY CLERK
CITY OF WASILLA

Voter No.: 472747
District/Precinct: 14-75
Registration Address: ok
City Resident 1 year: yes no
Date registered in city: _____
FD Attached On File

Accepted: Rejected:
Date Letter to Notify sent: _____

8/24/01

Wasilla City Council,

I, Philip Lookwood, hereby MEET ALL
the qualifications for City Council for
the City of Wasilla, and submit my
candidacy for SEAT A.

A handwritten signature in cursive script, reading "Philip Lookwood". The signature is written in black ink and is positioned to the right of the main text block.

**ALASKA PUBLIC OFFICES COMMISSION
2007 PUBLIC OFFICIAL FINANCIAL DISCLOSURE STATEMENT
GENERAL INFORMATION**

1. This report is required of State and Municipal Public Officials, State Board and Commission Members, Candidates for governor and lieutenant governor, for the legislature (UNLESS YOU ARE AN INCUMBENT LEGISLATOR) and for Municipal Office.
2. This report discloses financial activities for the preceding calendar year; you must include any information about your financial interests held between January 1, 2006 and December 31, 2006.
3. The law requires you to disclose your financial interests and those held by your spouse, domestic partner, or dependent children during the preceding calendar year.

NOTES: *Board & Commission members and Municipal officers are not required to disclose close economic associations;*
Municipal officers are not required to disclose information about their domestic partner.

4. If you need help, call APOC at 276-4176.

**THIS REPORT IS A SWORN STATEMENT.
YOU MUST CERTIFY IT WITH YOUR SIGNATURE ON THE LAST PAGE.**

NAME: Philip Lockwood 374-6096 374-0901
MAILING ADDRESS: 301 W. Lakewood Ave lockwood@MTNonline.com
(Current Street Address or Post Office Box) (City/Town and Zip Code) (E-Mail Address)
Wasilla 99654

NAME OF SPOUSE OR DOMESTIC PARTNER: —

NAME(S) OF YOUR DEPENDENT CHILDREN: —

ARE YOU A CANDIDATE? (CHECK ONE): State Municipal

WHAT OFFICE DO YOU SEEK? City Council

IF YOU ARE NOT A CANDIDATE IS THIS YOUR (CHECK ONE):

- INITIAL STATEMENT? You are a recently appointed state or municipal official,
- ANNUAL STATEMENT? You are an incumbent Public Official. (Due by March 15)
- FINAL STATEMENT? You have left office. (Due 90 days after leaving office)

WHAT POSITION REQUIRES YOU TO FILE THIS STATEMENT? City Council

**SCHEDULE A
SOURCES OF INCOME OVER \$1,000
1. SALARIED EMPLOYMENT**

Salaried Employment

If NONE reportable, check box →

Report the name of each employer who paid you, your spouse, domestic partner or dependent children more than \$1,000 during calendar year 2006.

Name of filer, spouse, domestic partner, or child: _____

Employer's Name: MUSEUM of Alaska Transportation & Industry

Employer's Address: P.O. Box 870646 Waikele HI 99687

Description of Services Provided: MANAGER/EXEC. DIRECTOR

Amount of Salary: \$ 4,000 Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income 60 MONTH

Name of filer, spouse, domestic partner, or child: N/A

Employer's Name: N/A

Employer's Address: _____

Description of Services Provided: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

Name of filer, spouse, domestic partner, or child: N/A

Employer's Name: _____

Employer's Address: _____

Description of Services Provided: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

SCHEDULE A
SOURCES OF INCOME OVER \$1,000
2. SELF EMPLOYMENT

Self-Employment

If NONE reportable, check box →

List the name and address of each self-employment business that was a source of income of more than \$1,000 for you, your spouse, domestic partner or dependent child during calendar year 2006.

If the business is non-retail, list the first and last name and address of each client or customer who paid the business over \$1,000. You must also disclose the amount paid by each non-retail client. You may attach a listing of the required information on a separate sheet of paper if you need additional space.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

Name of filer, spouse, domestic partner, or child: Philip Lockwood
Business Name: Construction Partners
Business Address: 301 W. Lakeview Ave Waukegan 99654
Description of Services Provided: Owner/Builder Construction Consulting

Retail Non-Retail (If you check non-retail, list clients/customers below or attach listing).

Name and address of client/customer: End Laska -
Amount of Salary: \$ 2,000 Per Month Per Hour Amount of Commission: \$ 2,000
Approximate Number of Hours Worked to Earn Income 50

Name and address of client/customer: _____
Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____
Approximate Number of Hours Worked to Earn Income _____

3. Rental Income

Rental Income

If NONE reportable, check box →

List the first and last name of each tenant who paid more than \$1,000 in rent during calendar year 2006. If property is located outside Alaska and managed by a person other than you, your spouse, domestic partner or dependent child, you may list the managing agent instead of listing each tenant.

Owner (filer, spouse, domestic partner, or child):

Name(s) of Tenant(s)

Amount of Rent Paid: \$ _____

Amount of Rent Paid: \$ _____

**SCHEDULE A
SOURCES OF INCOME OVER \$1,000**

4. Dividends & Interest

Dividends and Interest

If NONE reportable, check box →

Report the name of the source and amount of all dividends, interest and capital gains over \$1,000 earned during calendar year 2006 such as Dean Witter Money Market Acct. or CD's in ABC Bank.

- List the name(s) and amount of the asset(s) (not in a retirement account) which paid you, your spouse, domestic partner or child dividends, interest or capital gains of more than \$1,000 last year such as IBM stock or Cordova Municipal Bonds.

(Report the assets of a retirement account or trust on Schedule D, page 7)

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
<u>Philip Lockwood</u>	<u>PEP</u>	<u>846.00</u>
_____	_____	_____
_____	_____	_____

5. Other Income

Other Income

If NONE reportable, check box →

List each source and amount of income over \$1,000 not listed elsewhere on this statement, including income from public assistance, workman's compensation, unemployment, the name of the buyer of real property; social security; retirement; the name of the person who paid alimony or child support; government entitlements; honoraria and shared living expenses.

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
<u>Philip Lockwood</u>	<u>Social Security</u>	<u>1030 MTD</u>
_____	_____	_____
_____	_____	_____

6. Gifts

Gifts

If NONE reportable, check box →

List the source and value of gifts which have a value of, or cumulative value of, more than \$250 except gifts from a spouse, domestic partner, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. **Some** examples of gifts include: cash, a debt that is forgiven, scholarships, and discounts not extended to the general public.

Recipient (filer, spouse, domestic partner or child)	Name of Source	Value of Gift
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SCHEDULE B
BUSINESS INTERESTS**

Business Interests

If NONE reportable, check box →

Report all business interests even if they were NOT a source of income to you, your spouse, domestic partner, or dependent child during calendar year 2006.

- List ownership interests or options to buy more than \$1000 as a shareholder in publicly traded stocks that are not listed elsewhere on this form. (A list of the names of publicly traded stocks such as IBM or Intel may be listed by name only on a separate page.)
- List ownership interests or options to buy non-publicly traded companies such as a sole proprietor, shareholder, owner, partner, officer, or director including ownership interests in native corporations.
- List interests in limited liability companies.
- List director or officer position in profit and non-profit organizations.

Describe the business activity with sufficient detail to tell a reader what the organization actually does.

Name of filer, spouse, domestic partner, or child: _____

Business Name: Construction Partners

Business Address: 301 W. Lakeview Ave Whittie 99654

Nature of Interest: Construction Consulting

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

SCHEDULE C
REAL PROPERTY INTERESTS/RENT TO OWN

Real Property Interests

If NONE reportable, check box →

Report all property interests such as your home, neighboring lots, rent to own home, rental property, vacant, recreational, business property or limited partnerships including real estate interests held in an LLC; or held through a trust or sold during **calendar year 2006**.

Include a street address, city and state or complete legal description for each piece of property listed. **Do not** use mile post markers or post office boxes.

Use copies of this page if you need additional space to complete this section.

Name of filer, spouse, domestic partner, or child: Philip Lockwood
Street Address or Legal Description: 301 W. Lakeview Ave
City or Borough and State: Warilla 99654
Nature of Interest: Personal Home
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: Philip Lockwood
Street Address or Legal Description: 4117 Fairview Ln.
City or Borough and State: Hales, Michigan
Nature of Interest: Parents home
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

**SCHEDULE D
BENEFICIAL INTEREST IN TRUSTS & RETIREMENT ACCOUNTS
Exceeding \$1,000**

Trusts & Retirement Accounts

If NONE reportable, check box →

Report each beneficial interest in a trust or retirement account held by you, your spouse, domestic partner or dependent children that exceeded \$1,000 during calendar year 2006. Retirement accounts include **employee benefit accounts (pension and profit-sharing accounts), deferred compensation plans, and retirement accounts (IRA, 401K, SEP or Keogh)**. Assets of a trust or retirement account include stocks, bonds, mutual funds, cash accounts, CD's, real property.

- Name the trustor (the person or employer who provided the funds or assets for the trust or retirement account).
- If a trust or retirement account is self directed, also list the assets by name such as IBM stock or Templeton Growth Fund.

Philip Berkwood _____ 50% _____
 Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Dwight & Hazel Berkwood _____
 Name of the person, employer or entity that provided the funds or assets (Trustor)

Real Estate & Savings _____
 Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

 Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

 Name of the person, employer or entity who provided the funds or assets (Trustor)

 Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

 Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

 Name of the person, employer or entity who provided the funds or assets (Trustor)

 Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

 Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

 Name of the person, employer or entity who provided the funds or assets (Trustor)

 Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

**SCHEDULE E
LOANS, LOAN GUARANTEES, AND DEBTS
OF \$1,000 OR MORE**

Loans, Loan Guarantees, and Debts

If NONE reportable, check box →

Report the name of each creditor or lender to whom more than \$1,000 was owed during **calendar year 2006** by you, your spouse, domestic partner, or dependent children.

List financial obligations including mortgages on property sold during **calendar year 2006**; loans that have been guaranteed; delinquent taxes, alimony, child support payments; medical bills; mortgage, boat and auto loans; business and personal loans; escrow's; student loans; signature loans; and promissory notes. Loans include secured, unsecured and contingent loans. Do not report credit card obligations or revolving charge accounts.

Circle whether the entity is a lender, creditor or guarantor.

Spaced Builders Supply
Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Homesteads Lumber
Name of Debtor (filer, spouse domestic partner or child)

Name of Lender/Creditor/Guarantor

Hal Grayson
Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

NATURAL RESOURCE LEASES

Natural Resource Leases

If NONE reportable, check box →

List all natural resource leases, including mineral, timber, or oil leases bid held or offered during **calendar year 2006**. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

**SCHEDULE F
GOVERNMENT CONTRACTS AND LEASES**

Contracts and Offers to Contract

If NONE reportable, check box →

List all contracts and offers to contract with the state or instrumentality of the state or a municipality during **calendar year 2006** held, bid or offered. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

**SCHEDULE G
CLOSE ECONOMIC ASSOCIATIONS**

Close Economic Associations

If NONE reportable, check box →

Municipal Officials and Board & Commission members are **NOT** required to disclose close economic associations.

State Public Officials must disclose close economic associations with a legislator, another state public official, a lobbyist, or a Public Officer if the filer is the governor or the lieutenant governor.

A "close economic association" is a financial relationship that exists between a public official required to disclose a close economic association and some other person or entity, including a relationship where the public official serves as a consultant or advisor to, is a member or representative of, or has a financial interest in an association, partnership, limited liability company, business or corporation.

Name of Filer: _____
Please Print

Position and Department of Filer: _____

Name of Person with whom association exists: _____

Person's Status: (public official, legislator, lobbyist etc.) _____

Description of economic association: _____

CLOSE ECONOMIC ASSOCIATIONS (CONTINUED)

For those with a lobbyist spouse or domestic partner, report the name and address of each employer of the lobbyist and the total monetary value received from each of the lobbyist's employers:

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

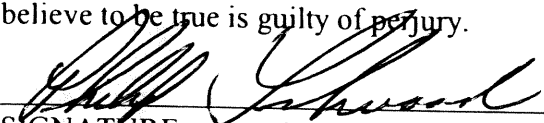
You may attach a listing of the Names & Addresses of the Employers of the Lobbyist along with the total amount of monetary value received from each employer.

You must report changes in the lobbyist's employers within 48 hours of the change.

You must disclose the formation of a new close economic association within 60 days.

CERTIFICATION

I certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.


SIGNATURE

Philip Lockwood
Printed Name of Filer

8/24/07
DATE

Wasilla
Place

Where to file this Statement

MUNICIPAL OFFICIALS AND CANDIDATES - File Statements with the local City or Borough Clerk in the jurisdiction where you hold or seek office

STATE CANDIDATES: - File Candidate Statements with the Division of Elections along with your Declaration of Candidacy

State officials: - File initial and annual Statements with the Alaska Public Offices Commission at:

2221 E. Northern Lights #128
Anchorage, AK 99508-4149
Telephone 907/276-4176
FAX 907/276-7018

OR

PO Box 110222
Juneau, AK 99811-0222
240 Main, Rm. 201
Telephone 907/465-4864
FAX 907/465-4832



APPLICATION FOR APPOINTMENT
WASILLA CITY COUNCIL SEAT A

I, Stephanie J. Massie, am a qualified voter and a resident of the City of Wasilla, Alaska and I hereby request that the Wasilla City Council consider me as a candidate for the office of Wasilla City Council, Seat A, through October 2008.

I have been a resident of the City of Wasilla since: October 2005

My current residence address is: 1150 Seneca Ave Wasilla

My current mailing address is: PO Box 871951
Wasilla AK 99607

Day (work) phone: 357-4208

Evening (home) phone: 357-4208

Cell phone number: 354-8616

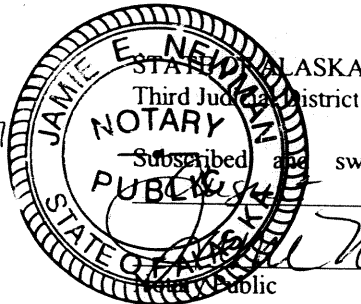
E-mail address: stephanie0708@msn.com

I request that my name appear on the ballot in the following manner:

Massie, Stephanie J. " " " "
Last name First name MI Nickname and/or suffix

Certification: I, the undersigned certify that the information in this application is true and accurate. I certify that I am a qualified city voter, and I am and will have been a city resident or a resident of territory annexed to the city for one-year immediately prior to the date of appointment (expected to be August 27, 2007) I further certify that I meet, or shall meet, as required by law, the specific requirements of the office I am seeking. I will serve this office if appointed by the Wasilla City Council.

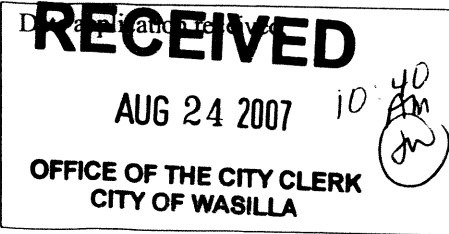
Stephanie Massie 08-24-07
Candidate Signature Date



Subscribed and sworn before me this 24 day of August, 2007.

My Commission expires: 4/18/2009 [SEAL]

For staff use only:



Voter No.: 7853313
District/Precinct: 1480
Registration Address: ok
City Resident 1 year: yes no
Date registered in city: _____
FD Attached On File

Accepted: Rejected:
Date Letter to Notify sent: _____

Registered @ 1700 S. Bay View Pt. Since 2/25/2002
1150 Seneca is located w/in City limits

August 23, 2007

Office of the City Clerk:

I, Stephanie J. Massie, intend to fill Wasilla City Council Seat A through October 2008. I meet all qualifications and have completed the requirements as listed.

Thank you for considering me. I look forward to being a positive voice for our cities future.

Eager to Serve,

A handwritten signature in cursive script that reads "Stephanie J. Massie". The signature is written in black ink and is positioned above the printed name.

Stephanie J. Massie

SCHEDULE A
SOURCES OF INCOME OVER \$1,000
1. SALARIED EMPLOYMENT

Salaried Employment

If NONE reportable, check box →

Report the name of each employer who paid you, your spouse, domestic partner or dependent children more than \$1,000 during calendar year 2006.

Name of filer, spouse, domestic partner, or child: Stephanie Massie

Employer's Name: Jitters, Inc.

Employer's Address: 11401 Old Glenn Hwy. Eagle River, AK 99577

Description of Services Provided: Barista

Amount of Salary: \$ 8.00 Per Month Per Hour Amount of Commission: \$ 0

Approximate Number of Hours Worked to Earn Income 25 per week

Name of filer, spouse, domestic partner, or child: Stephanie Massie

Employer's Name: Denali Cream Puffs

Employer's Address: 17609 Kantishna Drive Eagle River, AK 99577

Description of Services Provided: Customer Service

Amount of Salary: \$ 10.00 Per Month Per Hour Amount of Commission: \$ 0

Approximate Number of Hours Worked to Earn Income seasonal work during Alaska State Fair

Name of filer, spouse, domestic partner, or child: Daniel Massie

Employer's Name: Arctic Slope Regional Corporation (ASRC Energy)

Employer's Address: _____

Description of Services Provided: Materials Specialist

Amount of Salary: \$ 7800 Per Month Per Hour Amount of Commission: \$ 0

Approximate Number of Hours Worked to Earn Income 50 per week

See Attached Additional Sources of Income

Sources of Income cont.

Daniel N. Massie

MatSu Amateur Hockey Assoc.

Coaching Director

\$3000 annual

SCHEDULE A
SOURCES OF INCOME OVER \$1,000
2. SELF EMPLOYMENT

Self-Employment

If NONE reportable, check box →

List the name and address of each self-employment business that was a source of income of more than \$1,000 for you, your spouse, domestic partner or dependent child during calendar year 2006.

If the business is non-retail, list the first and last name and address of each client or customer who paid the business over \$1,000. You must also disclose the amount paid by each non-retail client. You may attach a listing of the required information on a separate sheet of paper if you need additional space.

Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Description of Services Provided: _____

Retail Non-Retail (If you check non-retail, list clients/customers below or attach listing).

Name and address of client/customer: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

Name and address of client/customer: _____

Amount of Salary: \$ _____ Per Month Per Hour Amount of Commission: \$ _____

Approximate Number of Hours Worked to Earn Income _____

3. Rental Income

Rental Income

If NONE reportable, check box →

List the first and last name of each tenant who paid more than \$1,000 in rent during calendar year 2006. If property is located outside Alaska and managed by a person other than you, your spouse, domestic partner or dependent child, you may list the managing agent instead of listing each tenant.

Owner (filer, spouse, domestic partner, or child):

Name(s) of Tenant(s)

Amount of Rent Paid: \$ _____

Amount of Rent Paid: \$ _____

**SCHEDULE A
SOURCES OF INCOME OVER \$1,000**

4. Dividends & Interest

Dividends and Interest

If NONE reportable, check box →

Report the name of the source and amount of all dividends, interest and capital gains over \$1,000 earned during calendar year 2006 such as Dean Witter Money Market Acct. or CD's in ABC Bank.

- List the name(s) and amount of the asset(s) (not in a retirement account) which paid you, your spouse, domestic partner or child dividends, interest or capital gains of more than \$1,000 last year such as IBM stock or Cordova Municipal Bonds.

(Report the assets of a retirement account or trust on Schedule D, page 7)

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
_____	_____	_____
_____	_____	_____
_____	_____	_____

5. Other Income

Other Income

If NONE reportable, check box →

List each source and amount of income over \$1,000 not listed elsewhere on this statement, including income from public assistance, workman's compensation, unemployment, the name of the buyer of real property; social security; retirement; the name of the person who paid alimony or child support; government entitlements; honoraria and shared living expenses.

Recipient (filer, spouse, domestic partner, or child):	Name of Source	Amount of Income
Stephanie Massie	Alaska PFD	1107.00
Daniel Massie	Alaska PFD	1107.00
Lauren Massie	Alaska PFD	1107.00
Dylan Massie	Alaska PFD	1107.00

6. Gifts

Gifts

If NONE reportable, check box →

List the source and value of gifts which have a value of, or cumulative value of, more than \$250 except gifts from a spouse, domestic partner, parent, child, sibling, grandparent, aunt, uncle, niece or nephew. Some examples of gifts include: cash, a debt that is forgiven, scholarships, and discounts not extended to the general public.

Recipient (filer, spouse, domestic partner or child)	Name of Source	Value of Gift
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**SCHEDULE B
BUSINESS INTERESTS**

Business Interests

If NONE reportable, check box →

Report all business interests even if they were NOT a source of income to you, your spouse, domestic partner, or dependent child during calendar year 2006.

- List ownership interests or options to buy more than \$1000 as a shareholder in publicly traded stocks that are not listed elsewhere on this form. (A list of the names of publicly traded stocks such as IBM or Intel may be listed by name only on a separate page.)
- List ownership interests or options to buy non-publicly traded companies such as a sole proprietor, shareholder, owner, partner, officer, or director including ownership interests in native corporations.
- List interests in limited liability companies.
- List director or officer position in profit and non-profit organizations.

Describe the business activity with sufficient detail to tell a reader what the organization actually does.

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

Name of filer, spouse, domestic partner, or child: _____

Business Name: _____

Business Address: _____

Nature of Interest: _____

Description of Business's Activity: _____

**SCHEDULE C
REAL PROPERTY INTERESTS/RENT TO OWN**

Real Property Interests

If NONE reportable, check box →

Report all property interests such as your home, neighboring lots, rent to own home, rental property, vacant, recreational, business property or limited partnerships including real estate interests held in an LLC; or held through a trust or sold during **calendar year 2006**.

Include a street address, city and state or complete legal description for each piece of property listed. **Do not** use mile post markers or post office boxes.

Use copies of this page if you need additional space to complete this section.

Name of filer, spouse, domestic partner, or child: Daniel N. Massie and Stephanie J. Massie
Street Address or Legal Description: 1700 S. Bayview Drive
City or Borough and State: Wasilla AK
Nature of Interest: Ownership Building our permanent residence
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

Name of filer, spouse, domestic partner, or child: _____
Street Address or Legal Description: _____
City or Borough and State: _____
Nature of Interest: _____
(Option to Buy, Ownership, Leasehold) Current Use (Optional)

**SCHEDULE D
BENEFICIAL INTEREST IN TRUSTS & RETIREMENT ACCOUNTS
Exceeding \$1,000**

Trusts & Retirement Accounts

If NONE reportable, check box →

Report each beneficial interest in a trust or retirement account held by you, your spouse, domestic partner or dependent children that exceeded \$1,000 during calendar year 2006. Retirement accounts include employee benefit accounts (pension and profit-sharing accounts), deferred compensation plans, and retirement accounts (IRA, 401K, SEP or Keogh). Assets of a trust or retirement account include stocks, bonds, mutual funds, cash accounts, CD's, real property.

- Name the trustor (the person or employer who provided the funds or assets for the trust or retirement account).
- If a trust or retirement account is self directed, also list the assets by name such as IBM stock or Templeton Growth Fund.

Daniel Massie 100%
Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

ASRC Energy
Name of the person, employer or entity that provided the funds or assets (Trustor)

Vanguard Prime Money Market Fund, See Attached Plan Summary
Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

Name of filer, spouse or domestic partner, or child: Extent of Interest (Percent)

Name of the person, employer or entity who provided the funds or assets (Trustor)

Name(s) of the stocks, bonds, mutual funds or other assets contained in the retirement account or trust

**SCHEDULE E
LOANS, LOAN GUARANTEES, AND DEBTS
OF \$1,000 OR MORE**

Loans, Loan Guarantees, and Debts

If NONE reportable, check box →

Report the name of each creditor or lender to whom more than \$1,000 was owed during **calendar year 2006** by you, your spouse, domestic partner, or dependent children.

List financial obligations including mortgages on property sold during **calendar year 2006**; loans that have been guaranteed; delinquent taxes, alimony, child support payments; medical bills; mortgage, boat and auto loans; business and personal loans; escrow's; student loans; signature loans; and promissory notes. Loans include secured, unsecured and contingent loans. Do not report credit card obligations or revolving charge accounts.

Circle whether the entity is a lender, creditor or guarantor.

Daniel N. Massie
Name of Debtor (filer, spouse, domestic partner or child)

Mat Valley Federal Credit Union
Name of Lender/Creditor/Guarantor

Stephanie J. Massie
Name of Debtor (filer, spouse domestic partner or child)

Mat Valley Federal Credit Union
Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

Name of Debtor (filer, spouse, domestic partner or child)

Name of Lender/Creditor/Guarantor

NATURAL RESOURCE LEASES

Natural Resource Leases

If NONE reportable, check box →

List all natural resource leases, including mineral, timber, or oil leases bid held or offered during **calendar year 2006**. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

Leaseholder

Nature of Lease

Indicate: Bid, held or offer made

Identity of Lease and Description

**SCHEDULE F
GOVERNMENT CONTRACTS AND LEASES**

Contracts and Offers to Contract

If NONE reportable, check box →

List all contracts and offers to contract with the state or instrumentality of the state or a municipality during calendar year 2006 held, bid or offered. Report this information for yourself, your spouse, domestic partner or dependent child who was a sole proprietor, a partnership or professional corporation, a limited liability company; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

Name(s) of Contractor

Contracting Agency/Department

Indicate: Bid, held or offer made

Contract number and description

**SCHEDULE G
CLOSE ECONOMIC ASSOCIATIONS**

Close Economic Associations

If NONE reportable, check box →

Municipal Officials and Board & Commission members are NOT required to disclose close economic associations.

State Public Officials must disclose close economic associations with a legislator, another state public official, a lobbyist, or a Public Officer if the filer is the governor or the lieutenant governor.

A "close economic association" is a financial relationship that exists between a public official required to disclose a close economic association and some other person or entity, including a relationship where the public official serves as a consultant or advisor to, is a member or representative of, or has a financial interest in an association, partnership, limited liability company, business or corporation.

Name of Filer: _____
Please Print

Position and Department of Filer: _____

Name of Person with whom association exists: _____

Person's Status: (public official, legislator, lobbyist etc.) _____

Description of economic association: _____

CLOSE ECONOMIC ASSOCIATIONS (CONTINUED)

For those with a lobbyist spouse or domestic partner, report the name and address of each employer of the lobbyist and the total monetary value received from each of the lobbyist's employers:

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

Name & Address of Employer of Lobbyist: _____

Amount of monetary value received: _____

You may attach a listing of the Names & Addresses of the Employers of the Lobbyist along with the total amount of monetary value received from each employer.

You must report changes in the lobbyist's employers within 48 hours of the change.

You must disclose the formation of a new close economic association within 60 days.

CERTIFICATION

I certify under penalty of perjury that the information in this Statement is, to the best of my knowledge, true, correct and complete. A person who makes a false sworn certification which he or she does not believe to be true is guilty of perjury.

Stephanie J. Massie
SIGNATURE
Stephanie J. Massie
Printed Name of Filer

08-23-07
DATE
Wasilla
Place

Where to file this Statement

MUNICIPAL OFFICIALS AND CANDIDATES - File Statements with the local City or Borough Clerk in the jurisdiction where you hold or seek office

STATE CANDIDATES: - File Candidate Statements with the Division of Elections along with your Declaration of Candidacy

State officials: - File initial and annual Statements with the Alaska Public Offices Commission at:

2221 E. Northern Lights #128
Anchorage, AK 99508-4149
Telephone 907/276-4176
FAX 907/276-7018

OR

PO Box 110222
Juneau, AK 99811-0222
240 Main, Rm. 201
Telephone 907/465-4864
FAX 907/465-4832

For information call:
Vanguard Participant Services
(800) 523-1188
Or via the internet at: www.vanguard.com

DANIEL N MASSIE
PO BOX 871951
WASILLA AK 99687-1951



ASRC & SUBSIDIARIES EMPLOYEES
RETIREMENT PLAN AND TRUST
Plan No.: 092490

Balance

Please check this statement for accuracy and notify Vanguard Participant Services of any discrepancies within 60 days.

MY PLAN SUMMARY

		This quarter
	Opening balance	
Contributions	EMPLOYEE PRE TAX	
	EMPLOYER MATCH	
Earnings	Dividends/capital gains	
	Unrealized gain/loss	
Other transactions	Plan administration fees	
	Closing balance	
	Vested amount	

HOW I INVEST MY CONTRIBUTIONS AS OF 04/11/2006

Vanguard Prime Money Market Fund	5.0%
Vanguard Total Bond Market Index Fund Investor Shares	15.0
Vanguard High-Yield Corporate Fund Investor Shares	15.0
Vanguard Wellington Fund Investor Shares	15.0
Vanguard 500 Index Fund Investor Shares	15.0
Vanguard Windsor II Fund Investor Shares	15.0

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