



CITY OF WASILLA

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WASILLA CITY COUNCIL ACTION MEMORANDUM

CM No. 98-33

SUBJECT: Request for Sewer Assistance Program

PREPARED BY: Cindy Roberts, Public Works Director

DATE: June 12, 1998

FOR AGENDA OF: June 22, 1998

SUMMARY: The City of Wasilla has received requests from David and Theresa Wilson, and Edward and Le Ellen Baker to be considered for a residential assistance loan/grant to assist them in paying for the construction costs to connect to the City sewer system. The Public Works Department has received the required \$100 non-refundable fee to qualify for the program and has received confirmation from the Finance Department that funding is available for this loan/grant.

FISCAL IMPACT: No Yes, amount requested: \$16,000, \$8,000 per request
Fund: General Fund.

RECOMMENDED ACTION: Council approve the applications of David and Theresa Wilson, for Kennedy Addition, Block 5, Lot 13A and Edward and Le Ellen Baker, for Inheritance Subdivision, Block 1, Lot 1, for a residential assistance grant, to assist in connection to the City sewer system, with 50% eligible costs reimbursed in a combination loan/grant by the City not to exceed \$8,000.00 for each property. It is further recommended that the principal and interest collected from these loans be returned to the sewer connection loan/grant program in order to perpetuate it.


Reviewed by: SARAH PALIN, Mayor

APPROVED

DATE: 6/22/98
BY: K. Yarns

Attachments:

Date: June 12, 1998

Applicants Name: David and Theresa Wilson Phone: 232-1345

Mailing Address: 1830 E. Parks Highway, Suite 632, Wasilla, AK 99645

TYPE OF LOAN REQUEST:

Residential: xxx Commercial: _____

If this is a commercial loan request, please indicate what type of business the loan is for, ie an office building, apartment complex (number of units), etc.

PROPERTY DESCRIPTION:

Subdivision: Kennedy Addition, Lot: 13A Block: 5

PRIORITY: Please mark the following that applies to your situation.

- Property owner with a failed on-site sewer system.
- Property owner with an existing on-site system desiring to convert to the city system.
- Property owner installing new system.

All applications are reviewed by the City Administration and are subject to approval or rejection by the City Council.

David V. Wilson
APPLICANT'S SIGNATURE

FOR OFFICE USE ONLY

\$100.00 Application Fee Received By: _____ Date: _____

Off Site Assessment Fee Charged By: _____ Date: _____ Amount: \$ _____

SEWER CONNECTION DEPOSIT:

Received By: _____ Date: _____ Amount: \$ _____
Refunded By: _____ Date: _____ Amount: \$ _____

REQUIRED DOCUMENTS:

Sewer Service Application Received	By: _____	Date: _____
Copy given to Billing Clerk	By: _____	Date: _____
Maintenance Easement Received	By: _____	Date: _____
Deed Of Trust/Promissory note Received	By: _____	Date: _____
Copy Given To Billing Clerk	By: _____	Date: _____

Sewer Hookup Approved By Public Works:
Date: _____ By: _____

EXPENDITURES:

Expenses paid by owner must be supported by invoices. Invoices Received By: _____

Expenses Paid By Owner Approved	By: _____	Date: _____	Amount: \$ _____
Cost of City Labor and Materials	By: _____	Date: _____	Amount: \$ _____
Cost of Engineering, Inspection And Permit Fees	By: _____	Date: _____	Amount: \$ _____
Subtotal of Expenses			Amount: \$ _____
Less The Average Cost of A Private On-Site System As Determined By Public Works (New Systems)			Amount: \$ (_____)
Amount Available For grant portion of the Grant Loan Program			Amount: \$ _____

Check To Applicant:
Check Amount \$ _____ Check Number: _____ Date: _____

SEWER REVOLVING GRANT/LOAN PROGRAM										
Grant Funding Source	Grant/Loan Applicant	CM	Total Eligible Grant	Total Eligible Loan	Actual Grant	Actual Loan	GF Money Actual Loan	Loan Payments Thru 2/28/98	Grantee Loan Balance	Interest/ Penalty Revenue Thru 2/28/98
General Fund	Carrs Mall	95-76	\$0	\$33,100	\$0.00	\$33,100.00		\$6,180.79	\$26,919.21	\$8,704.91
General Fund	Carrs Mall	95-76	\$8,000	\$7,850	\$8,000.00	\$7,850.00			\$7,850.00	
General Fund	Carrs Mall	95-76	\$6,675	\$6,675	\$6,675.00	\$6,675.00			\$6,675.00	
	Carrs Mall	97-71	\$8,334	\$8,334	\$8,334.00	\$8,334.00			\$8,334.00	
	El-Toro Write-off Bankruptcy		\$0	\$0	\$3,781.95				\$0.00	
General Fund	Ak Usa Federal Cu	96-67	\$8,000	\$8,000					\$0.00	
General Fund	Carney/Nolan		\$0.00	\$2,409.10	\$0.00	\$2,409.10		\$2,409.10	\$0.00	\$328.63
General Fund	Chris Husa	96-67	\$4,000	\$4,000					\$0.00	
General Fund	David & Judy Patrick	96-67	\$4,000	\$4,000					\$0.00	
General Fund	Don Showers	96-67	\$4,000	\$4,000					\$0.00	
General Fund	H & H Construction, Lot 6	96-27	\$8,000	\$8,000					\$0.00	
General Fund	Jim Messick	96-67	\$4,000	\$4,000					\$0.00	
General Fund	Lakeside Terrace	96-51	\$75,000	\$75,000	\$74,456.94	\$74,456.93		\$31,456.93	\$43,000.00	
General Fund	Lakeside Terrace	95-71	\$0	\$0	Included in the \$150,000				\$0.00	
General Fund	Linda Luberger	97-74	\$4,000	\$4,000					\$0.00	
General Fund	Mike Anderson, Hotel	96-27	\$0	\$0	Not Required				\$0.00	
General Fund	Peking Restaurant	92-72	\$0	\$7,500	\$0.00	\$7,500.00		\$3,899.19	\$3,600.81	\$2,408.81
General Fund	Steve Mahoy, (Mudbusters)	96-67	\$8,000	\$8,000	\$8,000.00	\$0.00			\$0.00	
General Fund	Wendy's	89-32	\$0	\$0	Not Required				\$0.00	
	<i>Frank</i>		4000	4000	4000					
	Subtotal		\$142,009	\$184,868	\$109,248	\$140,325		\$43,946	\$96,379	
MG# 4/87-475	A & W Windbreak	88-128	\$7,500	\$7,500	\$7,321.92	\$7,321.92		\$7,321.92	\$0.00	\$2,751.16
MG# 4/87-475	Bible Baptist (Pilgrims)	90-51	\$7,500	\$7,500	\$7,475.00	\$7,475.00		\$5,757.02	\$1,717.98	\$2,886.98
MG# 4/87-475	Cottonwood Creek Mall	90-39	\$7,500	\$7,500	\$7,500.00	\$7,500.00		\$7,500.00	\$0.00	\$3,765.18
MG# 4/87-475	El Toro	90-37	\$7,500	\$7,500	\$6,840.00	\$6,840.00		\$3,058.05	\$0.00	\$1,773.21
MG# 4/87-475	Gene Wicker/Betty Boyd	N/A	\$4,000	\$4,000	\$4,000.00	\$4,000.00		\$4,000.00	\$0.00	\$0.00
MG# 4/87-475	Georges Restaurant	92-68	\$7,500	\$7,500	\$7,500.00	\$7,500.00		\$4,247.00	\$0.00	\$2,586.33
MG# 4/87-475	One Hour Martinizing	89-32	\$7,500	\$7,500	\$8,494.00	\$0.00		\$6,700.13	\$0.00	\$5,340.83
MG# 4/87-475	Romar	Minutes	\$7,500	\$7,500	\$6,700.13	\$6,700.13		\$6,700.13	\$0.00	\$508.69
MG# 4/87-475	Stans Appliance (Overlook)	93-16	\$4,000	\$4,000	\$4,000.00	\$4,000.00		\$4,000.00	\$0.00	\$620.36
	Subtotal		\$60,500	\$60,500	\$59,831	\$51,337		\$46,138	\$5,664	
MG# 4/94-005	Alpne Chiropractic (Fuller)	95-84	\$8,000	\$8,000	\$8,000.00	\$8,000.00		\$8,000.00	\$0.00	\$211.44
MG# 4/94-005	Anna Short	95-68	\$4,000	\$4,000	\$4,000.00	\$0.00		\$0.00	\$0.00	\$0.00

SEWER REVOLVING GRANT/LOAN PROGRAM													
Grant Funding Source	Grant/Loan Applicant	CM	Total Eligible		Total Eligible Loan		GF Money Actual		Loan Payments Thru 2/29/98		Grant/Loan Balance		Interest/ Penalty Revenue Thru 2/28/98
			Grant	Loan	Grant	Loan	Actual	Loan	Thru 2/29/98	Balance			
MG# 4/94-005	Carney/Corey	94-66	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$1,418.57	\$2,581.43	\$617.43		
MG# 4/94-005	Colleen Scott/Mae Carter	95-76	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
MG# 4/94-005	Good Shepherd Lutheran Church	96-67	\$8,000	\$8,000	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$631.61	\$7,368.39	\$668.39		
MG# 4/94-005	H & H Const., Lot 5	95-76	\$8,000	\$8,000	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$1,202.22	\$6,797.78	\$1,221.78		
MG# 4/94-005	Kevin Peterson	94-70	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
MG# 4/94-005	Lisa Tackett	96-67	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$0.00	\$4,000.00	\$0.00		
MG# 4/94-005	Marie Belts	95-76	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
MG# 4/94-005	Michael Dault	94-02	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$0.00	\$0.00		
MG# 4/94-005	Randy Martin	95-76	\$7,500	\$7,500	\$7,500.00	\$7,500.00	\$7,500.00	\$7,500.00	\$3,026.30	\$4,473.70	\$2,137.70		
MG# 4/94-005	Richard Jensen	96-41	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$677.92	\$3,322.08	\$230.08		
MG# 4/94-005	Robert Jobson	95-76	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$0.00	\$355.29		
MG# 4/94-005	Todd Carpenter	Minutes	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$698.03	\$3,301.97	\$645.97		
MG# 4/94-005	Valley Funeral Home	94-67	\$8,000	\$8,000	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$1,265.08	\$6,734.92	\$1,234.92		
MG# 4/94-005	Virginia Gaylen	95-90	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$4,000.00	\$4,000.00	\$2,121.45	\$1,878.55	\$642.55		
MG# 4/94-005	Wasilla Bar	95-90	\$8,000	\$8,000	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
MG# 4/94-005	Westside Center	95-76	\$8,000	\$8,000	\$8,000.00	\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
MG# 4/94-005	William Odom	96-41	\$4,000	\$4,000	\$4,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00		
	Subtotal		\$103,500	\$103,500	\$103,500	\$103,500	\$67,500	\$67,500	\$27,041	\$40,459			
	Totals		\$306,009.00	\$348,868.10	\$272,578.94	\$259,162.08	\$117,124.98	\$142,502.15	\$39,653.28				
	Revenue	Total Budget	Assessment Budget	GF Budget	Grant Budget	Grant Budget	Grant Budget	Ordinance					
	Assessments	\$33,100	\$33,100					95-34	Carrs				
	Assessments	\$7,850	\$7,850					95-44	Carrs				
	Assessments	\$6,675	\$6,675					95-51	Carrs				
	Assessments	\$8,834	\$8,834					97-71	Carrs				
	General Fund	\$8,334	\$8,334	\$8,334				97-71	Carrs				
	General Fund	\$8,000	\$8,000					95-44	Carrs				
	General Fund	\$48,000	\$48,000	\$48,000				96-09					
	General Fund	\$100,000	\$100,000	\$100,000				96-26	Org Budget				
	General Fund	\$150,000	\$150,000	\$150,000				96-51	Lakeside Terrace				

