# The Economic Impacts 

Of the

## Briar Chapel Development

## Prepared by

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June 10, 2004

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# The Economic Impacts of The Briar Chapel Development 

## 1. Introduction

This report evaluates the economic impacts of Newland Communities' proposed Briar Chapel development on Chatham County. This analysis is intended to provide the County with an estimate of the level of economic activity and jobs that will be generated in Chatham County during the construction period of Briar Chapel as well as the economic impacts of Briar Chapel once the project is completed. A companion study, "A Fiscal Impact Analysis of The Briar Chapel Development" evaluates the fiscal impacts on the Chatham County Government and the Chatham County Board of Education. This information will help the County to plan for the growth in the demand for services that will occur over the project's buildout.

## 2. The Study Area

The economic impacts of Briar Chapel will extend throughout Chatham County, the Research Triangle area and the entire state. However, since the focus of this analysis is to estimate the impacts on Chatham County, the impacts analyzed in this study are evaluated only on the Chatham County area. It is reasonable to assume that a substantial portion of the economic impacts of the new project will occur in Chatham County. In addition, by focusing the scope of impacts to the County, the smaller the impacts will be. In general, the smaller the region chosen for impact analysis, the smaller the multiplied impacts. By limiting the analysis to Chatham County provides more conservative estimates of the impacts from the project.

The builders and homeowners in Briar Chapel will purchase many of the inputs and resources necessary to build and live from within the Chatham County area. The greatest impacts would be from the jobs that would be created and filled by residents living in the area. In addition to labor inputs, the builders and residents would purchase raw materials such as electricity, food and beverage supplies, various services such as legal and accounting services, maintenance, miscellaneous supplies and transportation services.

Chatham County has experienced substantial growth during the last several decades. While much of the County is rural in nature, the area has become very attractive to people who work in the Research Triangle Area.

The area is relatively large in terms of square miles, comprising of about 683 square miles. The total population in the area in 2000 was a little over 51,000 people. Total employment in the county area was over 30,400 workers in 2002.

The average income in Chatham County is well above the average for the state. In 2002 the per capita income in the County was $27 \%$ above that of the state average -- $\$ 35,151$ in Chatham County compared to $\$ 27,785$ for the state.


## 3. Project Description

Briar Chapel is a mixed use, compact community proposed for development by Newland Communities on 1,589 acres of land in northeastern Chatham County. The development is designed in conformance with the Chatham County Compact Communities Ordinance, and is located within the area specifically designated for compact communities by the Ordinance and the Chatham County Land Development and Conservation Plan.

The community will include 2,389 homes, ranging from apartment/condominium units to townhomes and single-family homes of a variety of sizes and levels of affordability; commercial areas; church; recreational spaces; hiking and biking trails; County facilities (sites for two schools, elevated water tank, EMS base station, fire station, water reclamation plant site and library); a community wastewater treatment facility; stormwater quality and detention system; major off-site roadway improvements; and over $50 \%$ of the site in preserved and improved open spaces.

The development site plan in Figure 2 on the following page shows the proposed project. Newland Communities is donating two separate parcels of land to the School Board to help the District meet its needs for additional facilities. In addition, Newland Communities is donating 120 home sites to the County to help the County meet its affordable housing objectives.

It is estimated that there will be approximately 300 dwelling units per year built in Briar Chapel with an average housing value of $\$ 317,000$. It is estimated that it will take about seven years to sell and build all the dwelling units and the commercial properties. This absorption rate is based on market analyses undertaken in April 2002, by Robert Charles Lesser \& Co., LLC (see Appendix D).

Briar Chapel


## 4. Economic Impacts of Briar Chapel

Briar Chapel will have impacts on the Chatham County economy in two phases. The initial impacts would occur during the construction of the homes and commercial properties. Once the homes and commercial construction are completed, the permanent residents living and working in Briar Chapel would have additional impacts on an ongoing basis on the local economy.

The economic impacts from the construction of Briar Chapel are outlined in this section of the report. This analysis utilizes impact models generated by the IMPLAN modeling system. ${ }^{1}$ IMPLAN is a nationally recognized system of local economic models that are specifically designed to represent a local economy such as the Chatham County area. The IMPLAN models are modifications of the national input-output models developed by the Bureau of Economic Analysis, US Department of Commerce. The IMPLAN models incorporate the most recent data available and are generally 2001 unless otherwise noted. The methodology and assumptions underlying these estimates and those in the following section are provided in Appendix C. The estimates are based on constant dollars and assume no inflation during the project's buildout. This assumption applies to all estimates in this analysis, including: property values, incomes, sales, construction materials, etc.

## 4.A. Construction Phase

The construction of the homes, commercial facilities, recreational facilities and all related construction involved in developing Briar Chapel would have substantial impacts on the economy of Chatham County. These impacts would be relatively long-term since the construction of all homes and related amenities is estimated by the developer to take approximately seven years.

The seven-year construction phase of the development would result in an average annual direct investment of $\$ 101.8$ million ( $\$ 93$ million in single family residential construction, $\$ 1.5$ million in multi-family residential construction and $\$ 7.4$ million in commercial/retail construction). As the $\$ 101.8$ million is spent and re-spent in the Chatham County area, it creates additional income for those companies and individuals that supply goods and services to the construction of the homes. The recipients of this income will spend it on other goods and services. Each time, some of the purchases will be for goods and services inside the County and some are on goods and services from outside the area. This is the multiplier effect. This cycle of spending continues until leakages from the region (spending on goods and services outside the area) stop the cycle. Due to the ripple effects of the multiplier, this direct investment of $\$ 101.8$ million would result in an increase of $\$ 141.9$ million in total output in Chatham County.

[^0]Based on the IMPLAN model, it is estimated that there would be 866 new jobs created directly in Chatham County from the $\$ 101.8$ million of construction activity in Briar Chapel. These new construction jobs would be created immediately and would continue throughout the development's construction period. In addition to these direct jobs, another 568 jobs would be created as an indirect effect of the construction activity for a total of 1,434 new jobs in Chatham County (See Appendix A for sector-by-sector details of impacts.)

The construction activity would also have impacts on the personal income of the County. Based on direct construction investment of $\$ 101.8$ million, it is estimated that there would be over $\$ 33.6$ million in personal income generated in Chatham County as a result of the construction of Briar Chapel. An additional $\$ 12.8$ million would be generated in Chatham County as indirect income from these activities for a total of $\$ 46.4$ million in income generated by the construction of Briar Chapel.

Table 1

## Summary of Construction Impacts

Direct
\$101.8 M

866
33.6 M

Indirect
Total

Output
New Jobs

Labor Income
33.6
\$12.8 M
\$46.4 M

## 4.B. Impacts from Permanent Briar Chapel Residents

In addition to the impacts from the construction activity, once the project is fully developed, Chatham County would experience substantial impacts from economic activity generated by the residents of Briar Chapel. The economic impacts of Briar Chapel estimated in this study are based on the projected total income of the 2,389 households living in Briar Chapel. Once completed, Briar Chapel will represent more than $\$ 815$ million in new capital investment and tax base in the County.

The total personal income of the residents is estimated based on the projected housing prices in Briar Chapel and the housing value/income multiple of 2.3 from the North Carolina Department of Commerce. Table 2 shows the calculations to estimate the total personal income of the Briar Chapel residents. The midpoint of the housing values, number of units by type and the estimated income based on the housing multiple are shown.

## Table 2

## Estimated Income of Briar Chapel Residents

| Lot Type | House Size | Robert Char House Price | es Lesser's Range | Average House Price or Value | Estimated Income Housing value/ Income Mulitple 2.3 | \# Units | Total Income By Housing Type |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Affordable Housing Units (AFU's) (Lots donated to Affordable Housing Agency) |  |  |  |  |  |  |  |
| Condos (12), Towns (72), | SFD (24) | \$85,000 | \$125,000 | \$105,000 | \$45,652 | 108 | \$4,930,435 |
| Apartments (12) |  | \$75,000 | \$75,000 | \$75,000 | \$32,609 | 12 | \$391,304 |
| Commercial Area: |  |  |  |  |  |  |  |
| Apartments |  | \$85,000 | \$85,000 | \$85,000 | \$36,957 | 68 | \$2,513,043 |
| Family/Park Area (combined): |  |  |  |  |  |  |  |
| Garden Lot \& Small Lot | 1200-1700 | \$140,000 - | \$230,000 | \$185,000 | \$80,435 | 189 | \$15,202,174 |
| Medium Lot 1 | 1700-2000 | \$210,000 - | \$270,000 | \$240,000 | \$104,348 | 185 | \$19,304,348 |
| Medium Lot 2 | 2000-2800 | \$250,000 - | \$370,000 | \$310,000 | \$134,783 | 304 | \$40,973,913 |
| Large Lot 1 | 2700-3800 | \$350,000 - | \$520,000 | \$435,000 | \$189,130 | 241 | \$45,580,435 |
| Large Lot 2 * | 3500-8500 | \$500,000 - | \$1,550,000 | \$650,000 | \$282,609 | 208 | \$58,782,609 |
| TND Areas (Both) |  |  |  |  |  |  |  |
| Condos | 900-1300 | \$120,000 - | \$165,000 | \$142,500 | \$61,957 | 48 | \$2,973,913 |
| Towns 1 | 1200-1500 | \$150,000 - | \$175,000 | \$162,500 | \$70,652 | 114 | \$8,054,348 |
| Towns 2 | 1300-1900 | \$175,000 - | \$250,000 | \$212,500 | \$92,391 | 186 | \$17,184,783 |
| Garden 1 | 1500-2000 | \$185,000 - | \$260,000 | \$222,500 | \$96,739 | 36 | \$3,482,609 |
| Garden 2 | 1500-1900 | \$210,000 - | \$250,000 | \$230,000 | \$100,000 | 187 | \$18,700,000 |
| Small Lot 1 \& 2 | 1900-2800 | \$250,000 - | \$360,000 | \$305,000 | \$132,609 | 221 | \$29,306,522 |
| Medium Lot 1 | 2800-3500 | \$350,000 - | \$500,000 | \$425,000 | \$184,783 | 186 | \$34,369,565 |
| Medium Lot 2 * | 3200-7500 | \$500,000 - | \$1,500,000 | \$650,000 | \$282,609 | 96 | \$27,130,435 |
|  |  |  |  | Total All Incomes |  |  | \$328,880,435 |
|  |  |  |  | Total Units and House Value |  | 2,389 | \$328,880,435 |

[^1]Summary of Housing Types, Price Ranges and House Values Based on the Master Land Plan and the Robert Charles Lesser Co. Executive Summary of June 2004

Note: "These housing prices are in 2002 dollars and do not reflect any pricing appreciation in the market since that time."

Table A-2
Estimated Average Housing Value
Based on the Master Land Plan and the Robert Charles Lesser \& Co. Executive Summary of June 2004

|  | House | Robert Charles Lesser's <br> Lot Type | Average House <br> Price or Value | \# Units |
| :--- | :---: | :---: | :---: | :---: | | Total Value |
| :---: |
| All Houses |

## Affordable Housing Units (AFU's) (Lots donated to Affordable Housing Agency):

| Condos (12), Towns (72), SFD (24) Apartments (12) |  | \$ | 85,000 |  | \$ | 125,000 | \$ | 105,000 | 108 | \$ | 11,340,000 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \$ | 75,000 |  | \$ | 75,000 | \$ | 75,000 | 12 | \$ | 900,000 |
| Commercial Area: |  |  |  |  |  |  |  |  |  |  |  |
| Apartments |  | \$ | 85,000 |  | \$ | 85,000 | \$ | 85,000 | 68 | \$ | 5,780,000 |
| Family/Park Area (combined): |  |  |  |  |  |  |  |  |  |  |  |
| Garden Lot \& Small Lot | 1200-1700 | \$ | 140,000 | - | \$ | 230,000 | \$ | 185,000 | 189 | \$ | 34,965,000 |
| Medium Lot 1 | 1700-2000 | \$ | 210,000 | - | \$ | 270,000 | \$ | 240,000 | 185 | \$ | 44,400,000 |
| Medium Lot 2 | 2000-2800 | \$ | 250,000 | - | \$ | 370,000 | \$ | 310,000 | 304 | \$ | 94,240,000 |
| Large Lot 1 | 2700-3800 | \$ | 350,000 | - | \$ | 520,000 | \$ | 435,000 | 241 | \$ | 104,835,000 |
| Large Lot 2 * | 3500-8500 | \$ | 500,000 | - | \$ | 1,550,000 | \$ | 650,000 | 208 | \$ | 135,200,000 |
| TND Areas (Both) |  |  |  |  |  |  |  |  |  |  |  |
| Condos | 900-1300 | \$ | 120,000 | - | \$ | 165,000 | \$ | 142,500 | 48 | \$ | 6,840,000 |
| Towns 1 | 1200-1500 | \$ | 150,000 | - | \$ | 175,000 | \$ | 162,500 | 114 | \$ | 18,525,000 |
| Towns 2 | 1300-1900 | \$ | 175,000 | - | \$ | 250,000 | \$ | 212,500 | 186 | \$ | 39,525,000 |
| Garden 1 | 1500-2000 | \$ | 185,000 | - | \$ | 260,000 | \$ | 222,500 | 36 | \$ | 8,010,000 |
| Garden 2 | 1500-1900 | \$ | 210,000 | - | \$ | 250,000 | \$ | 230,000 | 187 | \$ | 43,010,000 |
| Small Lot 1 \& 2 | 1900-2800 | \$ | 250,000 | - | \$ | 360,000 | \$ | 305,000 | 221 | \$ | 67,405,000 |
| Medium Lot 1 | 2800-3500 | \$ | 350,000 | - | \$ | 500,000 | \$ | 425,000 | 186 | \$ | 79,050,000 |
| Medium Lot 2 * | 3200-7500 | \$ | 500,000 | - | \$ | 1,500,000 | \$ | 650,000 | 96 | \$ | 62,400,000 |
|  |  |  |  | Total Units and House Value |  |  |  |  | 2,389 | \$ | 756,425,000 |
|  |  |  |  |  |  |  | ver | House Pri |  | \$ | 317,000 |

* The average house price for these categories is about $\$ 1,000,000$, but to be conservative $\$ 650,000$ was used here.

Note: "These housing prices are in 2002 dollars and do not reflect any pricing appreciation in the market since that time."

It is estimated that the 2,389 households in Briar Chapel would have approximately $\$ 329$ million in total personal income at the time of the development's buildout. Based on the IMPLAN Modeling system, it is estimated that the increase in annual output in the County from Briar Chapel would be over $\$ 366.0$ million. (See Appendix B for sector-by-sector details of impacts.) Based on this increase in output, it is estimated that there would be an additional 1,871 jobs created from the direct spending of the residents in Briar Chapel. In addition, there would be 529 indirect jobs generated by the residents spending for a total of 2,400 permanent jobs in Chatham County. These impacts would begin to occur within a year or so of residents moving into Briar Chapel and continue to grow in magnitude until the project is completed.

The permanent residents living in Briar Chapel would also generate considerable positive impacts on the labor income of the County. Based on an annual level of spending the 2,389 households, it is estimated that there would be over $\$ 35.9$ million in direct labor income generated. An additional $\$ 11.2$ million would be generated as indirect income from these activities for a total of $\$ 47.1$ million in new income in Chatham County.

| Table 3 |  |  |  |
| :---: | :---: | :---: | :---: |
|  | Summary of Permanent Economic Impacts |  |  |
|  | Direct | Indirect | Total |
| Output | \$328.9 M | \$37.1 M | \$366.0 M |
| New Jobs | 1,871 | 529 | 2,400 |
| Labor Income | \$35.9 M | \$11.2 M | \$47.1 M |

## 5. Summary

As outlined in the analysis above, it is clear that Briar Chapel will have a positive impact on the Chatham County economy. The following summary of economic impacts during the construction phase as well as the long-term, permanent phase of Briar Chapel clearly shows the positive economic impacts of the proposed development on Chatham County.

Table 4

Summary of Economic Impacts

Construction Phase
Permanent Phase
\$366.0 Million
Output
New Jobs
Labor Income
\$ 46.4 Million
\$ 47.1 Million

Capital Investment
\$101.8 Million/yr
\$814.5 Million

## Appendix A

## Detailed Impacts From Briar Chapel During Construction Phase

## Output Impact

| Copyright MIG 2004 | Briar Chapel Economic Impact 060504.iap |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | E: BC Econo | mpacts M | LIER: Type |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 1 Oilseed farming | 0 | 40 | 106 | 146 | 1.00 |
| 2 Grain farming | 0 | 65 | 416 | 481 | 1.00 |
| 3 Vegetable and melon farming | 0 | 287 | 37,509 | 37,796 | 1.00 |
| 4 Tree nut farming | 0 | 5 | 818 | 823 | 1.00 |
| 5 Fruit farming | 0 | 63 | 8,523 | 8,586 | 1.00 |
| 6 Greenhouse and nursery production | 0 | 27,194 | 31,611 | 58,805 | 1.00 |
| 7 Tobacco farming | 0 | 112 | 164 | 276 | 1.00 |
| 8 Cotton farming | 0 | 0 | 0 | 0 | 1.00 |
| 9 Sugarcane and sugar beet farming | 0 | 0 | 0 | 0 | 1.00 |
| 10 All other crop farming | 0 | 170,943 | 5,817 | 176,760 | 1.00 |
| 11 Cattle ranching and farming | 0 | 633 | 9,931 | 10,564 | 1.00 |
| 12 Poultry and egg production | 0 | 2,849 | 128,331 | 131,180 | 1.00 |
| 13 Animal production- except cattle and | 0 | 588 | 15,654 | 16,241 | 1.00 |
| 14 Logging | 0 | 246,556 | 2,834 | 249,389 | 1.00 |
| 15 Forest nurseries- forest products- and | 0 | 0 | 0 | 0 | 1.00 |
| 16 Fishing | 0 | 0 | 0 | 0 | 1.00 |
| 17 Hunting and trapping | 0 | 0 | 0 | 0 | 1.00 |
| 18 Agriculture and forestry support activi | 0 | 6,037 | 2,638 | 8,675 | 1.00 |
| 19 Oil and gas extraction | 0 | 0 | 0 | 0 | 1.00 |
| 20 Coal mining | 0 | 0 | 0 | 0 | 1.00 |
| 21 Iron ore mining | 0 | 0 | 0 | 0 | 1.00 |
| 22 Copper- nickel- lead- and zinc mining | 0 | 0 | 0 | 0 | 1.00 |
| 23 Gold- silver- and other metal ore mini | 0 | 0 | 0 | 0 | 1.00 |
| 24 Stone mining and quarrying | 0 | 117,831 | 577 | 118,408 | 1.00 |
| 25 Sand- gravel- clay- and refractory min | 0 | 11,857 | 59 | 11,916 | 1.00 |
| 26 Other nonmetallic mineral mining | 0 | 0 | 0 | 0 | 1.00 |
| 27 Drilling oil and gas wells | 0 | 0 | 0 | 0 | 1.00 |
| 28 Support activities for oil and gas oper | 0 | 0 | 0 | 0 | 1.00 |
| 29 Support activities for other mining | 0 | 0 | 0 | 0 | 1.00 |
| 30 Power generation and supply | 0 | 0 | 0 | 0 | 1.00 |
| 31 Natural gas distribution | 0 | 0 | 0 | 0 | 1.00 |
| 32 Water- sewage and other systems | 0 | 0 | 0 | 0 | 1.00 |
| 33 New residential 1-unit structures- no | 93,023,128 | 0 | 0 | 93,023,128 | 1.00 |
| 34 New multifamily housing structures- | 1,530,000 | 0 | 0 | 1,530,000 | 1.00 |
| 35 New residential additions and alterat | 0 | 0 | 0 | 0 | 1.00 |
| 36 New farm housing units and additions | 0 | 0 | 0 | 0 | 1.00 |
| 37 Manufacturing and industrial building | 0 | 0 | 0 | 0 | 1.00 |
| 38 Commercial and institutional building | 7,262,500 | 0 | 0 | 7,262,500 | 1.00 |
| 39 Highway- street- bridge- and tunnel c | 0 | 0 | 0 | 0 | 1.00 |
| 40 Water- sewer- and pipeline constructi | 0 | 0 | 0 | 0 | 1.00 |
| 41 Other new construction | 0 | 0 | 0 | 0 | 1.00 |
| 42 Maintenance and repair of farm and n | 0 | 3,092 | 50,836 | 53,928 | 1.00 |
| 43 Maintenance and repair of nonresident | 0 | 154,804 | 70,957 | 225,762 | 1.00 |
| 44 Maintenance and repair of highways- s | 0 | 0 | 0 | 0 | 1.00 |
| 45 Other maintenance and repair constru | 0 | 11,745 | 12,050 | 23,794 | 1.00 |
| 46 Dog and cat food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 47 Other animal food manufacturing | 0 | 25 | 2,932 | 2,957 | 1.00 |
| 48 Flour milling | 0 | 0 | 0 | 0 | 1.00 |
| 49 Rice milling | 0 | 0 | 0 | 0 | 1.00 |
| 50 Malt manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 51 Wet corn milling | 0 | 0 | 0 | 0 | 1.00 |
| 52 Soybean processing | 0 | 0 | 0 | 0 | 1.00 |
| 53 Other oilseed processing | 0 | 0 | 0 | 0 | 1.00 |
| 54 Fats and oils refining and blending | 0 | 0 | 0 | 0 | 1.00 |
| 55 Breakfast cereal manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 56 Sugar manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 57 Confectionery manufacturing from ca | 0 | 0 | 0 | 0 | 1.00 |
| 58 Confectionery manufacturing from pu | 0 | 0 | 0 | 0 | 1.00 |
| 59 Nonchocolate confectionery manufact | 0 | 0 | 0 | 0 | 1.00 |
| 60 Frozen food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 61 Fruit and vegetable canning and dryin | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)


*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Output Impact
June 6, 2004

| Copyright MIG 2004 | Briar Chapel Economic Impact 060504.iap |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | Total* | Deflator |
| 184 Porcelain electrical supply manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 185 Brick and structural clay tile manufac | 0 | 180,527 | 1,385 | 181,913 | 1.00 |
| 186 Ceramic wall and floor tile manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 187 Nonclay refractory manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 188 Clay refractory and other structural cl | 0 | 0 | 0 | 0 | 1.00 |
| 189 Glass container manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 190 Glass and glass products- except glass | 0 | 0 | 0 | 0 | 1.00 |
| 191 Cement manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 192 Ready-mix concrete manufacturing | 0 | 9,272 | 50 | 9,322 | 1.00 |
| 193 Concrete block and brick manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 194 Concrete pipe manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 195 Other concrete product manufacturing | 0 | 1,048 | 14 | 1,062 | 1.00 |
| 196 Lime manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 197 Gypsum product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 198 Abrasive product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 199 Cut stone and stone product manufact | 0 | 0 | 0 | 0 | 1.00 |
| 200 Ground or treated minerals and earths | 0 | 0 | 0 | 0 | 1.00 |
| 201 Mineral wool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 202 Miscellaneous nonmetallic mineral pr | 0 | 0 | 0 | 0 | 1.00 |
| 203 Iron and steel mills | 0 | 0 | 0 | 0 | 1.00 |
| 204 Ferroalloy and related product manufa | 0 | 0 | 0 | 0 | 1.00 |
| 205 Iron- steel pipe and tube from purchas | 0 | 0 | 0 | 0 | 1.00 |
| 206 Rolled steel shape manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 207 Steel wire drawing | 0 | 0 | 0 | 0 | 1.00 |
| 208 Alumina refining | 0 | 0 | 0 | 0 | 1.00 |
| 209 Primary aluminum production | 0 | 0 | 0 | 0 | 1.00 |
| 210 Secondary smelting and alloying of | 0 | 0 | 0 | 0 | 1.00 |
| 211 Aluminum sheet- plate- and foil manu | 0 | 0 | 0 | 0 | 1.00 |
| 212 Aluminum extruded product manufact | 0 | 0 | 0 | 0 | 1.00 |
| 213 Other aluminum rolling and drawing | 0 | 0 | 0 | 0 | 1.00 |
| 214 Primary smelting and refining of copp | 0 | 0 | 0 | 0 | 1.00 |
| 215 Primary nonferrous metal- except cop | 0 | 0 | 0 | 0 | 1.00 |
| 216 Copper rolling- drawing- and extrudi | 0 | 0 | 0 | 0 | 1.00 |
| 217 Copper wire- except mechanical- dra | 0 | 0 | 0 | 0 | 1.00 |
| 218 Secondary processing of copper | 0 | 0 | 0 | 0 | 1.00 |
| 219 Nonferrous metal- except copper and | 0 | 0 | 0 | 0 | 1.00 |
| 220 Secondary processing of other nonferr | 0 | 0 | 0 | 0 | 1.00 |
| 221 Ferrous metal foundaries | 0 | 0 | 0 | 0 | 1.00 |
| 222 Aluminum foundries | 0 | 0 | 0 | 0 | 1.00 |
| 223 Nonferrous foundries- except alumin | 0 | 0 | 0 | 0 | 1.00 |
| 224 Iron and steel forging | 0 | 0 | 0 | 0 | 1.00 |
| 225 Nonferrous forging | 0 | 0 | 0 | 0 | 1.00 |
| 226 Custom roll forming | 0 | 0 | 0 | 0 | 1.00 |
| 227 All other forging and stamping | 0 | 0 | 0 | 0 | 1.00 |
| 228 Cutlery and flatware- except precious | 0 | 0 | 0 | 0 | 1.00 |
| 229 Hand and edge tool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 230 Saw blade and handsaw manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 231 Kitchen utensil- pot- and pan manufac | 0 | 0 | 0 | 0 | 1.00 |
| 232 Prefabricated metal buildings and co | 0 | 0 | 0 | 0 | 1.00 |
| 233 Fabricated structural metal manufactu | 0 | 34,548 | 417 | 34,964 | 1.00 |
| 234 Plate work manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 235 Metal window and door manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 236 Sheet metal work manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 237 Ornamental and architectural metal w | 0 | 702 | 17 | 718 | 1.00 |
| 238 Power boiler and heat exchanger manu | 0 | 0 | 0 | 0 | 1.00 |
| 239 Metal tank- heavy gauge- manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 240 Metal can- box- and other container | 0 | 0 | 0 | 0 | 1.00 |
| 241 Hardware manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 242 Spring and wire product manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 243 Machine shops | 0 | 198,563 | 10,723 | 209,286 | 1.00 |
| 244 Turned product and screw- nut- and b | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact

June 6, 2004


## Output Impact

June 6, 2004

| Copyright MIG 2004 | Briar Chapel Economic Impact 060504.iap |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | Total* | Deflator |
| 306 Telephone apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 307 Broadcast and wireless communicatio | 0 | 0 | 0 | 0 | 1.00 |
| 308 Other communications equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 309 Audio and video equipment manufact | 0 | 525 | 8,914 | 9,438 | 1.00 |
| 310 Electron tube manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 311 Semiconductors and related device ma | 0 | 0 | 0 | 0 | 1.00 |
| 312 All other electronic component manuf | 0 | 0 | 0 | 0 | 1.00 |
| 313 Electromedical apparatus manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 314 Search- detection- and navigation ins | 0 | 0 | 0 | 0 | 1.00 |
| 315 Automatic environmental control man | 0 | 0 | 0 | 0 | 1.00 |
| 316 Industrial process variable instrument | 0 | 0 | 0 | 0 | 1.00 |
| 317 Totalizing fluid meters and counting d | 0 | 0 | 0 | 0 | 1.00 |
| 318 Electricity and signal testing instrume | 0 | 0 | 0 | 0 | 1.00 |
| 319 Analytical laboratory instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 320 Irradiation apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 321 Watch- clock- and other measuring an | 0 | 0 | 0 | 0 | 1.00 |
| 322 Software reproducing | 0 | 0 | 0 | 0 | 1.00 |
| 323 Audio and video media reproduction | 0 | 0 | 0 | 0 | 1.00 |
| 324 Magnetic and optical recording media | 0 | 0 | 0 | 0 | 1.00 |
| 325 Electric lamp bulb and part manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 326 Lighting fixture manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 327 Electric housewares and household fa | 0 | 0 | 0 | 0 | 1.00 |
| 328 Household vacuum cleaner manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 329 Household cooking appliance manufac | 0 | 0 | 0 | 0 | 1.00 |
| 330 Household refrigerator and home free | 0 | 0 | 0 | 0 | 1.00 |
| 331 Household laundry equipment manufa | 0 | 0 | 0 | 0 | 1.00 |
| 332 Other major household appliance man | 0 | 0 | 0 | 0 | 1.00 |
| 333 Electric power and specialty transfor | 0 | 0 | 0 | 0 | 1.00 |
| 334 Motor and generator manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 335 Switchgear and switchboard apparatu | 0 | 0 | 0 | 0 | 1.00 |
| 336 Relay and industrial control manufact | 0 | 0 | 0 | 0 | 1.00 |
| 337 Storage battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 338 Primary battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 339 Fiber optic cable manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 340 Other communication and energy wire | 0 | 382,220 | 4,737 | 386,957 | 1.00 |
| 341 Wiring device manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 342 Carbon and graphite product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 343 Miscellaneous electrical equipment m | 0 | 0 | 0 | 0 | 1.00 |
| 344 Automobile and light truck manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 345 Heavy duty truck manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 346 Motor vehicle body manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 347 Truck trailer manufacturing | 0 | 4,565 | 3,385 | 7,950 | 1.00 |
| 348 Motor home manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 349 Travel trailer and camper manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 350 Motor vehicle parts manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 351 Aircraft manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 352 Aircraft engine and engine parts manu | 0 | 0 | 0 | 0 | 1.00 |
| 353 Other aircraft parts and equipment | 0 | 0 | 0 | 0 | 1.00 |
| 354 Guided missile and space vehicle man | 0 | 0 | 0 | 0 | 1.00 |
| 355 Propulsion units and parts for space v | 0 | 0 | 0 | 0 | 1.00 |
| 356 Railroad rolling stock manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 357 Ship building and repairing | 0 | 0 | 0 | 0 | 1.00 |
| 358 Boat building | 0 | 0 | 0 | 0 | 1.00 |
| 359 Motorcycle- bicycle- and parts manufa | 0 | 0 | 0 | 0 | 1.00 |
| 360 Military armored vehicles and tank pa | 0 | 0 | 0 | 0 | 1.00 |
| 361 All other transportation equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 362 Wood kitchen cabinet and countertop | 0 | 972,102 | 7,813 | 979,915 | 1.00 |
| 363 Upholstered household furniture manu | 0 | 406 | 49,496 | 49,903 | 1.00 |
| 364 Nonupholstered wood household furni | 0 | 2,182 | 16,539 | 18,721 | 1.00 |
| 365 Metal household furniture manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 366 Institutional furniture manufacturing | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact


*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Output Impact
June 6, 2004

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact

| Briar Chapel Economic Impact 060504.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 489 Drycleaning and laundry services | 0 | 2,269 | 13,929 | 16,198 | 1.00 |
| 490 Other personal services | 0 | 3,522 | 133,087 | 136,609 | 1.00 |
| 491 Religious organizations | 0 | 0 | 0 | 0 | 1.00 |
| 492 Grantmaking and giving and social ad | 0 | 0 | 48,989 | 48,989 | 1.00 |
| 493 Civic- social- professional and similar | 0 | 23,672 | 27,130 | 50,802 | 1.00 |
| 494 Private households | 0 | 0 | 60,531 | 60,531 | 1.00 |
| 495 Federal electric utilities | 0 | 0 | 0 | 0 | 1.00 |
| 496 Other Federal Government enterprises | 0 | 7,869 | 6,870 | 14,739 | 1.00 |
| 497 State and local government passenger | 0 | 0 | 0 | 0 | 1.00 |
| 498 State and local government electric util | 0 | 0 | 0 | 0 | 1.00 |
| 499 Other State and local government ente | 0 | 112,048 | 178,241 | 290,289 | 1.00 |
| 500 Noncomparable imports | 0 | 0 | 0 | 0 | 1.00 |
| 501 Scrap | 0 | 0 | 0 | 0 | 1.00 |
| 502 Used and secondhand goods | 0 | 0 | 0 | 0 | 1.00 |
| 503 State \& Local Education | 0 | 0 | 0 | 0 | 1.00 |
| 504 State \& Local Non-Education | 0 | 0 | 0 | 0 | 1.00 |
| 505 Federal Military | 0 | 0 | 0 | 0 | 1.00 |
| 506 Federal Non-Military | 0 | 0 | 0 | 0 | 1.00 |
| 507 Rest of the world adjustment to final | 0 | 0 | 0 | 0 | 1.00 |
| 508 Inventory valuation adjustment | 0 | 0 | 0 | 0 | 1.00 |
| 509 Owner-occupied dwellings | 0 | 0 | 3,360,057 | 3,360,057 | 1.00 |
| 25001 Foreign Trade | 0 | 0 | 0 | 0 | 1.00 |
| 28001 Domestic Trade | 0 | 0 | 0 | 0 | 1.00 |
| Total | 101,815,628 | 24,137,416 | 15,949,329 | 141,902,373 |  |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM
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## Industry

1 Oilseed farming
2 Grain farming
3 Vegetable and melon farming
4 Tree nut farming
5 Fruit farming
6 Greenhouse and nursery production
7 Tobacco farming
8 Cotton farming
9 Sugarcane and sugar beet farming
10 All other crop farming
11 Cattle ranching and farming
12 Poultry and egg production
13 Animal production- except cattle and
14 Logging
15 Forest nurseries- forest products- and
16 Fishing
17 Hunting and trapping
18 Agriculture and forestry support activi
19 Oil and gas extraction
20 Coal mining
Direct*
0.0
0.0
0.0
0.0
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0.0

21 Iron ore mining
22 Copper- nickel- lead- and zinc mining
23 Gold- silver- and other metal ore mini
24 Stone mining and quarrying
25 Sand- gravel- clay- and refractory min
26 Other nonmetallic mineral mining
27 Drilling oil and gas wells
28 Support activities for oil and gas oper
29 Support activities for other mining
30 Power generation and supply
31 Natural gas distribution
32 Water- sewage and other systems
33 New residential 1-unit structures- no
34 New multifamily housing structures-
35 New residential additions and alterat
36 New farm housing units and additions
37 Manufacturing and industrial building
38 Commercial and institutional building
39 Highway- street- bridge- and tunnel c
40 Water- sewer- and pipeline constructi
41 Other new construction
42 Maintenance and repair of farm and $n$
43 Maintenance and repair of nonresident
44 Maintenance and repair of highways- s
45 Other maintenance and repair constru
46 Dog and cat food manufacturing
47 Other animal food manufacturing
48 Flour milling
49 Rice milling
50 Malt manufacturing
51 Wet corn milling
52 Soybean processing
53 Other oilseed processing
54 Fats and oils refining and blending
55 Breakfast cereal manufacturing
56 Sugar manufacturing
57 Confectionery manufacturing from ca
58 Confectionery manufacturing from pu
59 Nonchocolate confectionery manufact
60 Frozen food manufacturing
61 Fruit and vegetable canning and dryin
62 Fluid milk manufacturing

Induced*
$\underline{\text { Total* }}$
$\underline{\text { Indirect* }}$

| 0.0 | 0.0 | 0.0 |
| :---: | :---: | :---: |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.3 | 0.3 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.1 | 0.1 |
| 0.2 | 0.2 | 0.4 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 2.0 | 0.1 | 2.0 |
| 0.0 | 0.1 | 0.1 |
| 0.0 | 0.4 | 0.4 |
| 0.0 | 0.2 | 0.2 |
| 1.9 | 0.0 | 1.9 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.2 | 0.1 | 0.3 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.8 | 0.0 | 0.8 |
| 0.1 | 0.0 | 0.1 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 758.4 |
| 0.0 | 0.0 | 17.8 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 90.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.4 | 0.5 |
| 1.8 | 0.8 | 2.7 |
| 0.0 | 0.0 | 0.0 |
| 0.2 | 0.2 | 0.3 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |

*Number of Jobs

| Copyright MIG | mic Impacts MULTIPLIER: Type SAM |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 2004 |  | l Economic Impact 060504.iap |  |
| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ |
| 63 Creamery butter manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 64 Cheese manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 65 Dry- condensed- and evaporated dairy | 0.0 | 0.0 | 0.0 | 0.0 |
| 66 Ice cream and frozen dessert manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 67 Animal- except poultry- slaughtering | 0.0 | 0.0 | 0.0 | 0.0 |
| 68 Meat processed from carcasses | 0.0 | 0.0 | 0.5 | 0.5 |
| 69 Rendering and meat byproduct proces | 0.0 | 0.0 | 0.0 | 0.0 |
| 70 Poultry processing | 0.0 | 0.0 | 1.8 | 1.8 |
| 71 Seafood product preparation and pack | 0.0 | 0.0 | 0.0 | 0.0 |
| 72 Frozen cakes and other pastries manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 73 Bread and bakery product- except fro | 0.0 | 0.0 | 0.3 | 0.3 |
| 74 Cookie and cracker manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 75 Mixes and dough made from purchased | 0.0 | 0.0 | 0.0 | 0.0 |
| 76 Dry pasta manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 77 Tortilla manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 78 Roasted nuts and peanut butter manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 79 Other snack food manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 80 Coffee and tea manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 81 Flavoring syrup and concentrate manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 82 Mayonnaise- dressing- and sauce man | 0.0 | 0.0 | 0.0 | 0.0 |
| 83 Spice and extract manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 84 All other food manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 85 Soft drink and ice manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 86 Breweries | 0.0 | 0.0 | 0.0 | 0.0 |
| 87 Wineries | 0.0 | 0.0 | 0.0 | 0.0 |
| 88 Distilleries | 0.0 | 0.0 | 0.0 | 0.0 |
| 89 Tobacco stemming and redrying | 0.0 | 0.0 | 0.0 | 0.0 |
| 90 Cigarette manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 91 Other tobacco product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 92 Fiber- yarn- and thread mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 93 Broadwoven fabric mills | 0.0 | 0.0 | 0.1 | 0.1 |
| 94 Narrow fabric mills and schiffli embr | 0.0 | 0.0 | 0.0 | 0.0 |
| 95 Nonwoven fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 96 Knit fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 97 Textile and fabric finishing mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 98 Fabric coating mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 99 Carpet and rug mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 100 Curtain and linen mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 101 Textile bag and canvas mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 102 Tire cord and tire fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 103 Other miscellaneous textile product mi | 0.0 | 0.0 | 0.0 | 0.0 |
| 104 Sheer hosiery mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 105 Other hosiery and sock mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 106 Other apparel knitting mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 107 Cut and sew apparel manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 108 Accessories and other apparel manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 109 Leather and hide tanning and finishin | 0.0 | 0.0 | 0.0 | 0.0 |
| 110 Footwear manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 111 Other leather product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 112 Sawmills | 0.0 | 7.1 | 0.1 | 7.2 |
| 113 Wood preservation | 0.0 | 1.3 | 0.0 | 1.4 |
| 114 Reconstituted wood product manufact | 0.0 | 2.6 | 0.0 | 2.6 |
| 115 Veneer and plywood manufacturing | 0.0 | 4.4 | 0.1 | 4.4 |
| 116 Engineered wood member and truss m | 0.0 | 0.0 | 0.0 | 0.0 |
| 117 Wood windows and door manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 118 Cut stock- resawing lumber- and plan | 0.0 | 0.5 | 0.0 | 0.5 |
| 119 Other millwork- including flooring | 0.0 | 3.2 | 0.0 | 3.2 |
| 120 Wood container and pallet manufactur | 0.0 | 0.4 | 0.1 | 0.5 |
| 121 Manufactured home- mobile home- ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 122 Prefabricated wood building manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 123 Miscellaneous wood product manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 124 Pulp mills | 0.0 | 0.0 | 0.0 | 0.0 |
| Number of Jobs |  |  |  |  |

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM
Copyright MIG
2004 Briar Chapel Economic Impact 060504.iap
Industry

125 Paper and paperboard mills
126 Paperboard container manufacturing
127 Flexible packaging foil manufacturing
127 Flexible packaging foil manufacturing
129 Coated and laminated paper and packa
130 Coated and uncoated paper bag manuf
131 Die-cut paper office supplies manufac
132 Envelope manufacturing
133 Stationery and related product manufa
134 Sanitary paper product manufacturing
135 All other converted paper product ma
136 Manifold business forms printing
137 Books printing
138 Blankbook and looseleaf binder manuf
139 Commercial printing
140 Tradebinding and related work
141 Prepress services
142 Petroleum refineries
Direct*

143 Asphalt paving mixture and block ma
144 Asphalt shingle and coating materials
145 Petroleum lubricating oil and grease
146 All other petroleum and coal products
147 Petrochemical manufacturing
148 Industrial gas manufacturing
149 Synthetic dye and pigment manufactu
150 Other basic inorganic chemical manuf
151 Other basic organic chemical manufac
152 Plastics material and resin manufactu
153 Synthetic rubber manufacturing
154 Cellulosic organic fiber manufacturin
155 Noncellulosic organic fiber manufactu
156 Nitrogenous fertilizer manufacturing
157 Phosphatic fertilizer manufacturing
158 Fertilizer- mixing only- manufacturin
159 Pesticide and other agricultural chem
160 Pharmaceutical and medicine manufac
161 Paint and coating manufacturing
162 Adhesive manufacturing
163 Soap and other detergent manufacturi
164 Polish and other sanitation good manu
165 Surface active agent manufacturing
166 Toilet preparation manufacturing
167 Printing ink manufacturing
168 Explosives manufacturing
169 Custom compounding of purchased re
170 Photographic film and chemical manu
171 Other miscellaneous chemical produc
172 Plastics packaging materials- film and
173 Plastics pipe- fittings- and profile sha
174 Laminated plastics plate- sheet- and s
175 Plastics bottle manufacturing
176 Resilient floor covering manufacturin
177 Plastics plumbing fixtures and all othe
178 Foam product manufacturing
179 Tire manufacturing
180 Rubber and plastics hose and belting
181 Other rubber product manufacturing
182 Vitreous china plumbing fixture manu
183 Vitreous china and earthenware articl
184 Porcelain electrical supply manufactu
185 Brick and structural clay tile manufac
186 Ceramic wall and floor tile manufactu

Indirect*
Induced*
$\underline{\text { Total* }}$
0.0
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| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.1 | 0.1 | 0.2 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.1 | 0.0 | 0.2 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.1 | 0.0 | 0.1 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 9.7 | 0.5 | 10.2 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 1.4 | 0.0 | 1.4 |
| 0.0 | 0.0 | 0.0 |

*Number of Jobs

| Copyright MIG | AME: BC Economic Impacts |  | MULTIPLIER: Type SAM |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | 2004 Bria | l Economic | 6504.iap |
| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ |
| 187 Nonclay refractory manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 188 Clay refractory and other structural cl | 0.0 | 0.0 | 0.0 | 0.0 |
| 189 Glass container manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 190 Glass and glass products- except glass | 0.0 | 0.0 | 0.0 | 0.0 |
| 191 Cement manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 192 Ready-mix concrete manufacturing | 0.0 | 0.1 | 0.0 | 0.1 |
| 193 Concrete block and brick manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 194 Concrete pipe manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 195 Other concrete product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 196 Lime manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 197 Gypsum product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 198 Abrasive product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 199 Cut stone and stone product manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 200 Ground or treated minerals and earths | 0.0 | 0.0 | 0.0 | 0.0 |
| 201 Mineral wool manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 202 Miscellaneous nonmetallic mineral pr | 0.0 | 0.0 | 0.0 | 0.0 |
| 203 Iron and steel mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 204 Ferroalloy and related product manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 205 Iron- steel pipe and tube from purchas | 0.0 | 0.0 | 0.0 | 0.0 |
| 206 Rolled steel shape manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 207 Steel wire drawing | 0.0 | 0.0 | 0.0 | 0.0 |
| 208 Alumina refining | 0.0 | 0.0 | 0.0 | 0.0 |
| 209 Primary aluminum production | 0.0 | 0.0 | 0.0 | 0.0 |
| 210 Secondary smelting and alloying of | 0.0 | 0.0 | 0.0 | 0.0 |
| 211 Aluminum sheet- plate- and foil manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 212 Aluminum extruded product manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 213 Other aluminum rolling and drawing | 0.0 | 0.0 | 0.0 | 0.0 |
| 214 Primary smelting and refining of copp | 0.0 | 0.0 | 0.0 | 0.0 |
| 215 Primary nonferrous metal- except cop | 0.0 | 0.0 | 0.0 | 0.0 |
| 216 Copper rolling- drawing- and extrudi | 0.0 | 0.0 | 0.0 | 0.0 |
| 217 Copper wire- except mechanical- dra | 0.0 | 0.0 | 0.0 | 0.0 |
| 218 Secondary processing of copper | 0.0 | 0.0 | 0.0 | 0.0 |
| 219 Nonferrous metal- except copper and | 0.0 | 0.0 | 0.0 | 0.0 |
| 220 Secondary processing of other nonferr | 0.0 | 0.0 | 0.0 | 0.0 |
| 221 Ferrous metal foundaries | 0.0 | 0.0 | 0.0 | 0.0 |
| 222 Aluminum foundries | 0.0 | 0.0 | 0.0 | 0.0 |
| 223 Nonferrous foundries- except alumin | 0.0 | 0.0 | 0.0 | 0.0 |
| 224 Iron and steel forging | 0.0 | 0.0 | 0.0 | 0.0 |
| 225 Nonferrous forging | 0.0 | 0.0 | 0.0 | 0.0 |
| 226 Custom roll forming | 0.0 | 0.0 | 0.0 | 0.0 |
| 227 All other forging and stamping | 0.0 | 0.0 | 0.0 | 0.0 |
| 228 Cutlery and flatware- except precious | 0.0 | 0.0 | 0.0 | 0.0 |
| 229 Hand and edge tool manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 230 Saw blade and handsaw manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 231 Kitchen utensil- pot- and pan manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 232 Prefabricated metal buildings and co | 0.0 | 0.0 | 0.0 | 0.0 |
| 233 Fabricated structural metal manufactu | 0.0 | 0.2 | 0.0 | 0.2 |
| 234 Plate work manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 235 Metal window and door manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 236 Sheet metal work manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 237 Ornamental and architectural metal w | 0.0 | 0.0 | 0.0 | 0.0 |
| 238 Power boiler and heat exchanger manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 239 Metal tank- heavy gauge- manufactur | 0.0 | 0.0 | 0.0 | 0.0 |
| 240 Metal can- box- and other container | 0.0 | 0.0 | 0.0 | 0.0 |
| 241 Hardware manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 242 Spring and wire product manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 243 Machine shops | 0.0 | 1.9 | 0.1 | 2.0 |
| 244 Turned product and screw- nut- and b | 0.0 | 0.0 | 0.0 | 0.0 |
| 245 Metal heat treating | 0.0 | 0.0 | 0.0 | 0.0 |
| 246 Metal coating and nonprecious engrav | 0.0 | 0.4 | 0.0 | 0.4 |
| 247 Electroplating- anodizing- and colori | 0.0 | 0.0 | 0.0 | 0.0 |
| 248 Metal valve manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| *Number of Jobs |  |  |  |  |

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM
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## Industry

Direct*

249 Ball and roller bearing manufacturing 250 Small arms manufacturing
251 Other ordnance and accessories manuf
252 Fabricated pipe and pipe fitting manu
253 Industrial pattern manufacturing
254 Enameled iron and metal sanitary war
255 Miscellaneous fabricated metal produ
256 Ammunition manufacturing
257 Farm machinery and equipment manuf
258 Lawn and garden equipment manufact
259 Construction machinery manufacturin
260 Mining machinery and equipment man
261 Oil and gas field machinery and equi
262 Sawmill and woodworking machinery
263 Plastics and rubber industry machiner
264 Paper industry machinery manufactur
265 Textile machinery manufacturing
266 Printing machinery and equipment ma
267 Food product machinery manufacturin
268 Semiconductor machinery manufactur
269 All other industrial machinery manufa
270 Office machinery manufacturing
271 Optical instrument and lens manufact
272 Photographic and photocopying equip
273 Other commercial and service indust
274 Automatic vending- commercial laund
275 Air purification equipment manufactu
276 Industrial and commercial fan and bl
277 Heating equipment- except warm air $f$
278 AC- refrigeration- and forced air heat
279 Industrial mold manufacturing
280 Metal cutting machine tool manufactu
281 Metal forming machine tool manufact
282 Special tool- die- jig- and fixture man
283 Cutting tool and machine tool access
284 Rolling mill and other metalworking
285 Turbine and turbine generator set uni
286 Other engine equipment manufacturin
287 Speed changers and mechanical power
288 Pump and pumping equipment manufa
289 Air and gas compressor manufacturin
290 Measuring and dispensing pump manu
291 Elevator and moving stairway manufa
292 Conveyor and conveying equipment m
293 Overhead cranes- hoists- and monorai
294 Industrial truck- trailer- and stacker
295 Power-driven handtool manufacturing
296 Welding and soldering equipment man
297 Packaging machinery manufacturing
298 Industrial process furnace and oven $m$
299 Fluid power cylinder and actuator ma
300 Fluid power pump and motor manufac
301 Scales- balances- and miscellaneous $g$
302 Electronic computer manufacturing
303 Computer storage device manufacturi
304 Computer terminal manufacturing
305 Other computer peripheral equipment
306 Telephone apparatus manufacturing
307 Broadcast and wireless communicatio
308 Other communications equipment man
309 Audio and video equipment manufact
310 Electron tube manufacturing

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| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |

*Number of Jobs

| IMPACT NAME: BC Economic Impacts |  |  | MULTIPLIER: Type SAM |  |
| :---: | :---: | :---: | :---: | :---: |
| Copyright MIG |  | 2004 Bria | l Economic | 60504.iap |
| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ |
| 311 Semiconductors and related device ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 312 All other electronic component manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 313 Electromedical apparatus manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 314 Search- detection- and navigation ins | 0.0 | 0.0 | 0.0 | 0.0 |
| 315 Automatic environmental control man | 0.0 | 0.0 | 0.0 | 0.0 |
| 316 Industrial process variable instrument | 0.0 | 0.0 | 0.0 | 0.0 |
| 317 Totalizing fluid meters and counting d | 0.0 | 0.0 | 0.0 | 0.0 |
| 318 Electricity and signal testing instrume | 0.0 | 0.0 | 0.0 | 0.0 |
| 319 Analytical laboratory instrument manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 320 Irradiation apparatus manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 321 Watch- clock- and other measuring an | 0.0 | 0.0 | 0.0 | 0.0 |
| 322 Software reproducing | 0.0 | 0.0 | 0.0 | 0.0 |
| 323 Audio and video media reproduction | 0.0 | 0.0 | 0.0 | 0.0 |
| 324 Magnetic and optical recording media | 0.0 | 0.0 | 0.0 | 0.0 |
| 325 Electric lamp bulb and part manufactu | 0.0 | 0.0 | 0.0 | 0.0 |
| 326 Lighting fixture manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 327 Electric housewares and household fa | 0.0 | 0.0 | 0.0 | 0.0 |
| 328 Household vacuum cleaner manufactu | 0.0 | 0.0 | 0.0 | 0.0 |
| 329 Household cooking appliance manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 330 Household refrigerator and home free | 0.0 | 0.0 | 0.0 | 0.0 |
| 331 Household laundry equipment manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 332 Other major household appliance man | 0.0 | 0.0 | 0.0 | 0.0 |
| 333 Electric power and specialty transfor | 0.0 | 0.0 | 0.0 | 0.0 |
| 334 Motor and generator manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 335 Switchgear and switchboard apparatu | 0.0 | 0.0 | 0.0 | 0.0 |
| 336 Relay and industrial control manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 337 Storage battery manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 338 Primary battery manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 339 Fiber optic cable manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 340 Other communication and energy wire | 0.0 | 0.4 | 0.0 | 0.4 |
| 341 Wiring device manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 342 Carbon and graphite product manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 343 Miscellaneous electrical equipment m | 0.0 | 0.0 | 0.0 | 0.0 |
| 344 Automobile and light truck manufactu | 0.0 | 0.0 | 0.0 | 0.0 |
| 345 Heavy duty truck manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 346 Motor vehicle body manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 347 Truck trailer manufacturing | 0.0 | 0.0 | 0.0 | 0.1 |
| 348 Motor home manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 349 Travel trailer and camper manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 350 Motor vehicle parts manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 351 Aircraft manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 352 Aircraft engine and engine parts manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 353 Other aircraft parts and equipment | 0.0 | 0.0 | 0.0 | 0.0 |
| 354 Guided missile and space vehicle man | 0.0 | 0.0 | 0.0 | 0.0 |
| 355 Propulsion units and parts for space v | 0.0 | 0.0 | 0.0 | 0.0 |
| 356 Railroad rolling stock manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 357 Ship building and repairing | 0.0 | 0.0 | 0.0 | 0.0 |
| 358 Boat building | 0.0 | 0.0 | 0.0 | 0.0 |
| 359 Motorcycle- bicycle- and parts manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 360 Military armored vehicles and tank pa | 0.0 | 0.0 | 0.0 | 0.0 |
| 361 All other transportation equipment ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 362 Wood kitchen cabinet and countertop | 0.0 | 12.9 | 0.1 | 13.0 |
| 363 Upholstered household furniture manu | 0.0 | 0.0 | 0.6 | 0.6 |
| 364 Nonupholstered wood household furni | 0.0 | 0.0 | 0.2 | 0.2 |
| 365 Metal household furniture manufactur | 0.0 | 0.0 | 0.0 | 0.0 |
| 366 Institutional furniture manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 367 Other household and institutional furn | 0.0 | 0.0 | 0.0 | 0.0 |
| 368 Wood office furniture manufacturing | 0.0 | 1.1 | 0.0 | 1.1 |
| 369 Custom architectural woodwork and | 0.0 | 0.0 | 0.0 | 0.0 |
| 370 Office furniture- except wood- manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 371 Showcases- partitions- shelving- and | 0.0 | 0.6 | 0.0 | 0.6 |
| 372 Mattress manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| *Number of Jobs |  |  |  |  |

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM
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Industry

373 Blind and shade manufacturing
374 Laboratory apparatus and furniture m
375 Surgical and medical instrument manu
376 Surgical appliance and supplies manu
377 Dental equipment and supplies manuf
378 Ophthalmic goods manufacturing
379 Dental laboratories
380 Jewelry and silverware manufacturing
381 Sporting and athletic goods manufact
382 Doll- toy- and game manufacturing
383 Office supplies- except paper- manufa
384 Sign manufacturing
385 Gasket- packing- and sealing device
386 Musical instrument manufacturing
387 Broom- brush- and mop manufacturin
388 Burial casket manufacturing
389 Buttons- pins- and all other miscella
390 Wholesale trade
391 Air transportation
392 Rail transportation
393 Water transportation
394 Truck transportation
395 Transit and ground passenger transpor 396 Pipeline transportation
397 Scenic and sightseeing transportation
398 Postal service
399 Couriers and messengers
400 Warehousing and storage
401 Motor vehicle and parts dealers
402 Furniture and home furnishings stores
403 Electronics and appliance stores
404 Building material and garden supply s
405 Food and beverage stores
406 Health and personal care stores
407 Gasoline stations
408 Clothing and clothing accessories stor
409 Sporting goods- hobby- book and musi
410 General merchandise stores
411 Miscellaneous store retailers
412 Nonstore retailers
413 Newpaper publishers
414 Periodical publishers
415 Book publishers
416 Database- directory- and other publish
417 Software publishers
418 Motion picture and video industries
419 Sound recording industries
420 Radio and television broadcasting
421 Cable networks and program distribut
422 Telecommunications
423 Information services
424 Data processing services
425 Nondepository credit intermediation an
426 Securities- commodity contracts- inve
427 Insurance carriers
428 Insurance agencies- brokerages- and $r$
429 Funds- trusts- and other financial vehi
430 Monetary authorities and depository cr
431 Real estate
432 Automotive equipment rental and leas
433 Video tape and disc rental
434 Machinery and equipment rental and l
*Number of Jobs

Direct*
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Induced*
Total*
Indirect*

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| 0.0 | 0.0 | 0.0 |
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| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.1 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 20.2 | 5.9 | 26.1 |
| 0.0 | 0.0 | 0.0 |
| 0.1 | 0.0 | 0.2 |
| 0.0 | 0.0 | 0.0 |
| 11.6 | 1.9 | 13.6 |
| 1.1 | 2.7 | 3.9 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 1.4 | 0.9 | 2.3 |
| 0.0 | 0.0 | 0.0 |
| 0.7 | 0.2 | 0.9 |
| 7.8 | 4.3 | 12.1 |
| 2.5 | 2.0 | 4.5 |
| 4.6 | 0.6 | 5.2 |
| 20.9 | 3.5 | 24.4 |
| 23.3 | 5.9 | 29.2 |
| 16.0 | 2.3 | 18.3 |
| 7.9 | 3.9 | 11.8 |
| 1.0 | 0.5 | 1.5 |
| 6.7 | 1.2 | 7.9 |
| 18.5 | 8.1 | 26.5 |
| 19.8 | 4.9 | 24.7 |
| 15.5 | 8.7 | 24.1 |
| 1.3 | 0.6 | 1.9 |
| 0.1 | 0.1 | 0.3 |
| 0.0 | 0.1 | 0.1 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.2 | 0.2 |
| 1.7 | 0.8 | 2.5 |
| 0.0 | 0.0 | 0.0 |
| 2.5 | 2.0 | 4.5 |
| 0.1 | 0.0 | 0.1 |
| 0.2 | 0.0 | 0.2 |
| 0.5 | 0.3 | 0.8 |
| 4.4 | 3.1 | 7.5 |
| 0.6 | 1.1 | 1.8 |
| 0.2 | 0.3 | 0.5 |
| 0.0 | 0.0 | 0.0 |
| 3.2 | 5.4 | 8.7 |
| 12.5 | 17.3 | 29.8 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.7 | 0.7 |
| 0.0 | 0.0 | 0.0 |

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM

Copyright MIG

## Industry

435 General and consumer goods rental ex 436 Lessors of nonfinancial intangible ass 437 Legal services
438 Accounting and bookkeeping services 439 Architectural and engineering services 440 Specialized design services
441 Custom computer programming servic 442 Computer systems design services
443 Other computer related services- includ
444 Management consulting services
445 Environmental and other technical con
446 Scientific research and development s
447 Advertising and related services
448 Photographic services
449 Veterinary services
450 All other miscellaneous professional a
451 Management of companies and enterpr
452 Office administrative services
453 Facilities support services
454 Employment services
455 Business support services
456 Travel arrangement and reservation se
457 Investigation and security services
458 Services to buildings and dwellings 459 Other support services
460 Waste management and remediation s 461 Elementary and secondary schools
462 Colleges- universities- and junior coll 463 Other educational services
464 Home health care services
Direct*
2004 Briar Chapel Economic Impact 060504.iap
Indirect*
Induced*
$\underline{\text { Total* }}$
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| 0.7 | 0.3 | 1.0 |
| :---: | :---: | :---: |
| 0.0 | 0.0 | 0.0 |
| 3.0 | 1.8 | 4.8 |
| 4.7 | 1.0 | 5.7 |
| 22.2 | 0.3 | 22.5 |
| 1.0 | 0.4 | 1.3 |
| 0.2 | 0.0 | 0.2 |
| 0.4 | 0.1 | 0.5 |
| 0.6 | 0.1 | 0.7 |
| 3.6 | 0.7 | 4.3 |
| 0.8 | 0.1 | 0.9 |
| 0.6 | 0.5 | 1.1 |
| 0.7 | 0.3 | 0.9 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 1.5 | 1.5 |
| 0.0 | 0.0 | 0.0 |
| 2.2 | 0.7 | 2.9 |
| 1.2 | 0.2 | 1.4 |
| 0.0 | 0.0 | 0.0 |
| 3.7 | 0.7 | 4.5 |
| 2.9 | 1.0 | 3.9 |
| 0.0 | 0.5 | 0.6 |
| 1.8 | 0.6 | 2.4 |
| 5.1 | 2.2 | 7.3 |
| 0.6 | 0.3 | 0.9 |
| 1.1 | 0.5 | 1.6 |
| 0.0 | 5.3 | 5.3 |
| 0.0 | 0.0 | 0.0 |
| 1.0 | 0.5 | 1.5 |
| 0.0 | 6.2 | 6.2 |
| 0.0 | 7.9 | 7.9 |
| 0.0 | 2.6 | 2.6 |
| 0.0 | 3.6 | 3.6 |
| 0.0 | 14.4 | 14.4 |
| 0.0 | 2.1 | 2.1 |
| 0.0 | 8.8 | 8.8 |
| 0.0 | 0.0 | 0.0 |
| 0.8 | 1.1 | 2.0 |
| 0.3 | 0.1 | 0.4 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.5 | 2.5 | 3.0 |
| 0.0 | 0.4 | 0.4 |
| 0.2 | 9.2 | 9.4 |
| 0.2 | 0.3 | 0.6 |
| 0.0 | 0.4 | 0.4 |
| 2.4 | 25.3 | 27.7 |
| 0.0 | 0.0 | 0.0 |
| 7.5 | 7.8 | 15.2 |
| 2.0 | 0.5 | 2.5 |
| 2.8 | 0.2 | 2.9 |
| 0.9 | 0.6 | 1.4 |
| 0.0 | 2.4 | 2.4 |
| 0.0 | 0.5 | 0.5 |
| 0.1 | 0.6 | 0.6 |
| 0.1 | 2.5 | 2.6 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 1.8 | 1.8 |
| 0.9 | 1.1 | 2.0 |
| 0.0 | 5.9 | 5.9 |
| 0.0 | 0.0 | 0.0 |
| 0.1 | 0.1 | 0.2 |

*Number of Jobs

## Employment Impact

IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM

Copyright MIG
Industry
497 State and local government passenger
498 State and local government electric util
499 Other State and local government ente
500 Noncomparable imports
501 Scrap
502 Used and secondhand goods
503 State \& Local Education
504 State \& Local Non-Education
505 Federal Military
506 Federal Non-Military
507 Rest of the world adjustment to final
508 Inventory valuation adjustment
509 Owner-occupied dwellings
25,001 Foreign Trade
28,001 Domestic Trade

2004 Briar Chapel Economic Impact 060504.iap

Direct*
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
866.2

Induced*

| 0.0 | 0.0 |
| ---: | ---: |
| 0.0 | 0.0 |
| 1.3 | 2.1 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 227.3 | $1,434.5$ |

## Labor Income Impact

| Briar Chapel Economic Impact 060504.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004Industry | E: BC Eco | mpacts M | IER: Type |  |  |
|  | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 1 Oilseed farming | 0 | 13 | 34 | 47 | 1.00 |
| 2 Grain farming | 0 | 20 | 126 | 146 | 1.00 |
| 3 Vegetable and melon farming | 0 | 94 | 12,327 | 12,421 | 1.00 |
| 4 Tree nut farming | 0 | 2 | 356 | 358 | 1.00 |
| 5 Fruit farming | 0 | 31 | 4,181 | 4,212 | 1.00 |
| 6 Greenhouse and nursery production | 0 | 8,492 | 9,871 | 18,363 | 1.00 |
| 7 Tobacco farming | 0 | 16 | 24 | 40 | 1.00 |
| 8 Cotton farming | 0 | 0 | 0 | 0 | 1.00 |
| 9 Sugarcane and sugar beet farming | 0 | 0 | 0 | 0 | 1.00 |
| 10 All other crop farming | 0 | 44,101 | 1,501 | 45,602 | 1.00 |
| 11 Cattle ranching and farming | 0 | 205 | 3,216 | 3,421 | 1.00 |
| 12 Poultry and egg production | 0 | 340 | 15,295 | 15,634 | 1.00 |
| 13 Animal production- except cattle and | 0 | 95 | 2,518 | 2,613 | 1.00 |
| 14 Logging | 0 | 59,247 | 681 | 59,928 | 1.00 |
| 15 Forest nurseries- forest products- and | 0 | 0 | 0 | 0 | 1.00 |
| 16 Fishing | 0 | 0 | 0 | 0 | 1.00 |
| 17 Hunting and trapping | 0 | 0 | 0 | 0 | 1.00 |
| 18 Agriculture and forestry support activi | 0 | 4,193 | 1,832 | 6,026 | 1.00 |
| 19 Oil and gas extraction | 0 | 0 | 0 | 0 | 1.00 |
| 20 Coal mining | 0 | 0 | 0 | 0 | 1.00 |
| 21 Iron ore mining | 0 | 0 | 0 | 0 | 1.00 |
| 22 Copper- nickel- lead- and zinc mining | 0 | 0 | 0 | 0 | 1.00 |
| 23 Gold- silver- and other metal ore mini | 0 | 0 | 0 | 0 | 1.00 |
| 24 Stone mining and quarrying | 0 | 43,886 | 215 | 44,100 | 1.00 |
| 25 Sand- gravel- clay- and refractory min | 0 | 5,142 | 26 | 5,168 | 1.00 |
| 26 Other nonmetallic mineral mining | 0 | 0 | 0 | 0 | 1.00 |
| 27 Drilling oil and gas wells | 0 | 0 | 0 | 0 | 1.00 |
| 28 Support activities for oil and gas oper | 0 | 0 | 0 | 0 | 1.00 |
| 29 Support activities for other mining | 0 | 0 | 0 | 0 | 1.00 |
| 30 Power generation and supply | 0 | 0 | 0 | 0 | 1.00 |
| 31 Natural gas distribution | 0 | 0 | 0 | 0 | 1.00 |
| 32 Water- sewage and other systems | 0 | 0 | 0 | 0 | 1.00 |
| 33 New residential 1-unit structures- no | 29,436,328 | 0 | 0 | 29,436,328 | 1.00 |
| 34 New multifamily housing structures- | 695,835 | 0 | 0 | 695,835 | 1.00 |
| 35 New residential additions and alterat | 0 | 0 | 0 | 0 | 1.00 |
| 36 New farm housing units and additions | 0 | 0 | 0 | 0 | 1.00 |
| 37 Manufacturing and industrial building | 0 | 0 | 0 | 0 | 1.00 |
| 38 Commercial and institutional building | 3,466,380 | 0 | 0 | 3,466,380 | 1.00 |
| 39 Highway- street- bridge- and tunnel c | 0 | 0 | 0 | 0 | 1.00 |
| 40 Water- sewer- and pipeline constructi | 0 | 0 | 0 | 0 | 1.00 |
| 41 Other new construction | 0 | 0 | 0 | 0 | 1.00 |
| 42 Maintenance and repair of farm and n | 0 | 1,045 | 17,177 | 18,222 | 1.00 |
| 43 Maintenance and repair of nonresident | 0 | 71,066 | 32,574 | 103,640 | 1.00 |
| 44 Maintenance and repair of highways- s | 0 | 0 | 0 | 0 | 1.00 |
| 45 Other maintenance and repair constru | 0 | 6,684 | 6,858 | 13,542 | 1.00 |
| 46 Dog and cat food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 47 Other animal food manufacturing | 0 | 2 | 211 | 213 | 1.00 |
| 48 Flour milling | 0 | 0 | 0 | 0 | 1.00 |
| 49 Rice milling | 0 | 0 | 0 | 0 | 1.00 |
| 50 Malt manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 51 Wet corn milling | 0 | 0 | 0 | 0 | 1.00 |
| 52 Soybean processing | 0 | 0 | 0 | 0 | 1.00 |
| 53 Other oilseed processing | 0 | 0 | 0 | 0 | 1.00 |
| 54 Fats and oils refining and blending | 0 | 0 | 0 | 0 | 1.00 |
| 55 Breakfast cereal manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 56 Sugar manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 57 Confectionery manufacturing from ca | 0 | 0 | 0 | 0 | 1.00 |
| 58 Confectionery manufacturing from pu | 0 | 0 | 0 | 0 | 1.00 |
| 59 Nonchocolate confectionery manufact | 0 | 0 | 0 | 0 | 1.00 |
| 60 Frozen food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 61 Fruit and vegetable canning and dryin | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact
June 6, 2004


Labor Income Impact

| Briar Chapel Economic Impact 060504.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004Industry | E: BC Eco | pacts | LIER: Type |  |  |
|  | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 123 Miscellaneous wood product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 124 Pulp mills | 0 | 0 | 0 | 0 | 1.00 |
| 125 Paper and paperboard mills | 0 | 0 | 0 | 0 | 1.00 |
| 126 Paperboard container manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 127 Flexible packaging foil manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 128 Surface-coated paperboard manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 129 Coated and laminated paper and packa | 0 | 0 | 0 | 0 | 1.00 |
| 130 Coated and uncoated paper bag manuf | 0 | 0 | 0 | 0 | 1.00 |
| 131 Die-cut paper office supplies manufac | 0 | 0 | 0 | 0 | 1.00 |
| 132 Envelope manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 133 Stationery and related product manufa | 0 | 0 | 0 | 0 | 1.00 |
| 134 Sanitary paper product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 135 All other converted paper product ma | 0 | 0 | 0 | 0 | 1.00 |
| 136 Manifold business forms printing | 0 | 0 | 0 | 0 | 1.00 |
| 137 Books printing | 0 | 0 | 0 | 0 | 1.00 |
| 138 Blankbook and looseleaf binder manuf | 0 | 0 | 0 | 0 | 1.00 |
| 139 Commercial printing | 0 | 4,160 | 2,828 | 6,988 | 1.00 |
| 140 Tradebinding and related work | 0 | 0 | 0 | 0 | 1.00 |
| 141 Prepress services | 0 | 0 | 0 | 0 | 1.00 |
| 142 Petroleum refineries | 0 | 0 | 0 | 0 | 1.00 |
| 143 Asphalt paving mixture and block ma | 0 | 0 | 0 | 0 | 1.00 |
| 144 Asphalt shingle and coating materials | 0 | 0 | 0 | 0 | 1.00 |
| 145 Petroleum lubricating oil and grease | 0 | 0 | 0 | 0 | 1.00 |
| 146 All other petroleum and coal products | 0 | 0 | 0 | 0 | 1.00 |
| 147 Petrochemical manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 148 Industrial gas manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 149 Synthetic dye and pigment manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 150 Other basic inorganic chemical manuf | 0 | 122 | 56 | 178 | 1.00 |
| 151 Other basic organic chemical manufac | 0 | 0 | 0 | 0 | 1.00 |
| 152 Plastics material and resin manufactu | 0 | 1,192 | 210 | 1,403 | 1.00 |
| 153 Synthetic rubber manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 154 Cellulosic organic fiber manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 155 Noncellulosic organic fiber manufactu | 0 | 6,990 | 1,973 | 8,963 | 1.00 |
| 156 Nitrogenous fertilizer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 157 Phosphatic fertilizer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 158 Fertilizer- mixing only- manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 159 Pesticide and other agricultural chem | 0 | 0 | 0 | 0 | 1.00 |
| 160 Pharmaceutical and medicine manufac | 0 | 0 | 0 | 0 | 1.00 |
| 161 Paint and coating manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 162 Adhesive manufacturing | 0 | 2,357 | 120 | 2,477 | 1.00 |
| 163 Soap and other detergent manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 164 Polish and other sanitation good manu | 0 | 0 | 0 | 0 | 1.00 |
| 165 Surface active agent manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 166 Toilet preparation manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 167 Printing ink manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 168 Explosives manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 169 Custom compounding of purchased re | 0 | 0 | 0 | 0 | 1.00 |
| 170 Photographic film and chemical manu | 0 | 0 | 0 | 0 | 1.00 |
| 171 Other miscellaneous chemical produc | 0 | 0 | 0 | 0 | 1.00 |
| 172 Plastics packaging materials- film and | 0 | 0 | 0 | 0 | 1.00 |
| 173 Plastics pipe- fittings- and profile sha | 0 | 0 | 0 | 0 | 1.00 |
| 174 Laminated plastics plate- sheet- and s | 0 | 0 | 0 | 0 | 1.00 |
| 175 Plastics bottle manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 176 Resilient floor covering manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 177 Plastics plumbing fixtures and all othe | 0 | 395,965 | 20,544 | 416,508 | 1.00 |
| 178 Foam product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 179 Tire manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 180 Rubber and plastics hose and belting | 0 | 0 | 0 | 0 | 1.00 |
| 181 Other rubber product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 182 Vitreous china plumbing fixture manu | 0 | 0 | 0 | 0 | 1.00 |
| 183 Vitreous china and earthenware articl | 0 | 11 | 16 | 27 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact
June 6, 2004

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact
June 6, 2004

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact
June 6, 2004

| Copyright MIG 2004 | Briar Chapel Economic Impact 060504.iap |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 306 Telephone apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 307 Broadcast and wireless communicatio | 0 | 0 | 0 | 0 | 1.00 |
| 308 Other communications equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 309 Audio and video equipment manufact | 0 | 235 | 3,986 | 4,221 | 1.00 |
| 310 Electron tube manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 311 Semiconductors and related device ma | 0 | 0 | 0 | 0 | 1.00 |
| 312 All other electronic component manuf | 0 | 0 | 0 | 0 | 1.00 |
| 313 Electromedical apparatus manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 314 Search- detection- and navigation ins | 0 | 0 | 0 | 0 | 1.00 |
| 315 Automatic environmental control man | 0 | 0 | 0 | 0 | 1.00 |
| 316 Industrial process variable instrument | 0 | 0 | 0 | 0 | 1.00 |
| 317 Totalizing fluid meters and counting d | 0 | 0 | 0 | 0 | 1.00 |
| 318 Electricity and signal testing instrume | 0 | 0 | 0 | 0 | 1.00 |
| 319 Analytical laboratory instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 320 Irradiation apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 321 Watch- clock- and other measuring an | 0 | 0 | 0 | 0 | 1.00 |
| 322 Software reproducing | 0 | 0 | 0 | 0 | 1.00 |
| 323 Audio and video media reproduction | 0 | 0 | 0 | 0 | 1.00 |
| 324 Magnetic and optical recording media | 0 | 0 | 0 | 0 | 1.00 |
| 325 Electric lamp bulb and part manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 326 Lighting fixture manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 327 Electric housewares and household fa | 0 | 0 | 0 | 0 | 1.00 |
| 328 Household vacuum cleaner manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 329 Household cooking appliance manufac | 0 | 0 | 0 | 0 | 1.00 |
| 330 Household refrigerator and home free | 0 | 0 | 0 | 0 | 1.00 |
| 331 Household laundry equipment manufa | 0 | 0 | 0 | 0 | 1.00 |
| 332 Other major household appliance man | 0 | 0 | 0 | 0 | 1.00 |
| 333 Electric power and specialty transfor | 0 | 0 | 0 | 0 | 1.00 |
| 334 Motor and generator manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 335 Switchgear and switchboard apparatu | 0 | 0 | 0 | 0 | 1.00 |
| 336 Relay and industrial control manufact | 0 | 0 | 0 | 0 | 1.00 |
| 337 Storage battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 338 Primary battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 339 Fiber optic cable manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 340 Other communication and energy wire | 0 | 31,540 | 391 | 31,931 | 1.00 |
| 341 Wiring device manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 342 Carbon and graphite product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 343 Miscellaneous electrical equipment m | 0 | 0 | 0 | 0 | 1.00 |
| 344 Automobile and light truck manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 345 Heavy duty truck manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 346 Motor vehicle body manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 347 Truck trailer manufacturing | 0 | 1,328 | 984 | 2,312 | 1.00 |
| 348 Motor home manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 349 Travel trailer and camper manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 350 Motor vehicle parts manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 351 Aircraft manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 352 Aircraft engine and engine parts manu | 0 | 0 | 0 | 0 | 1.00 |
| 353 Other aircraft parts and equipment | 0 | 0 | 0 | 0 | 1.00 |
| 354 Guided missile and space vehicle man | 0 | 0 | 0 | 0 | 1.00 |
| 355 Propulsion units and parts for space v | 0 | 0 | 0 | 0 | 1.00 |
| 356 Railroad rolling stock manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 357 Ship building and repairing | 0 | 0 | 0 | 0 | 1.00 |
| 358 Boat building | 0 | 0 | 0 | 0 | 1.00 |
| 359 Motorcycle- bicycle- and parts manufa | 0 | 0 | 0 | 0 | 1.00 |
| 360 Military armored vehicles and tank pa | 0 | 0 | 0 | 0 | 1.00 |
| 361 All other transportation equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 362 Wood kitchen cabinet and countertop | 0 | 402,601 | 3,236 | 405,837 | 1.00 |
| 363 Upholstered household furniture manu | 0 | 112 | 13,583 | 13,694 | 1.00 |
| 364 Nonupholstered wood household furni | 0 | 555 | 4,207 | 4,762 | 1.00 |
| 365 Metal household furniture manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 366 Institutional furniture manufacturing | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact
June 6, 2004

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact

| Copyright MIG 2004 | Briar Chapel Economic Impact 060504.iap |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | BC Economic Impacts MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 428 Insurance agencies- brokerages- and r | 0 | 10,935 | 18,882 | 29,817 | 1.00 |
| 429 Funds- trusts- and other financial vehi | 0 | 0 | 0 | 0 | 1.00 |
| 430 Monetary authorities and depository cr | 0 | 53,680 | 90,111 | 143,791 | 1.00 |
| 431 Real estate | 0 | 91,788 | 126,932 | 218,720 | 1.00 |
| 432 Automotive equipment rental and leas | 0 | 0 | 0 | 0 | 1.00 |
| 433 Video tape and disc rental | 0 | 86 | 12,634 | 12,720 | 1.00 |
| 434 Machinery and equipment rental and l | 0 | 0 | 0 | 0 | 1.00 |
| 435 General and consumer goods rental ex | 0 | 47,317 | 17,805 | 65,122 | 1.00 |
| 436 Lessors of nonfinancial intangible ass | 0 | 0 | 0 | 0 | 1.00 |
| 437 Legal services | 0 | 48,384 | 29,069 | 77,453 | 1.00 |
| 438 Accounting and bookkeeping services | 0 | 99,168 | 21,384 | 120,553 | 1.00 |
| 439 Architectural and engineering services | 0 | 444,546 | 6,731 | 451,277 | 1.00 |
| 440 Specialized design services | 0 | 15,774 | 5,807 | 21,581 | 1.00 |
| 441 Custom computer programming servic | 0 | 7,051 | 1,282 | 8,334 | 1.00 |
| 442 Computer systems design services | 0 | 8,249 | 1,700 | 9,948 | 1.00 |
| 443 Other computer related services- includ | 0 | 11,711 | 1,867 | 13,579 | 1.00 |
| 444 Management consulting services | 0 | 143,414 | 27,249 | 170,663 | 1.00 |
| 445 Environmental and other technical con | 0 | 26,718 | 3,181 | 29,899 | 1.00 |
| 446 Scientific research and development s | 0 | 17,410 | 14,322 | 31,732 | 1.00 |
| 447 Advertising and related services | 0 | 16,489 | 6,126 | 22,615 | 1.00 |
| 448 Photographic services | 0 | 0 | 0 | 0 | 1.00 |
| 449 Veterinary services | 0 | 95 | 18,394 | 18,489 | 1.00 |
| 450 All other miscellaneous professional a | 0 | 0 | 0 | 0 | 1.00 |
| 451 Management of companies and enterpr | 0 | 80,902 | 25,472 | 106,374 | 1.00 |
| 452 Office administrative services | 0 | 47,399 | 9,036 | 56,435 | 1.00 |
| 453 Facilities support services | 0 | 0 | 0 | 0 | 1.00 |
| 454 Employment services | 0 | 52,764 | 10,472 | 63,236 | 1.00 |
| 455 Business support services | 0 | 55,958 | 20,019 | 75,977 | 1.00 |
| 456 Travel arrangement and reservation se | 0 | 308 | 3,538 | 3,845 | 1.00 |
| 457 Investigation and security services | 0 | 24,561 | 7,985 | 32,547 | 1.00 |
| 458 Services to buildings and dwellings | 0 | 79,872 | 34,398 | 114,270 | 1.00 |
| 459 Other support services | 0 | 13,372 | 5,770 | 19,142 | 1.00 |
| 460 Waste management and remediation s | 0 | 29,749 | 12,644 | 42,393 | 1.00 |
| 461 Elementary and secondary schools | 0 | 0 | 57,395 | 57,395 | 1.00 |
| 462 Colleges- universities- and junior coll | 0 | 0 | 0 | 0 | 1.00 |
| 463 Other educational services | 0 | 13,060 | 6,814 | 19,874 | 1.00 |
| 464 Home health care services | 0 | 0 | 91,223 | 91,223 | 1.00 |
| 465 Offices of physicians- dentists- and ot | 0 | 0 | 273,081 | 273,081 | 1.00 |
| 466 Other ambulatory health care services | 0 | 46 | 80,408 | 80,454 | 1.00 |
| 467 Hospitals | 0 | 0 | 102,189 | 102,189 | 1.00 |
| 468 Nursing and residential care facilities | 0 | 0 | 256,438 | 256,438 | 1.00 |
| 469 Child day care services | 0 | 0 | 20,646 | 20,646 | 1.00 |
| 470 Social assistance- except child day car | 0 | 27 | 97,606 | 97,633 | 1.00 |
| 471 Performing arts companies | 0 | 0 | 0 | 0 | 1.00 |
| 472 Spectator sports | 0 | 2,655 | 3,586 | 6,241 | 1.00 |
| 473 Independent artists- writers- and perf | 0 | 7,472 | 4,039 | 11,511 | 1.00 |
| 474 Promoters of performing arts and spor | 0 | 0 | 0 | 0 | 1.00 |
| 475 Museums- historical sites- zoos- and | 0 | 0 | 0 | 0 | 1.00 |
| 476 Fitness and recreational sports centers | 0 | 5,367 | 25,755 | 31,122 | 1.00 |
| 477 Bowling centers | 0 | 1 | 4,055 | 4,056 | 1.00 |
| 478 Other amusement- gambling- and recre | 0 | 2,511 | 118,790 | 121,302 | 1.00 |
| 479 Hotels and motels- including casino h | 0 | 4,983 | 7,255 | 12,238 | 1.00 |
| 480 Other accommodations | 0 | 1,797 | 26,717 | 28,513 | 1.00 |
| 481 Food services and drinking places | 0 | 50,559 | 537,230 | 587,789 | 1.00 |
| 482 Car washes | 0 | 0 | 0 | 0 | 1.00 |
| 483 Automotive repair and maintenance- e | 0 | 146,199 | 151,908 | 298,106 | 1.00 |
| 484 Electronic equipment repair and main | 0 | 46,066 | 11,077 | 57,143 | 1.00 |
| 485 Commercial machinery repair and ma | 0 | 74,179 | 5,113 | 79,293 | 1.00 |
| 486 Household goods repair and maintena | 0 | 9,347 | 6,411 | 15,758 | 1.00 |
| 487 Personal care services | 0 | 0 | 33,041 | 33,041 | 1.00 |
| 488 Death care services | 0 | 0 | 8,999 | 8,999 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Labor Income Impact

| Briar Chapel Economic Impact 060504.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMPACT NAME: BC Economic Impacts MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 489 Drycleaning and laundry services | 0 | 973 | 5,972 | 6,945 | 1.00 |
| 490 Other personal services | 0 | 685 | 25,890 | 26,575 | 1.00 |
| 491 Religious organizations | 0 | 0 | 0 | 0 | 1.00 |
| 492 Grantmaking and giving and social ad | 0 | 0 | 18,087 | 18,087 | 1.00 |
| 493 Civic- social- professional and similar | 0 | 7,873 | 9,023 | 16,895 | 1.00 |
| 494 Private households | 0 | 0 | 46,305 | 46,305 | 1.00 |
| 495 Federal electric utilities | 0 | 0 | 0 | 0 | 1.00 |
| 496 Other Federal Government enterprises | 0 | 7,575 | 6,614 | 14,189 | 1.00 |
| 497 State and local government passenger | 0 | 0 | 0 | 0 | 1.00 |
| 498 State and local government electric util | 0 | 0 | 0 | 0 | 1.00 |
| 499 Other State and local government ente | 0 | 35,355 | 56,241 | 91,595 | 1.00 |
| 500 Noncomparable imports | 0 | 0 | 0 | 0 | 1.00 |
| 501 Scrap | 0 | 0 | 0 | 0 | 1.00 |
| 502 Used and secondhand goods | 0 | 0 | 0 | 0 | 1.00 |
| 503 State \& Local Education | 0 | 0 | 0 | 0 | 1.00 |
| 504 State \& Local Non-Education | 0 | 0 | 0 | 0 | 1.00 |
| 505 Federal Military | 0 | 0 | 0 | 0 | 1.00 |
| 506 Federal Non-Military | 0 | 0 | 0 | 0 | 1.00 |
| 507 Rest of the world adjustment to final | 0 | 0 | 0 | 0 | 1.00 |
| 508 Inventory valuation adjustment | 0 | 0 | 0 | 0 | 1.00 |
| 509 Owner-occupied dwellings | 0 | 0 | 0 | 0 | 1.00 |
| 25001 Foreign Trade | 0 | 0 | 0 | 0 | 1.00 |
| 28001 Domestic Trade | 0 | 0 | 0 | 0 | 1.00 |
| Total | 33,598,542 | 8,359,163 | 4,477,191 | 46,434,897 |  |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Appendix B

## Detailed Impacts From Briar Chapel During Permanent Phase

Output Impact
June 6, 2004

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright mig 2004 IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 1 Oilseed farming | 1,065 | 82 | 107 | 1,254 | 1.00 |
| 2 Grain farming | 1,978 | 1,905 | 420 | 4,303 | 1.00 |
| 3 Vegetable and melon farming | 271,923 | 29,561 | 37,828 | 339,312 | 1.00 |
| 4 Tree nut farming | 6,499 | 11 | 825 | 7,335 | 1.00 |
| 5 Fruit farming | 66,647 | 1,028 | 8,596 | 76,271 | 1.00 |
| 6 Greenhouse and nursery production | 320,262 | 24,600 | 31,854 | 376,716 | 1.00 |
| 7 Tobacco farming | 1,509 | 226 | 165 | 1,900 | 1.00 |
| 8 Cotton farming | 0 | 0 | 0 | 0 | 1.00 |
| 9 Sugarcane and sugar beet farming | 0 | 0 | 0 | 0 | 1.00 |
| 10 All other crop farming | 8,653 | 46,494 | 5,864 | 61,011 | 1.00 |
| 11 Cattle ranching and farming | 30,130 | 60,040 | 10,012 | 100,182 | 1.00 |
| 12 Poultry and egg production | 134,336 | 912,160 | 129,417 | 1,175,914 | 1.00 |
| 13 Animal production- except cattle and | 94,782 | 59,959 | 15,778 | 170,519 | 1.00 |
| 14 Logging | 1,889 | 27,540 | 2,856 | 32,285 | 1.00 |
| 15 Forest nurseries- forest products- and | 0 | 0 | 0 | 0 | 1.00 |
| 16 Fishing | 0 | 0 | 0 | 0 | 1.00 |
| 17 Hunting and trapping | 0 | 0 | 0 | 0 | 1.00 |
| 18 Agriculture and forestry support activi | 12,590 | 12,135 | 2,660 | 27,384 | 1.00 |
| 19 Oil and gas extraction | 0 | 0 | 0 | 0 | 1.00 |
| 20 Coal mining | 0 | 0 | 0 | 0 | 1.00 |
| 21 Iron ore mining | 0 | 0 | 0 | 0 | 1.00 |
| 22 Copper- nickel- lead- and zinc mining | 0 | 0 | 0 | 0 | 1.00 |
| 23 Gold- silver- and other metal ore mini | 0 | 0 | 0 | 0 | 1.00 |
| 24 Stone mining and quarrying | 3 | 5,965 | 581 | 6,549 | 1.00 |
| 25 Sand- gravel- clay- and refractory min | 0 | 610 | 59 | 669 | 1.00 |
| 26 Other nonmetallic mineral mining | 0 | 0 | 0 | 0 | 1.00 |
| 27 Drilling oil and gas wells | 0 | 0 | 0 | 0 | 1.00 |
| 28 Support activities for oil and gas oper | 0 | 0 | 0 | 0 | 1.00 |
| 29 Support activities for other mining | 0 | 0 | 0 | 0 | 1.00 |
| 30 Power generation and supply | 0 | 0 | 0 | 0 | 1.00 |
| 31 Natural gas distribution | 0 | 0 | 0 | 0 | 1.00 |
| 32 Water- sewage and other systems | 0 | 0 | 0 | 0 | 1.00 |
| 33 New residential 1-unit structures- no | 0 | 0 | 0 | 0 | 1.00 |
| 34 New multifamily housing structures- | 0 | 0 | 0 | 0 | 1.00 |
| 35 New residential additions and alterat | 0 | 0 | 0 | 0 | 1.00 |
| 36 New farm housing units and additions | 0 | 0 | 0 | 0 | 1.00 |
| 37 Manufacturing and industrial building | 0 | 0 | 0 | 0 | 1.00 |
| 38 Commercial and institutional building | 0 | 0 | 0 | 0 | 1.00 |
| 39 Highway- street- bridge- and tunnel c | 0 | 0 | 0 | 0 | 1.00 |
| 40 Water- sewer- and pipeline constructi | 0 | 0 | 0 | 0 | 1.00 |
| 41 Other new construction | 0 | 0 | 0 | 0 | 1.00 |
| 42 Maintenance and repair of farm and n | 0 | 536,474 | 51,227 | 587,701 | 1.00 |
| 43 Maintenance and repair of nonresident | 0 | 710,374 | 71,521 | 781,895 | 1.00 |
| 44 Maintenance and repair of highways-s | 0 | 0 | 0 | 0 | 1.00 |
| 45 Other maintenance and repair constru | 0 | 108,730 | 12,148 | 120,878 | 1.00 |
| 46 Dog and cat food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 47 Other animal food manufacturing | 13,662 | 7,502 | 2,958 | 24,121 | 1.00 |
| 48 Flour milling | 0 | 0 | 0 | 0 | 1.00 |
| 49 Rice milling | 0 | 0 | 0 | 0 | 1.00 |
| 50 Malt manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 51 Wet corn milling | 0 | 0 | 0 | 0 | 1.00 |
| 52 Soybean processing | 0 | 0 | 0 | 0 | 1.00 |
| 53 Other oilseed processing | 0 | 0 | 0 | 0 | 1.00 |
| 54 Fats and oils refining and blending | 0 | 0 | 0 | 0 | 1.00 |
| 55 Breakfast cereal manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 56 Sugar manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 57 Confectionery manufacturing from ca | 0 | 0 | 0 | 0 | 1.00 |
| 58 Confectionery manufacturing from pu | 0 | 0 | 0 | 0 | 1.00 |
| 59 Nonchocolate confectionery manufact | 0 | 0 | 0 | 0 | 1.00 |
| 60 Frozen food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 61 Fruit and vegetable canning and dryin | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact



## Output Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMP | ME: Final | omes MU | ER: Type S |  | Deflator |
| Industry | Direct* | Indirect* | Induced* | Total* |  |
| 123 Miscellaneous wood product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 124 Pulp mills | 0 | 0 | 0 | 0 | 1.00 |
| 125 Paper and paperboard mills | 0 | 0 | 0 | 0 | 1.00 |
| 126 Paperboard container manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 127 Flexible packaging foil manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 128 Surface-coated paperboard manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 129 Coated and laminated paper and packa | 0 | 0 | 0 | 0 | 1.00 |
| 130 Coated and uncoated paper bag manuf | 0 | 0 | 0 | 0 | 1.00 |
| 131 Die-cut paper office supplies manufac | 0 | 0 | 0 | 0 | 1.00 |
| 132 Envelope manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 133 Stationery and related product manufa | 0 | 0 | 0 | 0 | 1.00 |
| 134 Sanitary paper product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 135 All other converted paper product ma | 0 | 0 | 0 | 0 | 1.00 |
| 136 Manifold business forms printing | 0 | 0 | 0 | 0 | 1.00 |
| 137 Books printing | 0 | 0 | 0 | 0 | 1.00 |
| 138 Blankbook and looseleaf binder manuf | 0 | 0 | 0 | 0 | 1.00 |
| 139 Commercial printing | 22,042 | 80,715 | 10,591 | 113,348 | 1.00 |
| 140 Tradebinding and related work | 0 | 0 | 0 | 0 | 1.00 |
| 141 Prepress services | 0 | 0 | 0 | 0 | 1.00 |
| 142 Petroleum refineries | 0 | 0 | 0 | 0 | 1.00 |
| 143 Asphalt paving mixture and block ma | 0 | 0 | 0 | 0 | 1.00 |
| 144 Asphalt shingle and coating materials | 0 | 0 | 0 | 0 | 1.00 |
| 145 Petroleum lubricating oil and grease | 0 | 0 | 0 | 0 | 1.00 |
| 146 All other petroleum and coal products | 0 | 0 | 0 | 0 | 1.00 |
| 147 Petrochemical manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 148 Industrial gas manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 149 Synthetic dye and pigment manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 150 Other basic inorganic chemical manuf | 349 | 3,909 | 448 | 4,706 | 1.00 |
| 151 Other basic organic chemical manufac | 0 | 0 | 0 | 0 | 1.00 |
| 152 Plastics material and resin manufactu | 2,953 | 14,118 | 1,825 | 18,897 | 1.00 |
| 153 Synthetic rubber manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 154 Cellulosic organic fiber manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 155 Noncellulosic organic fiber manufactu | 24,601 | 74,097 | 10,785 | 109,483 | 1.00 |
| 156 Nitrogenous fertilizer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 157 Phosphatic fertilizer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 158 Fertilizer- mixing only- manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 159 Pesticide and other agricultural chem | 0 | 0 | 0 | 0 | 1.00 |
| 160 Pharmaceutical and medicine manufac | 0 | 0 | 0 | 0 | 1.00 |
| 161 Paint and coating manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 162 Adhesive manufacturing | 5,092 | 3,479 | 850 | 9,421 | 1.00 |
| 163 Soap and other detergent manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 164 Polish and other sanitation good manu | 0 | 0 | 0 | 0 | 1.00 |
| 165 Surface active agent manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 166 Toilet preparation manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 167 Printing ink manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 168 Explosives manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 169 Custom compounding of purchased re | 0 | 0 | 0 | 0 | 1.00 |
| 170 Photographic film and chemical manu | 0 | 0 | 0 | 0 | 1.00 |
| 171 Other miscellaneous chemical produc | 0 | 0 | 0 | 0 | 1.00 |
| 172 Plastics packaging materials- film and | 0 | 0 | 0 | 0 | 1.00 |
| 173 Plastics pipe- fittings- and profile sha | 0 | 0 | 0 | 0 | 1.00 |
| 174 Laminated plastics plate- sheet- and s | 0 | 0 | 0 | 0 | 1.00 |
| 175 Plastics bottle manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 176 Resilient floor covering manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 177 Plastics plumbing fixtures and all othe | 306,248 | 622,201 | 95,132 | 1,023,581 | 1.00 |
| 178 Foam product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 179 Tire manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 180 Rubber and plastics hose and belting | 0 | 0 | 0 | 0 | 1.00 |
| 181 Other rubber product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 182 Vitreous china plumbing fixture manu | 0 | 0 | 0 | 0 | 1.00 |
| 183 Vitreous china and earthenware articl | 364 | 36 | 40 | 439 | 1.00 |

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## Output Impact

June 6, 2004

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMP | ME: Final | omes MU | ER: Type SA |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 184 Porcelain electrical supply manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 185 Brick and structural clay tile manufac | 0 | 14,252 | 1,396 | 15,648 | 1.00 |
| 186 Ceramic wall and floor tile manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 187 Nonclay refractory manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 188 Clay refractory and other structural cl | 0 | 0 | 0 | 0 | 1.00 |
| 189 Glass container manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 190 Glass and glass products- except glass | 0 | 0 | 0 | 0 | 1.00 |
| 191 Cement manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 192 Ready-mix concrete manufacturing | 0 | 511 | 50 | 561 | 1.00 |
| 193 Concrete block and brick manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 194 Concrete pipe manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 195 Other concrete product manufacturing | 3 | 122 | 14 | 139 | 1.00 |
| 196 Lime manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 197 Gypsum product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 198 Abrasive product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 199 Cut stone and stone product manufact | 0 | 0 | 0 | 0 | 1.00 |
| 200 Ground or treated minerals and earths | 0 | 0 | 0 | 0 | 1.00 |
| 201 Mineral wool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 202 Miscellaneous nonmetallic mineral pr | 0 | 0 | 0 | 0 | 1.00 |
| 203 Iron and steel mills | 0 | 0 | 0 | 0 | 1.00 |
| 204 Ferroalloy and related product manufa | 0 | 0 | 0 | 0 | 1.00 |
| 205 Iron- steel pipe and tube from purchas | 0 | 0 | 0 | 0 | 1.00 |
| 206 Rolled steel shape manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 207 Steel wire drawing | 0 | 0 | 0 | 0 | 1.00 |
| 208 Alumina refining | 0 | 0 | 0 | 0 | 1.00 |
| 209 Primary aluminum production | 0 | 0 | 0 | 0 | 1.00 |
| 210 Secondary smelting and alloying of | 0 | 0 | 0 | 0 | 1.00 |
| 211 Aluminum sheet- plate- and foil manu | 0 | 0 | 0 | 0 | 1.00 |
| 212 Aluminum extruded product manufact | 0 | 0 | 0 | 0 | 1.00 |
| 213 Other aluminum rolling and drawing | 0 | 0 | 0 | 0 | 1.00 |
| 214 Primary smelting and refining of copp | 0 | 0 | 0 | 0 | 1.00 |
| 215 Primary nonferrous metal- except cop | 0 | 0 | 0 | 0 | 1.00 |
| 216 Copper rolling- drawing- and extrudi | 0 | 0 | 0 | 0 | 1.00 |
| 217 Copper wire- except mechanical- dra | 0 | 0 | 0 | 0 | 1.00 |
| 218 Secondary processing of copper | 0 | 0 | 0 | 0 | 1.00 |
| 219 Nonferrous metal- except copper and | 0 | 0 | 0 | 0 | 1.00 |
| 220 Secondary processing of other nonferr | 0 | 0 | 0 | 0 | 1.00 |
| 221 Ferrous metal foundaries | 0 | 0 | 0 | 0 | 1.00 |
| 222 Aluminum foundries | 0 | 0 | 0 | 0 | 1.00 |
| 223 Nonferrous foundries- except alumin | 0 | 0 | 0 | 0 | 1.00 |
| 224 Iron and steel forging | 0 | 0 | 0 | 0 | 1.00 |
| 225 Nonferrous forging | 0 | 0 | 0 | 0 | 1.00 |
| 226 Custom roll forming | 0 | 0 | 0 | 0 | 1.00 |
| 227 All other forging and stamping | 0 | 0 | 0 | 0 | 1.00 |
| 228 Cutlery and flatware- except precious | 0 | 0 | 0 | 0 | 1.00 |
| 229 Hand and edge tool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 230 Saw blade and handsaw manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 231 Kitchen utensil- pot- and pan manufac | 0 | 0 | 0 | 0 | 1.00 |
| 232 Prefabricated metal buildings and co | 0 | 0 | 0 | 0 | 1.00 |
| 233 Fabricated structural metal manufactu | 277 | 3,929 | 420 | 4,626 | 1.00 |
| 234 Plate work manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 235 Metal window and door manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 236 Sheet metal work manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 237 Ornamental and architectural metal w | 7 | 157 | 17 | 181 | 1.00 |
| 238 Power boiler and heat exchanger manu | 0 | 0 | 0 | 0 | 1.00 |
| 239 Metal tank- heavy gauge- manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 240 Metal can- box- and other container | 0 | 0 | 0 | 0 | 1.00 |
| 241 Hardware manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 242 Spring and wire product manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 243 Machine shops | 3,857 | 103,077 | 10,808 | 117,742 | 1.00 |
| 244 Turned product and screw- nut- and b | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact

June 6, 2004

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 | ME: Final | mes MU | ER: Type SA |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 245 Metal heat treating | 0 | 0 | 0 | 0 | 1.00 |
| 246 Metal coating and nonprecious engrav | 2,472 | 24,940 | 2,745 | 30,157 | 1.00 |
| 247 Electroplating- anodizing- and colori | 0 | 0 | 0 | 0 | 1.00 |
| 248 Metal valve manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 249 Ball and roller bearing manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 250 Small arms manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 251 Other ordnance and accessories manuf | 0 | 0 | 0 | 0 | 1.00 |
| 252 Fabricated pipe and pipe fitting manu | 5 | 3,997 | 395 | 4,396 | 1.00 |
| 253 Industrial pattern manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 254 Enameled iron and metal sanitary war | 0 | 0 | 0 | 0 | 1.00 |
| 255 Miscellaneous fabricated metal produ | 0 | 0 | 0 | 0 | 1.00 |
| 256 Ammunition manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 257 Farm machinery and equipment manuf | 0 | 0 | 0 | 0 | 1.00 |
| 258 Lawn and garden equipment manufact | 0 | 0 | 0 | 0 | 1.00 |
| 259 Construction machinery manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 260 Mining machinery and equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 261 Oil and gas field machinery and equi | 0 | 0 | 0 | 0 | 1.00 |
| 262 Sawmill and woodworking machinery | 0 | 0 | 0 | 0 | 1.00 |
| 263 Plastics and rubber industry machiner | 0 | 0 | 0 | 0 | 1.00 |
| 264 Paper industry machinery manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 265 Textile machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 266 Printing machinery and equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 267 Food product machinery manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 268 Semiconductor machinery manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 269 All other industrial machinery manufa | 0 | 0 | 0 | 0 | 1.00 |
| 270 Office machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 271 Optical instrument and lens manufact | 0 | 0 | 0 | 0 | 1.00 |
| 272 Photographic and photocopying equip | 0 | 0 | 0 | 0 | 1.00 |
| 273 Other commercial and service indust | 0 | 0 | 0 | 0 | 1.00 |
| 274 Automatic vending- commercial laund | 0 | 0 | 0 | 0 | 1.00 |
| 275 Air purification equipment manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 276 Industrial and commercial fan and bl | 0 | 0 | 0 | 0 | 1.00 |
| 277 Heating equipment- except warm air f | 0 | 0 | 0 | 0 | 1.00 |
| 278 AC- refrigeration- and forced air heat | 30 | 42 | 7 | 79 | 1.00 |
| 279 Industrial mold manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 280 Metal cutting machine tool manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 281 Metal forming machine tool manufact | 0 | 0 | 0 | 0 | 1.00 |
| 282 Special tool- die- jig- and fixture man | 0 | 0 | 0 | 0 | 1.00 |
| 283 Cutting tool and machine tool access | 0 | 0 | 0 | 0 | 1.00 |
| 284 Rolling mill and other metalworking | 0 | 0 | 0 | 0 | 1.00 |
| 285 Turbine and turbine generator set uni | 0 | 0 | 0 | 0 | 1.00 |
| 286 Other engine equipment manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 287 Speed changers and mechanical power | 0 | 0 | 0 | 0 | 1.00 |
| 288 Pump and pumping equipment manufa | 491 | 3,538 | 406 | 4,434 | 1.00 |
| 289 Air and gas compressor manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 290 Measuring and dispensing pump manu | 0 | 0 | 0 | 0 | 1.00 |
| 291 Elevator and moving stairway manufa | 0 | 0 | 0 | 0 | 1.00 |
| 292 Conveyor and conveying equipment m | 238 | 2,900 | 329 | 3,467 | 1.00 |
| 293 Overhead cranes- hoists- and monorai | 0 | 0 | 0 | 0 | 1.00 |
| 294 Industrial truck- trailer- and stacker | 0 | 0 | 0 | 0 | 1.00 |
| 295 Power-driven handtool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 296 Welding and soldering equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 297 Packaging machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 298 Industrial process furnace and oven m | 0 | 0 | 0 | 0 | 1.00 |
| 299 Fluid power cylinder and actuator ma | 0 | 0 | 0 | 0 | 1.00 |
| 300 Fluid power pump and motor manufac | 0 | 0 | 0 | 0 | 1.00 |
| 301 Scales- balances- and miscellaneous g | 0 | 0 | 0 | 0 | 1.00 |
| 302 Electronic computer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 303 Computer storage device manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 304 Computer terminal manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 305 Other computer peripheral equipment | 0 | 0 | 0 | 0 | 1.00 |
| *2001 Dollars - if results are defl | aggregated, | flators displ | re set to 1.0 | ve been de |  |

## Output Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMP | ME: Final | mes MU | ER: Type SA |  | Deflator |
| Industry | Direct* | Indirect* | Induced* | Total* |  |
| 306 Telephone apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 307 Broadcast and wireless communicatio | 0 | 0 | 0 | 0 | 1.00 |
| 308 Other communications equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 309 Audio and video equipment manufact | 75,652 | 2,773 | 8,987 | 87,412 | 1.00 |
| 310 Electron tube manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 311 Semiconductors and related device ma | 0 | 0 | 0 | 0 | 1.00 |
| 312 All other electronic component manuf | 0 | 0 | 0 | 0 | 1.00 |
| 313 Electromedical apparatus manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 314 Search- detection- and navigation ins | 0 | 0 | 0 | 0 | 1.00 |
| 315 Automatic environmental control man | 0 | 0 | 0 | 0 | 1.00 |
| 316 Industrial process variable instrument | 0 | 0 | 0 | 0 | 1.00 |
| 317 Totalizing fluid meters and counting d | 0 | 0 | 0 | 0 | 1.00 |
| 318 Electricity and signal testing instrume | 0 | 0 | 0 | 0 | 1.00 |
| 319 Analytical laboratory instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 320 Irradiation apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 321 Watch- clock- and other measuring an | 0 | 0 | 0 | 0 | 1.00 |
| 322 Software reproducing | 0 | 0 | 0 | 0 | 1.00 |
| 323 Audio and video media reproduction | 0 | 0 | 0 | 0 | 1.00 |
| 324 Magnetic and optical recording media | 0 | 0 | 0 | 0 | 1.00 |
| 325 Electric lamp bulb and part manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 326 Lighting fixture manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 327 Electric housewares and household fa | 0 | 0 | 0 | 0 | 1.00 |
| 328 Household vacuum cleaner manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 329 Household cooking appliance manufac | 0 | 0 | 0 | 0 | 1.00 |
| 330 Household refrigerator and home free | 0 | 0 | 0 | 0 | 1.00 |
| 331 Household laundry equipment manufa | 0 | 0 | 0 | 0 | 1.00 |
| 332 Other major household appliance man | 0 | 0 | 0 | 0 | 1.00 |
| 333 Electric power and specialty transfor | 0 | 0 | 0 | 0 | 1.00 |
| 334 Motor and generator manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 335 Switchgear and switchboard apparatu | 0 | 0 | 0 | 0 | 1.00 |
| 336 Relay and industrial control manufact | 0 | 0 | 0 | 0 | 1.00 |
| 337 Storage battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 338 Primary battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 339 Fiber optic cable manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 340 Other communication and energy wire | 1,029 | 44,454 | 4,775 | 50,258 | 1.00 |
| 341 Wiring device manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 342 Carbon and graphite product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 343 Miscellaneous electrical equipment m | 0 | 0 | 0 | 0 | 1.00 |
| 344 Automobile and light truck manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 345 Heavy duty truck manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 346 Motor vehicle body manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 347 Truck trailer manufacturing | 5,475 | 28,811 | 3,411 | 37,697 | 1.00 |
| 348 Motor home manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 349 Travel trailer and camper manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 350 Motor vehicle parts manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 351 Aircraft manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 352 Aircraft engine and engine parts manu | 0 | 0 | 0 | 0 | 1.00 |
| 353 Other aircraft parts and equipment | 0 | 0 | 0 | 0 | 1.00 |
| 354 Guided missile and space vehicle man | 0 | 0 | 0 | 0 | 1.00 |
| 355 Propulsion units and parts for space v | 0 | 0 | 0 | 0 | 1.00 |
| 356 Railroad rolling stock manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 357 Ship building and repairing | 0 | 0 | 0 | 0 | 1.00 |
| 358 Boat building | 0 | 0 | 0 | 0 | 1.00 |
| 359 Motorcycle- bicycle- and parts manufa | 0 | 0 | 0 | 0 | 1.00 |
| 360 Military armored vehicles and tank pa | 0 | 0 | 0 | 0 | 1.00 |
| 361 All other transportation equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 362 Wood kitchen cabinet and countertop | 7,819 | 73,922 | 7,873 | 89,613 | 1.00 |
| 363 Upholstered household furniture manu | 567,273 | 17,028 | 49,866 | 634,167 | 1.00 |
| 364 Nonupholstered wood household furni | 194,518 | 612 | 16,662 | 211,791 | 1.00 |
| 365 Metal household furniture manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 366 Institutional furniture manufacturing | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact

June 6, 2004

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMP | ME: Final | mes MU | ER: Type SA |  |  |
| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 367 Other household and institutional furn | 0 | 0 | 0 | 0 | 1.00 |
| 368 Wood office furniture manufacturing | 40,815 | 2,936 | 3,763 | 47,514 | 1.00 |
| 369 Custom architectural woodwork and | 0 | 0 | 0 | 0 | 1.00 |
| 370 Office furniture- except wood- manufa | 0 | 0 | 0 | 0 | 1.00 |
| 371 Showcases- partitions- shelving- and | 910 | 14,436 | 1,360 | 16,706 | 1.00 |
| 372 Mattress manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 373 Blind and shade manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 374 Laboratory apparatus and furniture m | 0 | 0 | 0 | 0 | 1.00 |
| 375 Surgical and medical instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 376 Surgical appliance and supplies manu | 0 | 0 | 0 | 0 | 1.00 |
| 377 Dental equipment and supplies manuf | 0 | 0 | 0 | 0 | 1.00 |
| 378 Ophthalmic goods manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 379 Dental laboratories | 0 | 0 | 0 | 0 | 1.00 |
| 380 Jewelry and silverware manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 381 Sporting and athletic goods manufact | 423 | 93 | 56 | 572 | 1.00 |
| 382 Doll- toy- and game manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 383 Office supplies- except paper- manufa | 0 | 0 | 0 | 0 | 1.00 |
| 384 Sign manufacturing | 634 | 22,214 | 2,461 | 25,308 | 1.00 |
| 385 Gasket- packing- and sealing device | 0 | 0 | 0 | 0 | 1.00 |
| 386 Musical instrument manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 387 Broom- brush- and mop manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 388 Burial casket manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 389 Buttons- pins- and all other miscella | 0 | 0 | 0 | 0 | 1.00 |
| 390 Wholesale trade | 3,391,827 | 792,468 | 476,513 | 4,660,808 | 1.00 |
| 391 Air transportation | 0 | 0 | 0 | 0 | 1.00 |
| 392 Rail transportation | 27,413 | 8,136 | 3,676 | 39,225 | 1.00 |
| 393 Water transportation | 0 | 0 | 0 | 0 | 1.00 |
| 394 Truck transportation | 1,435,899 | 476,874 | 199,447 | 2,112,221 | 1.00 |
| 395 Transit and ground passenger transpor | 523,097 | 135,020 | 66,858 | 724,975 | 1.00 |
| 396 Pipeline transportation | 0 | 0 | 0 | 0 | 1.00 |
| 397 Scenic and sightseeing transportation | 0 | 0 | 0 | 0 | 1.00 |
| 398 Postal service | 244,227 | 297,452 | 53,645 | 595,324 | 1.00 |
| 399 Couriers and messengers | 0 | 0 | 0 | 0 | 1.00 |
| 400 Warehousing and storage | 7,777 | 77,959 | 9,272 | 95,007 | 1.00 |
| 401 Motor vehicle and parts dealers | 2,518,269 | 81,176 | 288,581 | 2,888,026 | 1.00 |
| 402 Furniture and home furnishings stores | 1,310,392 | 29,207 | 148,859 | 1,488,458 | 1.00 |
| 403 Electronics and appliance stores | 194,625 | 30,753 | 24,755 | 250,134 | 1.00 |
| 404 Building material and garden supply s | 1,879,189 | 208,632 | 230,177 | 2,317,998 | 1.00 |
| 405 Food and beverage stores | 2,256,441 | 162,270 | 267,545 | 2,686,257 | 1.00 |
| 406 Health and personal care stores | 694,043 | 92,624 | 86,571 | 873,238 | 1.00 |
| 407 Gasoline stations | 1,868,650 | 67,298 | 214,845 | 2,150,794 | 1.00 |
| 408 Clothing and clothing accessories stor | 203,478 | 6,649 | 23,326 | 233,453 | 1.00 |
| 409 Sporting goods- hobby- book and musi | 482,134 | 48,753 | 58,577 | 589,464 | 1.00 |
| 410 General merchandise stores | 2,883,275 | 117,444 | 332,863 | 3,333,583 | 1.00 |
| 411 Miscellaneous store retailers | 2,364,373 | 174,759 | 280,816 | 2,819,948 | 1.00 |
| 412 Nonstore retailers | 2,474,673 | 77,859 | 283,392 | 2,835,925 | 1.00 |
| 413 Newpaper publishers | 50,301 | 246,368 | 31,903 | 328,572 | 1.00 |
| 414 Periodical publishers | 56,976 | 52,347 | 11,597 | 120,920 | 1.00 |
| 415 Book publishers | 60,138 | 9,334 | 7,219 | 76,691 | 1.00 |
| 416 Database- directory- and other publish | 0 | 0 | 0 | 0 | 1.00 |
| 417 Software publishers | 10,675 | 4,464 | 1,507 | 16,645 | 1.00 |
| 418 Motion picture and video industries | 0 | 0 | 0 | 0 | 1.00 |
| 419 Sound recording industries | 355,064 | 45,045 | 45,369 | 445,478 | 1.00 |
| 420 Radio and television broadcasting | 218,022 | 868,212 | 114,215 | 1,200,449 | 1.00 |
| 421 Cable networks and program distribut | 0 | 0 | 0 | 0 | 1.00 |
| 422 Telecommunications | 2,621,934 | 776,395 | 409,450 | 3,807,780 | 1.00 |
| 423 Information services | 31,967 | 20,343 | 5,073 | 57,383 | 1.00 |
| 424 Data processing services | 22 | 10,987 | 1,178 | 12,187 | 1.00 |
| 425 Nondepository credit intermediation an | 49,340 | 55,263 | 10,728 | 115,331 | 1.00 |
| 426 Securities- commodity contracts- inve | 691,819 | 290,157 | 138,032 | 1,120,008 | 1.00 |
| 427 Insurance carriers | 1,973,352 | 651,607 | 251,939 | 2,876,897 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright mig 2004 IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 428 Insurance agencies- brokerages- and r | 7,844 | 397,174 | 39,324 | 444,341 | 1.00 |
| 429 Funds- trusts- and other financial vehi | 0 | 0 | 0 | 0 | 1.00 |
| 430 Monetary authorities and depository cr | 3,174,368 | 272,969 | 431,398 | 3,878,735 | 1.00 |
| 431 Real estate | 3,165,581 | 4,139,115 | 1,090,966 | 8,395,662 | 1.00 |
| 432 Automotive equipment rental and leas | 0 | 0 | 0 | 0 | 1.00 |
| 433 Video tape and disc rental | 452,848 | 416 | 41,830 | 495,094 | 1.00 |
| 434 Machinery and equipment rental and l | 0 | 0 | 0 | 0 | 1.00 |
| 435 General and consumer goods rental ex | 273,294 | 66,034 | 31,454 | 370,782 | 1.00 |
| 436 Lessors of nonfinancial intangible ass | 0 | 0 | 0 | 0 | 1.00 |
| 437 Legal services | 323,331 | 132,515 | 52,241 | 508,088 | 1.00 |
| 438 Accounting and bookkeeping services | 75,120 | 194,884 | 30,463 | 300,468 | 1.00 |
| 439 Architectural and engineering services | 596 | 102,183 | 11,405 | 114,184 | 1.00 |
| 440 Specialized design services | 79,737 | 82,642 | 16,673 | 179,053 | 1.00 |
| 441 Custom computer programming servic | 185 | 12,477 | 1,364 | 14,025 | 1.00 |
| 442 Computer systems design services | 93 | 46,576 | 5,104 | 51,773 | 1.00 |
| 443 Other computer related services- includ | 33 | 26,603 | 2,905 | 29,541 | 1.00 |
| 444 Management consulting services | 27,701 | 361,220 | 42,844 | 431,765 | 1.00 |
| 445 Environmental and other technical con | 210 | 73,432 | 7,623 | 81,264 | 1.00 |
| 446 Scientific research and development s | 131,895 | 49,929 | 17,538 | 199,362 | 1.00 |
| 447 Advertising and related services | 2,573 | 106,412 | 11,760 | 120,745 | 1.00 |
| 448 Photographic services | 0 | 0 | 0 | 0 | 1.00 |
| 449 Veterinary services | 613,226 | 20,661 | 59,046 | 692,933 | 1.00 |
| 450 All other miscellaneous professional a | 0 | 0 | 0 | 0 | 1.00 |
| 451 Management of companies and enterpr | 0 | 437,515 | 47,627 | 485,142 | 1.00 |
| 452 Office administrative services | 815 | 267,240 | 29,830 | 297,885 | 1.00 |
| 453 Facilities support services | 0 | 0 | 0 | 0 | 1.00 |
| 454 Employment services | 4,316 | 113,838 | 12,781 | 130,936 | 1.00 |
| 455 Business support services | 107,327 | 281,945 | 40,595 | 429,867 | 1.00 |
| 456 Travel arrangement and reservation se | 213,337 | 14,596 | 20,589 | 248,522 | 1.00 |
| 457 Investigation and security services | 58,406 | 56,733 | 11,593 | 126,731 | 1.00 |
| 458 Services to buildings and dwellings | 149,790 | 445,703 | 60,666 | 656,158 | 1.00 |
| 459 Other support services | 12,564 | 180,752 | 20,253 | 213,568 | 1.00 |
| 460 Waste management and remediation s | 220,126 | 155,464 | 43,931 | 419,521 | 1.00 |
| 461 Elementary and secondary schools | 1,709,083 | 0 | 124,548 | 1,833,630 | 1.00 |
| 462 Colleges- universities- and junior coll | 0 | 0 | 0 | 0 | 1.00 |
| 463 Other educational services | 12,916 | 169,834 | 16,499 | 199,248 | 1.00 |
| 464 Home health care services | 1,932,204 | 1 | 199,182 | 2,131,388 | 1.00 |
| 465 Offices of physicians- dentists- and ot | 4,128,529 | 14 | 457,963 | 4,586,505 | 1.00 |
| 466 Other ambulatory health care services | 3,235,970 | 76,477 | 349,714 | 3,662,161 | 1.00 |
| 467 Hospitals | 3,261,599 | 0 | 341,324 | 3,602,922 | 1.00 |
| 468 Nursing and residential care facilities | 4,646,175 | 0 | 468,410 | 5,114,585 | 1.00 |
| 469 Child day care services | 725,317 | 0 | 62,192 | 787,509 | 1.00 |
| 470 Social assistance- except child day car | 1,869,964 | 192 | 166,907 | 2,037,063 | 1.00 |
| 471 Performing arts companies | 0 | 0 | 0 | 0 | 1.00 |
| 472 Spectator sports | 27,992 | 12,544 | 4,430 | 44,966 | 1.00 |
| 473 Independent artists- writers- and perf | 2,494 | 128,503 | 13,013 | 144,010 | 1.00 |
| 474 Promoters of performing arts and spor | 0 | 0 | 0 | 0 | 1.00 |
| 475 Museums- historical sites- zoos- and | 0 | 0 | 0 | 0 | 1.00 |
| 476 Fitness and recreational sports centers | 259,455 | 9,754 | 26,966 | 296,174 | 1.00 |
| 477 Bowling centers | 66,391 | 3,929 | 5,849 | 76,168 | 1.00 |
| 478 Other amusement- gambling- and recre | 3,706,847 | 15,760 | 338,136 | 4,060,743 | 1.00 |
| 479 Hotels and motels- including casino h | 166,776 | 23,834 | 16,700 | 207,310 | 1.00 |
| 480 Other accommodations | 1,296,441 | 28,257 | 113,930 | 1,438,627 | 1.00 |
| 481 Food services and drinking places | 10,226,224 | 421,610 | 1,142,086 | 11,789,920 | 1.00 |
| 482 Car washes | 0 | 0 | 0 | 0 | 1.00 |
| 483 Automotive repair and maintenance- e | 8,073,045 | 672,273 | 845,074 | 9,590,391 | 1.00 |
| 484 Electronic equipment repair and main | 211,252 | 140,937 | 35,549 | 387,737 | 1.00 |
| 485 Commercial machinery repair and ma | 0 | 131,616 | 13,830 | 145,445 | 1.00 |
| 486 Household goods repair and maintena | 358,155 | 82,635 | 42,357 | 483,146 | 1.00 |
| 487 Personal care services | 755,951 | 9,915 | 82,137 | 848,003 | 1.00 |
| 488 Death care services | 161,569 | 0 | 25,030 | 186,599 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Output Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright mig 2004 IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 489 Drycleaning and laundry services | 133,512 | 26,352 | 14,033 | 173,898 | 1.00 |
| 490 Other personal services | 1,489,373 | 30,561 | 134,094 | 1,654,029 | 1.00 |
| 491 Religious organizations | 0 | 0 | 0 | 0 | 1.00 |
| 492 Grantmaking and giving and social ad | 552,996 | 0 | 49,368 | 602,364 | 1.00 |
| 493 Civic- social- professional and similar | 219,001 | 72,553 | 27,339 | 318,893 | 1.00 |
| 494 Private households | 678,097 | -678,097 | 739,083 | 739,083 | 1.00 |
| 495 Federal electric utilities | 0 | 0 | 0 | 0 | 1.00 |
| 496 Other Federal Government enterprises | 41,825 | 19,191 | 6,926 | 67,943 | 1.00 |
| 497 State and local government passenger | 0 | 0 | 0 | 0 | 1.00 |
| 498 State and local government electric util | 0 | 0 | 0 | 0 | 1.00 |
| 499 Other State and local government ente | 1,424,702 | 205,534 | 179,700 | 1,809,935 | 1.00 |
| 500 Noncomparable imports | 0 | 0 | 0 | 0 | 1.00 |
| 501 Scrap | 0 | 0 | 0 | 0 | 1.00 |
| 502 Used and secondhand goods | 0 | 0 | 0 | 0 | 1.00 |
| 503 State \& Local Education | 0 | 0 | 0 | 0 | 1.00 |
| 504 State \& Local Non-Education | 0 | 0 | 0 | 0 | 1.00 |
| 505 Federal Military | 0 | 0 | 0 | 0 | 1.00 |
| 506 Federal Non-Military | 0 | 0 | 0 | 0 | 1.00 |
| 507 Rest of the world adjustment to final | 0 | 0 | 0 | 0 | 1.00 |
| 508 Inventory valuation adjustment | 0 | 0 | 0 | 0 | 1.00 |
| 509 Owner-occupied dwellings | 36,420,508 | 0 | 3,385,588 | 39,806,096 | 1.00 |
| 11001 Federal Government NonDefense | 15,835 | 0 | 0 | 15,835 | 1.00 |
| 12001 State/Local Govt NonEducation | 7,130,711 | 0 | 0 | 7,130,711 | 1.00 |
| 14001 Capital | 1,022,506 | 0 | 0 | 1,022,506 | 1.00 |
| 14002 Inventory Additions/Deletions | 25,133 | 0 | 0 | 25,133 | 1.00 |
| 25001 Foreign Trade | 16,019,700 | 0 | 0 | 16,019,700 | 1.00 |
| 28001 Domestic Trade | 172,094,672 | 0 | 0 | 172,094,672 | 1.00 |
| Total | 328,880,436 | 20,402,340 | 16,755,228 | 366,038,005 |  |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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## Industry

1 Oilseed farming
2 Grain farming
3 Vegetable and melon farming
4 Tree nut farming
5 Fruit farming
6 Greenhouse and nursery production
7 Tobacco farming
8 Cotton farming
9 Sugarcane and sugar beet farming
10 All other crop farming
11 Cattle ranching and farming
12 Poultry and egg production
Direct*

13 Animal production- except cattle and
14 Logging
15 Forest nurseries- forest products- and
16 Fishing
17 Hunting and trapping
18 Agriculture and forestry support activi
19 Oil and gas extraction
20 Coal mining
21 Iron ore mining
22 Copper- nickel- lead- and zinc mining
23 Gold- silver- and other metal ore mini
24 Stone mining and quarrying
25 Sand- gravel- clay- and refractory min
26 Other nonmetallic mineral mining
27 Drilling oil and gas wells
28 Support activities for oil and gas oper
29 Support activities for other mining
30 Power generation and supply
31 Natural gas distribution
32 Water- sewage and other systems
33 New residential 1-unit structures- no
34 New multifamily housing structures-
35 New residential additions and alterat
36 New farm housing units and additions
37 Manufacturing and industrial building
38 Commercial and institutional building
39 Highway- street- bridge- and tunnel c
40 Water- sewer- and pipeline constructi
41 Other new construction
42 Maintenance and repair of farm and $n$
43 Maintenance and repair of nonresident
44 Maintenance and repair of highways- s
45 Other maintenance and repair constru
46 Dog and cat food manufacturing
47 Other animal food manufacturing
48 Flour milling
49 Rice milling
50 Malt manufacturing
51 Wet corn milling
52 Soybean processing
53 Other oilseed processing
54 Fats and oils refining and blending
55 Breakfast cereal manufacturing
56 Sugar manufacturing
57 Confectionery manufacturing from ca
58 Confectionery manufacturing from pu
59 Nonchocolate confectionery manufact
60 Frozen food manufacturing
61 Fruit and vegetable canning and dryin
62 Fluid milk manufacturing

2004 Briar Chapel Pop Buildout.iap
$\underline{\text { Indirect* }}$
Induced*
Total*

| 0.0 | 0.0 | 0.0 | 0.0 |
| :---: | :---: | :---: | :---: |
| 0.0 | 0.0 | 0.0 | 0.1 |
| 2.3 | 0.3 | 0.3 | 2.9 |
| 0.1 | 0.0 | 0.0 | 0.1 |
| 0.7 | 0.0 | 0.1 | 0.8 |
| 2.1 | 0.2 | 0.2 | 2.4 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.1 | 0.5 | 0.1 | 0.7 |
| 0.3 | 0.7 | 0.1 | 1.1 |
| 0.4 | 2.6 | 0.4 | 3.4 |
| 1.3 | 0.8 | 0.2 | 2.4 |
| 0.0 | 0.2 | 0.0 | 0.2 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.4 | 0.4 | 0.1 | 0.9 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 4.7 | 0.5 | 5.2 |
| 0.0 | 8.5 | 0.9 | 9.3 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 1.5 | 0.2 | 1.7 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 | 0.0 |

*Number of Jobs

## Employment Impact

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM
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| Industry | Direct* | Indirect* | Induced* | Total* |
| :---: | :---: | :---: | :---: | :---: |
| 63 Creamery butter manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 64 Cheese manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 65 Dry- condensed- and evaporated dairy | 0.0 | 0.0 | 0.0 | 0.0 |
| 66 Ice cream and frozen dessert manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 67 Animal- except poultry- slaughtering | 0.0 | 0.0 | 0.0 | 0.0 |
| 68 Meat processed from carcasses | 3.3 | 0.9 | 0.5 | 4.7 |
| 69 Rendering and meat byproduct proces | 0.0 | 0.0 | 0.0 | 0.0 |
| 70 Poultry processing | 11.0 | 3.6 | 1.8 | 16.5 |
| 71 Seafood product preparation and pack | 0.0 | 0.0 | 0.0 | 0.0 |
| 72 Frozen cakes and other pastries manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 73 Bread and bakery product- except fro | 1.7 | 0.6 | 0.3 | 2.6 |
| 74 Cookie and cracker manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 75 Mixes and dough made from purchased | 0.0 | 0.0 | 0.0 | 0.0 |
| 76 Dry pasta manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 77 Tortilla manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 78 Roasted nuts and peanut butter manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 79 Other snack food manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 80 Coffee and tea manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 81 Flavoring syrup and concentrate manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 82 Mayonnaise- dressing- and sauce man | 0.0 | 0.0 | 0.0 | 0.0 |
| 83 Spice and extract manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 84 All other food manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 85 Soft drink and ice manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 86 Breweries | 0.0 | 0.0 | 0.0 | 0.0 |
| 87 Wineries | 0.0 | 0.0 | 0.0 | 0.0 |
| 88 Distilleries | 0.0 | 0.0 | 0.0 | 0.0 |
| 89 Tobacco stemming and redrying | 0.0 | 0.0 | 0.0 | 0.0 |
| 90 Cigarette manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 91 Other tobacco product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 92 Fiber- yarn- and thread mills | 0.0 | 0.1 | 0.0 | 0.1 |
| 93 Broadwoven fabric mills | 0.6 | 0.3 | 0.1 | 1.0 |
| 94 Narrow fabric mills and schiffli embr | 0.0 | 0.0 | 0.0 | 0.0 |
| 95 Nonwoven fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 96 Knit fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 97 Textile and fabric finishing mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 98 Fabric coating mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 99 Carpet and rug mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 100 Curtain and linen mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 101 Textile bag and canvas mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 102 Tire cord and tire fabric mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 103 Other miscellaneous textile product mi | 0.0 | 0.0 | 0.0 | 0.0 |
| 104 Sheer hosiery mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 105 Other hosiery and sock mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 106 Other apparel knitting mills | 0.0 | 0.0 | 0.0 | 0.0 |
| 107 Cut and sew apparel manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 108 Accessories and other apparel manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 109 Leather and hide tanning and finishin | 0.0 | 0.0 | 0.0 | 0.0 |
| 110 Footwear manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 111 Other leather product manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 112 Sawmills | 0.0 | 0.8 | 0.1 | 0.9 |
| 113 Wood preservation | 0.0 | 0.1 | 0.0 | 0.1 |
| 114 Reconstituted wood product manufact | 0.0 | 0.1 | 0.0 | 0.1 |
| 115 Veneer and plywood manufacturing | 0.1 | 0.4 | 0.1 | 0.6 |
| 116 Engineered wood member and truss m | 0.0 | 0.0 | 0.0 | 0.0 |
| 117 Wood windows and door manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 118 Cut stock- resawing lumber- and plan | 0.0 | 0.1 | 0.0 | 0.1 |
| 119 Other millwork- including flooring | 0.0 | 0.3 | 0.0 | 0.3 |
| 120 Wood container and pallet manufactur | 0.2 | 0.4 | 0.1 | 0.6 |
| 121 Manufactured home- mobile home- ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 122 Prefabricated wood building manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 123 Miscellaneous wood product manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 124 Pulp mills | 0.0 | 0.0 | 0.0 | 0.0 |
| Number of Jobs |  |  |  |  |

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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## Industry

Direct*

125 Paper and paperboard mills
126 Paperboard container manufacturing
127 Flexible packaging foil manufacturing
128 Surface-coated paperboard manufactu
129 Coated and laminated paper and packa
130 Coated and uncoated paper bag manuf
131 Die-cut paper office supplies manufac
132 Envelope manufacturing
133 Stationery and related product manufa
134 Sanitary paper product manufacturing
135 All other converted paper product ma
136 Manifold business forms printing
137 Books printing
138 Blankbook and looseleaf binder manuf
139 Commercial printing
140 Tradebinding and related work
141 Prepress services
142 Petroleum refineries
143 Asphalt paving mixture and block ma
144 Asphalt shingle and coating materials
145 Petroleum lubricating oil and grease
146 All other petroleum and coal products
147 Petrochemical manufacturing
148 Industrial gas manufacturing
149 Synthetic dye and pigment manufactu
150 Other basic inorganic chemical manuf
151 Other basic organic chemical manufac
152 Plastics material and resin manufactu
153 Synthetic rubber manufacturing
154 Cellulosic organic fiber manufacturin
155 Noncellulosic organic fiber manufactu
156 Nitrogenous fertilizer manufacturing
157 Phosphatic fertilizer manufacturing
158 Fertilizer- mixing only- manufacturin
159 Pesticide and other agricultural chem
160 Pharmaceutical and medicine manufac
161 Paint and coating manufacturing
162 Adhesive manufacturing
163 Soap and other detergent manufacturi
164 Polish and other sanitation good manu
165 Surface active agent manufacturing
166 Toilet preparation manufacturing
167 Printing ink manufacturing
168 Explosives manufacturing
169 Custom compounding of purchased re
170 Photographic film and chemical manu
171 Other miscellaneous chemical produc
172 Plastics packaging materials- film and
173 Plastics pipe- fittings- and profile sha
174 Laminated plastics plate- sheet- and s
175 Plastics bottle manufacturing
176 Resilient floor covering manufacturin
177 Plastics plumbing fixtures and all othe
178 Foam product manufacturing
179 Tire manufacturing
180 Rubber and plastics hose and belting
181 Other rubber product manufacturing
182 Vitreous china plumbing fixture manu
183 Vitreous china and earthenware articl
184 Porcelain electrical supply manufactu
185 Brick and structural clay tile manufac
186 Ceramic wall and floor tile manufactu

Induced*
Indirect*
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| 0.8 | 0.1 |  |

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*Number of Jobs

## Industry

187 Nonclay refractory manufacturing
188 Clay refractory and other structural cl
189 Glass container manufacturing
190 Glass and glass products- except glass
191 Cement manufacturing
192 Ready-mix concrete manufacturing
193 Concrete block and brick manufacturi
194 Concrete pipe manufacturing
195 Other concrete product manufacturing 196 Lime manufacturing
197 Gypsum product manufacturing
198 Abrasive product manufacturing
199 Cut stone and stone product manufact
200 Ground or treated minerals and earths
201 Mineral wool manufacturing
202 Miscellaneous nonmetallic mineral pr
203 Iron and steel mills
204 Ferroalloy and related product manufa
205 Iron- steel pipe and tube from purchas
206 Rolled steel shape manufacturing
207 Steel wire drawing
208 Alumina refining
Direct*

209 Primary aluminum production
210 Secondary smelting and alloying of
211 Aluminum sheet- plate- and foil manu
212 Aluminum extruded product manufact
213 Other aluminum rolling and drawing
214 Primary smelting and refining of copp
215 Primary nonferrous metal- except cop
216 Copper rolling- drawing- and extrudi
217 Copper wire- except mechanical- dra
218 Secondary processing of copper
219 Nonferrous metal- except copper and
220 Secondary processing of other nonferr
221 Ferrous metal foundaries
222 Aluminum foundries
223 Nonferrous foundries- except alumin
224 Iron and steel forging
225 Nonferrous forging
226 Custom roll forming
227 All other forging and stamping
228 Cutlery and flatware- except precious
229 Hand and edge tool manufacturing
230 Saw blade and handsaw manufacturin
231 Kitchen utensil- pot- and pan manufac
232 Prefabricated metal buildings and co
233 Fabricated structural metal manufactu
234 Plate work manufacturing
235 Metal window and door manufacturin
236 Sheet metal work manufacturing
237 Ornamental and architectural metal w
238 Power boiler and heat exchanger manu
239 Metal tank- heavy gauge- manufactur
240 Metal can- box- and other container
241 Hardware manufacturing
242 Spring and wire product manufacturin
243 Machine shops
244 Turned product and screw- nut- and b
245 Metal heat treating
246 Metal coating and nonprecious engrav
247 Electroplating- anodizing- and colori
248 Metal valve manufacturing
*Number of Jobs

Induced*
Total*

Indirect*
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| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 1.0 | 0.1 | 1.1 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |
| 0.2 | 0.0 | 0.2 |
| 0.0 | 0.0 | 0.0 |
| 0.0 | 0.0 | 0.0 |

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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| Industry | Direct* | Indirect* | Induced* | Total* |
| :---: | :---: | :---: | :---: | :---: |
| 249 Ball and roller bearing manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 250 Small arms manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 251 Other ordnance and accessories manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 252 Fabricated pipe and pipe fitting manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 253 Industrial pattern manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 254 Enameled iron and metal sanitary war | 0.0 | 0.0 | 0.0 | 0.0 |
| 255 Miscellaneous fabricated metal produ | 0.0 | 0.0 | 0.0 | 0.0 |
| 256 Ammunition manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 257 Farm machinery and equipment manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 258 Lawn and garden equipment manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 259 Construction machinery manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 260 Mining machinery and equipment man | 0.0 | 0.0 | 0.0 | 0.0 |
| 261 Oil and gas field machinery and equi | 0.0 | 0.0 | 0.0 | 0.0 |
| 262 Sawmill and woodworking machinery | 0.0 | 0.0 | 0.0 | 0.0 |
| 263 Plastics and rubber industry machiner | 0.0 | 0.0 | 0.0 | 0.0 |
| 264 Paper industry machinery manufactur | 0.0 | 0.0 | 0.0 | 0.0 |
| 265 Textile machinery manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 266 Printing machinery and equipment ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 267 Food product machinery manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 268 Semiconductor machinery manufactur | 0.0 | 0.0 | 0.0 | 0.0 |
| 269 All other industrial machinery manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 270 Office machinery manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 271 Optical instrument and lens manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 272 Photographic and photocopying equip | 0.0 | 0.0 | 0.0 | 0.0 |
| 273 Other commercial and service indust | 0.0 | 0.0 | 0.0 | 0.0 |
| 274 Automatic vending- commercial laund | 0.0 | 0.0 | 0.0 | 0.0 |
| 275 Air purification equipment manufactu | 0.0 | 0.0 | 0.0 | 0.0 |
| 276 Industrial and commercial fan and bl | 0.0 | 0.0 | 0.0 | 0.0 |
| 277 Heating equipment- except warm air f | 0.0 | 0.0 | 0.0 | 0.0 |
| 278 AC- refrigeration- and forced air heat | 0.0 | 0.0 | 0.0 | 0.0 |
| 279 Industrial mold manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 280 Metal cutting machine tool manufactu | 0.0 | 0.0 | 0.0 | 0.0 |
| 281 Metal forming machine tool manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 282 Special tool- die- jig- and fixture man | 0.0 | 0.0 | 0.0 | 0.0 |
| 283 Cutting tool and machine tool access | 0.0 | 0.0 | 0.0 | 0.0 |
| 284 Rolling mill and other metalworking | 0.0 | 0.0 | 0.0 | 0.0 |
| 285 Turbine and turbine generator set uni | 0.0 | 0.0 | 0.0 | 0.0 |
| 286 Other engine equipment manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 287 Speed changers and mechanical power | 0.0 | 0.0 | 0.0 | 0.0 |
| 288 Pump and pumping equipment manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 289 Air and gas compressor manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 290 Measuring and dispensing pump manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 291 Elevator and moving stairway manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 292 Conveyor and conveying equipment m | 0.0 | 0.0 | 0.0 | 0.0 |
| 293 Overhead cranes- hoists- and monorai | 0.0 | 0.0 | 0.0 | 0.0 |
| 294 Industrial truck- trailer- and stacker | 0.0 | 0.0 | 0.0 | 0.0 |
| 295 Power-driven handtool manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 296 Welding and soldering equipment man | 0.0 | 0.0 | 0.0 | 0.0 |
| 297 Packaging machinery manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 298 Industrial process furnace and oven m | 0.0 | 0.0 | 0.0 | 0.0 |
| 299 Fluid power cylinder and actuator ma | 0.0 | 0.0 | 0.0 | 0.0 |
| 300 Fluid power pump and motor manufac | 0.0 | 0.0 | 0.0 | 0.0 |
| 301 Scales- balances- and miscellaneous g | 0.0 | 0.0 | 0.0 | 0.0 |
| 302 Electronic computer manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 303 Computer storage device manufacturi | 0.0 | 0.0 | 0.0 | 0.0 |
| 304 Computer terminal manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 305 Other computer peripheral equipment | 0.0 | 0.0 | 0.0 | 0.0 |
| 306 Telephone apparatus manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 307 Broadcast and wireless communicatio | 0.0 | 0.0 | 0.0 | 0.0 |
| 308 Other communications equipment man | 0.0 | 0.0 | 0.0 | 0.0 |
| 309 Audio and video equipment manufact | 0.3 | 0.0 | 0.0 | 0.4 |
| 310 Electron tube manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |

*Number of Jobs

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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## Industry

311 Semiconductors and related device ma 312 All other electronic component manuf 313 Electromedical apparatus manufacturi 314 Search- detection- and navigation ins
315 Automatic environmental control man 316 Industrial process variable instrument 317 Totalizing fluid meters and counting d 318 Electricity and signal testing instrume 319 Analytical laboratory instrument manu 320 Irradiation apparatus manufacturing
321 Watch- clock- and other measuring an 322 Software reproducing
323 Audio and video media reproduction
324 Magnetic and optical recording media
325 Electric lamp bulb and part manufactu 326 Lighting fixture manufacturing
327 Electric housewares and household fa
328 Household vacuum cleaner manufactu
329 Household cooking appliance manufac
330 Household refrigerator and home free
331 Household laundry equipment manufa
332 Other major household appliance man
333 Electric power and specialty transfor
334 Motor and generator manufacturing
335 Switchgear and switchboard apparatu
336 Relay and industrial control manufact
337 Storage battery manufacturing
338 Primary battery manufacturing
339 Fiber optic cable manufacturing
340 Other communication and energy wire
341 Wiring device manufacturing
342 Carbon and graphite product manufac
343 Miscellaneous electrical equipment m
344 Automobile and light truck manufactu
345 Heavy duty truck manufacturing
346 Motor vehicle body manufacturing
347 Truck trailer manufacturing
348 Motor home manufacturing
349 Travel trailer and camper manufacturi
350 Motor vehicle parts manufacturing
351 Aircraft manufacturing
352 Aircraft engine and engine parts manu
353 Other aircraft parts and equipment
354 Guided missile and space vehicle man
355 Propulsion units and parts for space v
356 Railroad rolling stock manufacturing
357 Ship building and repairing
358 Boat building
359 Motorcycle- bicycle- and parts manufa
360 Military armored vehicles and tank pa
361 All other transportation equipment ma
362 Wood kitchen cabinet and countertop
363 Upholstered household furniture manu
364 Nonupholstered wood household furni
365 Metal household furniture manufactur
366 Institutional furniture manufacturing
367 Other household and institutional furn
368 Wood office furniture manufacturing
369 Custom architectural woodwork and
370 Office furniture- except wood- manufa
371 Showcases- partitions- shelving- and
372 Mattress manufacturing
*Number of Jobs

Direct*
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Induced*
$\underline{\text { Total* }}$

Indirect*
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| 0.0 | 0.0 |
| 0.0 | 0.3 |
| 0.0 | 0.0 |
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| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.1 | 1.2 |
| 0.6 | 7.5 |
| 0.2 | 2.5 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.5 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.2 |
| 0.0 | 0.0 |

## Employment Impact

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ |
| :---: | :---: | :---: | :---: | :---: |
| 373 Blind and shade manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 374 Laboratory apparatus and furniture m | 0.0 | 0.0 | 0.0 | 0.0 |
| 375 Surgical and medical instrument manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 376 Surgical appliance and supplies manu | 0.0 | 0.0 | 0.0 | 0.0 |
| 377 Dental equipment and supplies manuf | 0.0 | 0.0 | 0.0 | 0.0 |
| 378 Ophthalmic goods manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 379 Dental laboratories | 0.0 | 0.0 | 0.0 | 0.0 |
| 380 Jewelry and silverware manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 381 Sporting and athletic goods manufact | 0.0 | 0.0 | 0.0 | 0.0 |
| 382 Doll- toy- and game manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 383 Office supplies- except paper- manufa | 0.0 | 0.0 | 0.0 | 0.0 |
| 384 Sign manufacturing | 0.0 | 0.1 | 0.0 | 0.2 |
| 385 Gasket- packing- and sealing device | 0.0 | 0.0 | 0.0 | 0.0 |
| 386 Musical instrument manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 387 Broom- brush- and mop manufacturin | 0.0 | 0.0 | 0.0 | 0.0 |
| 388 Burial casket manufacturing | 0.0 | 0.0 | 0.0 | 0.0 |
| 389 Buttons- pins- and all other miscella | 0.0 | 0.0 | 0.0 | 0.0 |
| 390 Wholesale trade | 42.7 | 10.0 | 6.0 | 58.6 |
| 391 Air transportation | 0.0 | 0.0 | 0.0 | 0.0 |
| 392 Rail transportation | 0.2 | 0.1 | 0.0 | 0.3 |
| 393 Water transportation | 0.0 | 0.0 | 0.0 | 0.0 |
| 394 Truck transportation | 14.1 | 4.7 | 2.0 | 20.7 |
| 395 Transit and ground passenger transpor | 21.7 | 5.6 | 2.8 | 30.1 |
| 396 Pipeline transportation | 0.0 | 0.0 | 0.0 | 0.0 |
| 397 Scenic and sightseeing transportation | 0.0 | 0.0 | 0.0 | 0.0 |
| 398 Postal service | 4.0 | 4.9 | 0.9 | 9.7 |
| 399 Couriers and messengers | 0.0 | 0.0 | 0.0 | 0.0 |
| 400 Warehousing and storage | 0.2 | 2.0 | 0.2 | 2.4 |
| 401 Motor vehicle and parts dealers | 37.7 | 1.2 | 4.3 | 43.3 |
| 402 Furniture and home furnishings stores | 17.7 | 0.4 | 2.0 | 20.1 |
| 403 Electronics and appliance stores | 4.5 | 0.7 | 0.6 | 5.8 |
| 404 Building material and garden supply s | 29.2 | 3.2 | 3.6 | 36.0 |
| 405 Food and beverage stores | 50.3 | 3.6 | 6.0 | 59.9 |
| 406 Health and personal care stores | 18.6 | 2.5 | 2.3 | 23.4 |
| 407 Gasoline stations | 34.1 | 1.2 | 3.9 | 39.2 |
| 408 Clothing and clothing accessories stor | 4.6 | 0.2 | 0.5 | 5.3 |
| 409 Sporting goods- hobby- book and musi | 10.2 | 1.0 | 1.2 | 12.5 |
| 410 General merchandise stores | 70.3 | 2.9 | 8.1 | 81.3 |
| 411 Miscellaneous store retailers | 41.6 | 3.1 | 4.9 | 49.6 |
| 412 Nonstore retailers | 76.3 | 2.4 | 8.7 | 87.5 |
| 413 Newpaper publishers | 0.9 | 4.5 | 0.6 | 6.0 |
| 414 Periodical publishers | 0.6 | 0.6 | 0.1 | 1.3 |
| 415 Book publishers | 0.5 | 0.1 | 0.1 | 0.6 |
| 416 Database- directory- and other publish | 0.0 | 0.0 | 0.0 | 0.0 |
| 417 Software publishers | 0.1 | 0.0 | 0.0 | 0.1 |
| 418 Motion picture and video industries | 0.0 | 0.0 | 0.0 | 0.0 |
| 419 Sound recording industries | 1.5 | 0.2 | 0.2 | 1.9 |
| 420 Radio and television broadcasting | 1.5 | 6.1 | 0.8 | 8.5 |
| 421 Cable networks and program distribut | 0.0 | 0.0 | 0.0 | 0.0 |
| 422 Telecommunications | 12.8 | 3.8 | 2.0 | 18.6 |
| 423 Information services | 0.2 | 0.2 | 0.0 | 0.4 |
| 424 Data processing services | 0.0 | 0.4 | 0.0 | 0.4 |
| 425 Nondepository credit intermediation an | 1.4 | 1.5 | 0.3 | 3.2 |
| 426 Securities- commodity contracts- inve | 15.4 | 6.5 | 3.1 | 25.0 |
| 427 Insurance carriers | 9.1 | 3.0 | 1.2 | 13.2 |
| 428 Insurance agencies- brokerages- and r | 0.1 | 3.3 | 0.3 | 3.7 |
| 429 Funds- trusts- and other financial vehi | 0.0 | 0.0 | 0.0 | 0.0 |
| 430 Monetary authorities and depository cr | 40.2 | 3.5 | 5.5 | 49.2 |
| 431 Real estate | 50.6 | 66.2 | 17.5 | 134.3 |
| 432 Automotive equipment rental and leas | 0.0 | 0.0 | 0.0 | 0.0 |
| 433 Video tape and disc rental | 8.1 | 0.0 | 0.7 | 8.8 |
| 434 Machinery and equipment rental and l | 0.0 | 0.0 | 0.0 | 0.0 |

*Number of Jobs

## Employment Impact

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

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| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ |
| :---: | :---: | :---: | :---: | :---: |
| 435 General and consumer goods rental ex | 2.3 | 0.6 | 0.3 | 3.2 |
| 436 Lessors of nonfinancial intangible ass | 0.0 | 0.0 | 0.0 | 0.0 |
| 437 Legal services | 11.2 | 4.6 | 1.8 | 17.6 |
| 438 Accounting and bookkeeping services | 2.5 | 6.5 | 1.0 | 10.0 |
| 439 Architectural and engineering services | 0.0 | 3.0 | 0.3 | 3.4 |
| 440 Specialized design services | 1.7 | 1.8 | 0.4 | 3.8 |
| 441 Custom computer programming servic | 0.0 | 0.3 | 0.0 | 0.3 |
| 442 Computer systems design services | 0.0 | 0.7 | 0.1 | 0.8 |
| 443 Other computer related services- includ | 0.0 | 0.9 | 0.1 | 1.0 |
| 444 Management consulting services | 0.5 | 5.9 | 0.7 | 7.0 |
| 445 Environmental and other technical con | 0.0 | 0.9 | 0.1 | 1.0 |
| 446 Scientific research and development s | 3.7 | 1.4 | 0.5 | 5.6 |
| 447 Advertising and related services | 0.1 | 2.3 | 0.3 | 2.6 |
| 448 Photographic services | 0.0 | 0.0 | 0.0 | 0.0 |
| 449 Veterinary services | 15.9 | 0.5 | 1.5 | 17.9 |
| 450 All other miscellaneous professional a | 0.0 | 0.0 | 0.0 | 0.0 |
| 451 Management of companies and enterpr | 0.0 | 6.4 | 0.7 | 7.0 |
| 452 Office administrative services | 0.0 | 2.0 | 0.2 | 2.3 |
| 453 Facilities support services | 0.0 | 0.0 | 0.0 | 0.0 |
| 454 Employment services | 0.3 | 6.7 | 0.7 | 7.7 |
| 455 Business support services | 2.7 | 7.1 | 1.0 | 10.9 |
| 456 Travel arrangement and reservation se | 5.4 | 0.4 | 0.5 | 6.3 |
| 457 Investigation and security services | 2.9 | 2.9 | 0.6 | 6.4 |
| 458 Services to buildings and dwellings | 5.5 | 16.2 | 2.2 | 23.9 |
| 459 Other support services | 0.2 | 2.4 | 0.3 | 2.8 |
| 460 Waste management and remediation s | 2.4 | 1.7 | 0.5 | 4.5 |
| 461 Elementary and secondary schools | 72.9 | 0.0 | 5.3 | 78.2 |
| 462 Colleges- universities- and junior coll | 0.0 | 0.0 | 0.0 | 0.0 |
| 463 Other educational services | 0.4 | 5.2 | 0.5 | 6.1 |
| 464 Home health care services | 61.0 | 0.0 | 6.3 | 67.2 |
| 465 Offices of physicians- dentists- and ot | 72.0 | 0.0 | 8.0 | 80.0 |
| 466 Other ambulatory health care services | 24.1 | 0.6 | 2.6 | 27.2 |
| 467 Hospitals | 34.9 | 0.0 | 3.7 | 38.5 |
| 468 Nursing and residential care facilities | 143.7 | 0.0 | 14.5 | 158.2 |
| 469 Child day care services | 24.3 | 0.0 | 2.1 | 26.4 |
| 470 Social assistance- except child day car | 99.7 | 0.0 | 8.9 | 108.6 |
| 471 Performing arts companies | 0.0 | 0.0 | 0.0 | 0.0 |
| 472 Spectator sports | 7.2 | 3.2 | 1.1 | 11.6 |
| 473 Independent artists- writers- and perf | 0.0 | 1.5 | 0.1 | 1.6 |
| 474 Promoters of performing arts and spor | 0.0 | 0.0 | 0.0 | 0.0 |
| 475 Museums- historical sites- zoos- and | 0.0 | 0.0 | 0.0 | 0.0 |
| 476 Fitness and recreational sports centers | 24.2 | 0.9 | 2.5 | 27.6 |
| 477 Bowling centers | 5.0 | 0.3 | 0.4 | 5.7 |
| 478 Other amusement- gambling- and recre | 101.9 | 0.4 | 9.3 | 111.7 |
| 479 Hotels and motels- including casino h | 3.4 | 0.5 | 0.3 | 4.3 |
| 480 Other accommodations | 4.7 | 0.1 | 0.4 | 5.2 |
| 481 Food services and drinking places | 228.4 | 9.4 | 25.5 | 263.3 |
| 482 Car washes | 0.0 | 0.0 | 0.0 | 0.0 |
| 483 Automotive repair and maintenance- e | 74.7 | 6.2 | 7.8 | 88.8 |
| 484 Electronic equipment repair and main | 2.9 | 2.0 | 0.5 | 5.4 |
| 485 Commercial machinery repair and ma | 0.0 | 1.8 | 0.2 | 2.0 |
| 486 Household goods repair and maintena | 5.0 | 1.1 | 0.6 | 6.7 |
| 487 Personal care services | 22.0 | 0.3 | 2.4 | 24.7 |
| 488 Death care services | 3.6 | 0.0 | 0.6 | 4.1 |
| 489 Drycleaning and laundry services | 5.3 | 1.0 | 0.6 | 6.9 |
| 490 Other personal services | 28.5 | 0.6 | 2.6 | 31.7 |
| 491 Religious organizations | 0.0 | 0.0 | 0.0 | 0.0 |
| 492 Grantmaking and giving and social ad | 20.7 | 0.0 | 1.9 | 22.6 |
| 493 Civic- social- professional and similar | 8.7 | 2.9 | 1.1 | 12.7 |
| 494 Private households | 65.5 | -65.5 | 71.4 | 71.4 |
| 495 Federal electric utilities | 0.0 | 0.0 | 0.0 | 0.0 |
| 496 Other Federal Government enterprises | 0.5 | 0.2 | 0.1 | 0.8 |

*Number of Jobs

## Employment Impact

IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM

Copyright MIG

## Industry

497 State and local government passenger
498 State and local government electric util
499 Other State and local government ente
500 Noncomparable imports
501 Scrap
502 Used and secondhand goods
503 State \& Local Education
504 State \& Local Non-Education
505 Federal Military
506 Federal Non-Military
507 Rest of the world adjustment to final
508 Inventory valuation adjustment
509 Owner-occupied dwellings
11,001 Federal Government NonDefense
12,001 State/Local Govt NonEducation
14,001 Capital
14,002 Inventory Additions/Deletions
25,001 Foreign Trade
28,001 Domestic Trade

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$\underline{\text { Direct* }}$
0.0
0.0
10.5
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
$1,870.9$

Induced*
Indirect*
0.0
0.0
1.5
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
0.0
234.5
$\underline{\text { Total* }}$

| 0.0 | 0.0 |
| ---: | ---: |
| 0.0 | 0.0 |
| 1.3 | 13.3 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 0.0 | 0.0 |
| 294.7 | $2,400.1$ |

## Labor Income Impact


*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 Industry | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | Total* | Deflator |
| 62 Fluid milk manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 63 Creamery butter manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 64 Cheese manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 65 Dry- condensed- and evaporated dairy | 0 | 0 | 0 | 0 | 1.00 |
| 66 Ice cream and frozen dessert manufact | 0 | 0 | 0 | 0 | 1.00 |
| 67 Animal- except poultry- slaughtering | 0 | 0 | 0 | 0 | 1.00 |
| 68 Meat processed from carcasses | 81,379 | 22,204 | 12,782 | 116,365 | 1.00 |
| 69 Rendering and meat byproduct proces | 0 | 0 | 0 | 0 | 1.00 |
| 70 Poultry processing | 250,202 | 83,027 | 41,541 | 374,771 | 1.00 |
| 71 Seafood product preparation and pack | 0 | 0 | 0 | 0 | 1.00 |
| 72 Frozen cakes and other pastries manuf | 0 | 0 | 0 | 0 | 1.00 |
| 73 Bread and bakery product- except fro | 35,238 | 13,315 | 5,904 | 54,457 | 1.00 |
| 74 Cookie and cracker manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 75 Mixes and dough made from purchased | 0 | 0 | 0 | 0 | 1.00 |
| 76 Dry pasta manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 77 Tortilla manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 78 Roasted nuts and peanut butter manuf | 0 | 0 | 0 | 0 | 1.00 |
| 79 Other snack food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 80 Coffee and tea manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 81 Flavoring syrup and concentrate manu | 0 | 0 | 0 | 0 | 1.00 |
| 82 Mayonnaise- dressing- and sauce man | 0 | 0 | 0 | 0 | 1.00 |
| 83 Spice and extract manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 84 All other food manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 85 Soft drink and ice manufacturing | 1,208 | 316 | 188 | 1,712 | 1.00 |
| 86 Breweries | 0 | 0 | 0 | 0 | 1.00 |
| 87 Wineries | 0 | 0 | 0 | 0 | 1.00 |
| 88 Distilleries | 0 | 0 | 0 | 0 | 1.00 |
| 89 Tobacco stemming and redrying | 0 | 0 | 0 | 0 | 1.00 |
| 90 Cigarette manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 91 Other tobacco product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 92 Fiber- yarn- and thread mills | 745 | 1,071 | 172 | 1,988 | 1.00 |
| 93 Broadwoven fabric mills | 16,708 | 7,592 | 2,316 | 26,616 | 1.00 |
| 94 Narrow fabric mills and schiffli embr | 0 | 0 | 0 | 0 | 1.00 |
| 95 Nonwoven fabric mills | 0 | 0 | 0 | 0 | 1.00 |
| 96 Knit fabric mills | 0 | 0 | 0 | 0 | 1.00 |
| 97 Textile and fabric finishing mills | 97 | 81 | 17 | 194 | 1.00 |
| 98 Fabric coating mills | 0 | 0 | 0 | 0 | 1.00 |
| 99 Carpet and rug mills | 0 | 0 | 0 | 0 | 1.00 |
| 100 Curtain and linen mills | 0 | 0 | 0 | 0 | 1.00 |
| 101 Textile bag and canvas mills | 0 | 0 | 0 | 0 | 1.00 |
| 102 Tire cord and tire fabric mills | 0 | 0 | 0 | 0 | 1.00 |
| 103 Other miscellaneous textile product mi | 0 | 0 | 0 | 0 | 1.00 |
| 104 Sheer hosiery mills | 0 | 0 | 0 | 0 | 1.00 |
| 105 Other hosiery and sock mills | 0 | 0 | 0 | 0 | 1.00 |
| 106 Other apparel knitting mills | 0 | 0 | 0 | 0 | 1.00 |
| 107 Cut and sew apparel manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 108 Accessories and other apparel manufa | 0 | 0 | 0 | 0 | 1.00 |
| 109 Leather and hide tanning and finishin | 0 | 0 | 0 | 0 | 1.00 |
| 110 Footwear manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 111 Other leather product manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 112 Sawmills | 157 | 22,463 | 2,186 | 24,806 | 1.00 |
| 113 Wood preservation | 0 | 2,711 | 265 | 2,976 | 1.00 |
| 114 Reconstituted wood product manufact | 0 | 5,913 | 551 | 6,464 | 1.00 |
| 115 Veneer and plywood manufacturing | 4,663 | 14,406 | 1,864 | 20,933 | 1.00 |
| 116 Engineered wood member and truss m | 0 | 0 | 0 | 0 | 1.00 |
| 117 Wood windows and door manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 118 Cut stock- resawing lumber- and plan | 54 | 1,571 | 151 | 1,776 | 1.00 |
| 119 Other millwork- including flooring | 71 | 5,899 | 590 | 6,560 | 1.00 |
| 120 Wood container and pallet manufactur | 8,410 | 13,031 | 2,304 | 23,745 | 1.00 |
| 121 Manufactured home- mobile home- ma | 0 | 0 | 0 | 0 | 1.00 |
| 122 Prefabricated wood building manufact | 0 | 0 | 0 | 0 | 1.00 |
| *2001 Dollars - if results are defla | aggregated, | flators displ | eet to 1.0 | ave been de |  |

Labor Income Impact

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact


Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 IMP | ME: Final | nes MU | ER: Type SA |  |  |
| Industry | Direct* | Indirect* | Induced* | Total* | Deflator |
| 245 Metal heat treating | 0 | 0 | 0 | 0 | 1.00 |
| 246 Metal coating and nonprecious engrav | 543 | 5,478 | 603 | 6,624 | 1.00 |
| 247 Electroplating- anodizing- and colori | 0 | 0 | 0 | 0 | 1.00 |
| 248 Metal valve manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 249 Ball and roller bearing manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 250 Small arms manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 251 Other ordnance and accessories manuf | 0 | 0 | 0 | 0 | 1.00 |
| 252 Fabricated pipe and pipe fitting manu | 1 | 1,182 | 117 | 1,300 | 1.00 |
| 253 Industrial pattern manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 254 Enameled iron and metal sanitary war | 0 | 0 | 0 | 0 | 1.00 |
| 255 Miscellaneous fabricated metal produ | 0 | 0 | 0 | 0 | 1.00 |
| 256 Ammunition manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 257 Farm machinery and equipment manuf | 0 | 0 | 0 | 0 | 1.00 |
| 258 Lawn and garden equipment manufact | 0 | 0 | 0 | 0 | 1.00 |
| 259 Construction machinery manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 260 Mining machinery and equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 261 Oil and gas field machinery and equi | 0 | 0 | 0 | 0 | 1.00 |
| 262 Sawmill and woodworking machinery | 0 | 0 | 0 | 0 | 1.00 |
| 263 Plastics and rubber industry machiner | 0 | 0 | 0 | 0 | 1.00 |
| 264 Paper industry machinery manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 265 Textile machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 266 Printing machinery and equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 267 Food product machinery manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 268 Semiconductor machinery manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 269 All other industrial machinery manufa | 0 | 0 | 0 | 0 | 1.00 |
| 270 Office machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 271 Optical instrument and lens manufact | 0 | 0 | 0 | 0 | 1.00 |
| 272 Photographic and photocopying equip | 0 | 0 | 0 | 0 | 1.00 |
| 273 Other commercial and service indust | 0 | 0 | 0 | 0 | 1.00 |
| 274 Automatic vending- commercial laund | 0 | 0 | 0 | 0 | 1.00 |
| 275 Air purification equipment manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 276 Industrial and commercial fan and bl | 0 | 0 | 0 | 0 | 1.00 |
| 277 Heating equipment- except warm air f | 0 | 0 | 0 | 0 | 1.00 |
| 278 AC- refrigeration- and forced air heat | 4 | 6 | 1 | 11 | 1.00 |
| 279 Industrial mold manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 280 Metal cutting machine tool manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 281 Metal forming machine tool manufact | 0 | 0 | 0 | 0 | 1.00 |
| 282 Special tool- die- jig- and fixture man | 0 | 0 | 0 | 0 | 1.00 |
| 283 Cutting tool and machine tool access | 0 | 0 | 0 | 0 | 1.00 |
| 284 Rolling mill and other metalworking | 0 | 0 | 0 | 0 | 1.00 |
| 285 Turbine and turbine generator set uni | 0 | 0 | 0 | 0 | 1.00 |
| 286 Other engine equipment manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 287 Speed changers and mechanical power | 0 | 0 | 0 | 0 | 1.00 |
| 288 Pump and pumping equipment manufa | 116 | 837 | 96 | 1,049 | 1.00 |
| 289 Air and gas compressor manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 290 Measuring and dispensing pump manu | 0 | 0 | 0 | 0 | 1.00 |
| 291 Elevator and moving stairway manufa | 0 | 0 | 0 | 0 | 1.00 |
| 292 Conveyor and conveying equipment m | 70 | 856 | 97 | 1,024 | 1.00 |
| 293 Overhead cranes- hoists- and monorai | 0 | 0 | 0 | 0 | 1.00 |
| 294 Industrial truck- trailer- and stacker | 0 | 0 | 0 | 0 | 1.00 |
| 295 Power-driven handtool manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 296 Welding and soldering equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 297 Packaging machinery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 298 Industrial process furnace and oven m | 0 | 0 | 0 | 0 | 1.00 |
| 299 Fluid power cylinder and actuator ma | 0 | 0 | 0 | 0 | 1.00 |
| 300 Fluid power pump and motor manufac | 0 | 0 | 0 | 0 | 1.00 |
| 301 Scales- balances- and miscellaneous g | 0 | 0 | 0 | 0 | 1.00 |
| 302 Electronic computer manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 303 Computer storage device manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 304 Computer terminal manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 305 Other computer peripheral equipment | 0 | 0 | 0 | 0 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004 Industry | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 306 Telephone apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 307 Broadcast and wireless communicatio | 0 | 0 | 0 | 0 | 1.00 |
| 308 Other communications equipment man | 0 | 0 | 0 | 0 | 1.00 |
| 309 Audio and video equipment manufact | 33,831 | 1,240 | 4,019 | 39,090 | 1.00 |
| 310 Electron tube manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 311 Semiconductors and related device ma | 0 | 0 | 0 | 0 | 1.00 |
| 312 All other electronic component manuf | 0 | 0 | 0 | 0 | 1.00 |
| 313 Electromedical apparatus manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 314 Search- detection- and navigation ins | 0 | 0 | 0 | 0 | 1.00 |
| 315 Automatic environmental control man | 0 | 0 | 0 | 0 | 1.00 |
| 316 Industrial process variable instrument | 0 | 0 | 0 | 0 | 1.00 |
| 317 Totalizing fluid meters and counting d | 0 | 0 | 0 | 0 | 1.00 |
| 318 Electricity and signal testing instrume | 0 | 0 | 0 | 0 | 1.00 |
| 319 Analytical laboratory instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 320 Irradiation apparatus manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 321 Watch- clock- and other measuring an | 0 | 0 | 0 | 0 | 1.00 |
| 322 Software reproducing | 0 | 0 | 0 | 0 | 1.00 |
| 323 Audio and video media reproduction | 0 | 0 | 0 | 0 | 1.00 |
| 324 Magnetic and optical recording media | 0 | 0 | 0 | 0 | 1.00 |
| 325 Electric lamp bulb and part manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 326 Lighting fixture manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 327 Electric housewares and household fa | 0 | 0 | 0 | 0 | 1.00 |
| 328 Household vacuum cleaner manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 329 Household cooking appliance manufac | 0 | 0 | 0 | 0 | 1.00 |
| 330 Household refrigerator and home free | 0 | 0 | 0 | 0 | 1.00 |
| 331 Household laundry equipment manufa | 0 | 0 | 0 | 0 | 1.00 |
| 332 Other major household appliance man | 0 | 0 | 0 | 0 | 1.00 |
| 333 Electric power and specialty transfor | 0 | 0 | 0 | 0 | 1.00 |
| 334 Motor and generator manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 335 Switchgear and switchboard apparatu | 0 | 0 | 0 | 0 | 1.00 |
| 336 Relay and industrial control manufact | 0 | 0 | 0 | 0 | 1.00 |
| 337 Storage battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 338 Primary battery manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 339 Fiber optic cable manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 340 Other communication and energy wire | 85 | 3,668 | 394 | 4,147 | 1.00 |
| 341 Wiring device manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 342 Carbon and graphite product manufac | 0 | 0 | 0 | 0 | 1.00 |
| 343 Miscellaneous electrical equipment m | 0 | 0 | 0 | 0 | 1.00 |
| 344 Automobile and light truck manufactu | 0 | 0 | 0 | 0 | 1.00 |
| 345 Heavy duty truck manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 346 Motor vehicle body manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 347 Truck trailer manufacturing | 1,592 | 8,378 | 992 | 10,962 | 1.00 |
| 348 Motor home manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 349 Travel trailer and camper manufacturi | 0 | 0 | 0 | 0 | 1.00 |
| 350 Motor vehicle parts manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 351 Aircraft manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 352 Aircraft engine and engine parts manu | 0 | 0 | 0 | 0 | 1.00 |
| 353 Other aircraft parts and equipment | 0 | 0 | 0 | 0 | 1.00 |
| 354 Guided missile and space vehicle man | 0 | 0 | 0 | 0 | 1.00 |
| 355 Propulsion units and parts for space v | 0 | 0 | 0 | 0 | 1.00 |
| 356 Railroad rolling stock manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 357 Ship building and repairing | 0 | 0 | 0 | 0 | 1.00 |
| 358 Boat building | 0 | 0 | 0 | 0 | 1.00 |
| 359 Motorcycle- bicycle- and parts manufa | 0 | 0 | 0 | 0 | 1.00 |
| 360 Military armored vehicles and tank pa | 0 | 0 | 0 | 0 | 1.00 |
| 361 All other transportation equipment ma | 0 | 0 | 0 | 0 | 1.00 |
| 362 Wood kitchen cabinet and countertop | 3,238 | 30,615 | 3,261 | 37,114 | 1.00 |
| 363 Upholstered household furniture manu | 155,668 | 4,673 | 13,684 | 174,024 | 1.00 |
| 364 Nonupholstered wood household furni | 49,475 | 156 | 4,238 | 53,869 | 1.00 |
| 365 Metal household furniture manufactur | 0 | 0 | 0 | 0 | 1.00 |
| 366 Institutional furniture manufacturing | 0 | 0 | 0 | 0 | 1.00 |

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Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004Industry | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | Total* | Deflator |
| 367 Other household and institutional furn | 0 | 0 | 0 | 0 | 1.00 |
| 368 Wood office furniture manufacturing | 13,655 | 982 | 1,259 | 15,896 | 1.00 |
| 369 Custom architectural woodwork and | 0 | 0 | 0 | 0 | 1.00 |
| 370 Office furniture- except wood- manufa | 0 | 0 | 0 | 0 | 1.00 |
| 371 Showcases- partitions- shelving- and | 320 | 5,084 | 479 | 5,883 | 1.00 |
| 372 Mattress manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 373 Blind and shade manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 374 Laboratory apparatus and furniture m | 0 | 0 | 0 | 0 | 1.00 |
| 375 Surgical and medical instrument manu | 0 | 0 | 0 | 0 | 1.00 |
| 376 Surgical appliance and supplies manu | 0 | 0 | 0 | 0 | 1.00 |
| 377 Dental equipment and supplies manuf | 0 | 0 | 0 | 0 | 1.00 |
| 378 Ophthalmic goods manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 379 Dental laboratories | 0 | 0 | 0 | 0 | 1.00 |
| 380 Jewelry and silverware manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 381 Sporting and athletic goods manufact | 105 | 23 | 14 | 141 | 1.00 |
| 382 Doll- toy- and game manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 383 Office supplies- except paper- manufa | 0 | 0 | 0 | 0 | 1.00 |
| 384 Sign manufacturing | 263 | 9,199 | 1,019 | 10,480 | 1.00 |
| 385 Gasket- packing- and sealing device | 0 | 0 | 0 | 0 | 1.00 |
| 386 Musical instrument manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 387 Broom- brush- and mop manufacturin | 0 | 0 | 0 | 0 | 1.00 |
| 388 Burial casket manufacturing | 0 | 0 | 0 | 0 | 1.00 |
| 389 Buttons- pins- and all other miscella | 0 | 0 | 0 | 0 | 1.00 |
| 390 Wholesale trade | 1,260,166 | 294,426 | 177,039 | 1,731,631 | 1.00 |
| 391 Air transportation | 0 | 0 | 0 | 0 | 1.00 |
| 392 Rail transportation | 9,407 | 2,792 | 1,261 | 13,461 | 1.00 |
| 393 Water transportation | 0 | 0 | 0 | 0 | 1.00 |
| 394 Truck transportation | 375,144 | 124,588 | 52,108 | 551,839 | 1.00 |
| 395 Transit and ground passenger transpor | 246,281 | 63,569 | 31,478 | 341,328 | 1.00 |
| 396 Pipeline transportation | 0 | 0 | 0 | 0 | 1.00 |
| 397 Scenic and sightseeing transportation | 0 | 0 | 0 | 0 | 1.00 |
| 398 Postal service | 189,873 | 231,253 | 41,706 | 462,833 | 1.00 |
| 399 Couriers and messengers | 0 | 0 | 0 | 0 | 1.00 |
| 400 Warehousing and storage | 4,283 | 42,930 | 5,106 | 52,319 | 1.00 |
| 401 Motor vehicle and parts dealers | 1,228,335 | 39,595 | 140,761 | 1,408,691 | 1.00 |
| 402 Furniture and home furnishings stores | 600,952 | 13,395 | 68,267 | 682,614 | 1.00 |
| 403 Electronics and appliance stores | 141,025 | 22,284 | 17,938 | 181,247 | 1.00 |
| 404 Building material and garden supply s | 878,736 | 97,559 | 107,634 | 1,083,929 | 1.00 |
| 405 Food and beverage stores | 939,502 | 67,563 | 111,396 | 1,118,461 | 1.00 |
| 406 Health and personal care stores | 376,157 | 50,200 | 46,920 | 473,277 | 1.00 |
| 407 Gasoline stations | 782,804 | 28,192 | 90,002 | 900,997 | 1.00 |
| 408 Clothing and clothing accessories stor | 91,472 | 2,989 | 10,486 | 104,947 | 1.00 |
| 409 Sporting goods- hobby- book and musi | 193,686 | 19,585 | 23,532 | 236,804 | 1.00 |
| 410 General merchandise stores | 1,398,056 | 56,947 | 161,400 | 1,616,403 | 1.00 |
| 411 Miscellaneous store retailers | 1,013,556 | 74,915 | 120,380 | 1,208,851 | 1.00 |
| 412 Nonstore retailers | 804,165 | 25,301 | 92,091 | 921,557 | 1.00 |
| 413 Newpaper publishers | 19,995 | 97,930 | 12,681 | 130,606 | 1.00 |
| 414 Periodical publishers | 16,658 | 15,305 | 3,391 | 35,354 | 1.00 |
| 415 Book publishers | 4,988 | 774 | 599 | 6,360 | 1.00 |
| 416 Database- directory- and other publish | 0 | 0 | 0 | 0 | 1.00 |
| 417 Software publishers | 4,787 | 2,001 | 676 | 7,464 | 1.00 |
| 418 Motion picture and video industries | 0 | 0 | 0 | 0 | 1.00 |
| 419 Sound recording industries | 72,973 | 9,258 | 9,324 | 91,555 | 1.00 |
| 420 Radio and television broadcasting | 62,940 | 250,639 | 32,972 | 346,550 | 1.00 |
| 421 Cable networks and program distribut | 0 | 0 | 0 | 0 | 1.00 |
| 422 Telecommunications | 749,693 | 221,996 | 117,075 | 1,088,764 | 1.00 |
| 423 Information services | 17,756 | 11,299 | 2,818 | 31,874 | 1.00 |
| 424 Data processing services | 12 | 5,873 | 629 | 6,514 | 1.00 |
| 425 Nondepository credit intermediation an | 20,336 | 22,777 | 4,421 | 47,534 | 1.00 |
| 426 Securities- commodity contracts- inve | 197,415 | 82,798 | 39,388 | 319,602 | 1.00 |
| 427 Insurance carriers | 760,516 | 251,125 | 97,095 | 1,108,736 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright MIG 2004Industry | MULTIPLIER: Type SAM |  |  |  |  |
|  | Direct* | Indirect* | Induced* | Total* | Deflator |
| 428 Insurance agencies- brokerages- and r | 3,796 | 192,187 | 19,028 | 215,011 | 1.00 |
| 429 Funds- trusts- and other financial vehi | 0 | 0 | 0 | 0 | 1.00 |
| 430 Monetary authorities and depository cr | 668,628 | 57,496 | 90,867 | 816,991 | 1.00 |
| 431 Real estate | 371,621 | 485,908 | 128,073 | 985,602 | 1.00 |
| 432 Automotive equipment rental and leas | 0 | 0 | 0 | 0 | 1.00 |
| 433 Video tape and disc rental | 137,814 | 127 | 12,730 | 150,671 | 1.00 |
| 434 Machinery and equipment rental and l | 0 | 0 | 0 | 0 | 1.00 |
| 435 General and consumer goods rental ex | 155,901 | 37,669 | 17,943 | 211,513 | 1.00 |
| 436 Lessors of nonfinancial intangible ass | 0 | 0 | 0 | 0 | 1.00 |
| 437 Legal services | 181,399 | 74,345 | 29,309 | 285,054 | 1.00 |
| 438 Accounting and bookkeeping services | 53,166 | 137,927 | 21,560 | 212,653 | 1.00 |
| 439 Architectural and engineering services | 355 | 60,804 | 6,786 | 67,945 | 1.00 |
| 440 Specialized design services | 27,995 | 29,015 | 5,854 | 62,863 | 1.00 |
| 441 Custom computer programming servic | 175 | 11,829 | 1,293 | 13,297 | 1.00 |
| 442 Computer systems design services | 31 | 15,636 | 1,713 | 17,380 | 1.00 |
| 443 Other computer related services- includ | 21 | 17,241 | 1,882 | 19,145 | 1.00 |
| 444 Management consulting services | 17,762 | 231,619 | 27,472 | 276,853 | 1.00 |
| 445 Environmental and other technical con | 88 | 30,889 | 3,207 | 34,184 | 1.00 |
| 446 Scientific research and development s | 108,540 | 41,088 | 14,432 | 164,061 | 1.00 |
| 447 Advertising and related services | 1,351 | 55,878 | 6,175 | 63,405 | 1.00 |
| 448 Photographic services | 0 | 0 | 0 | 0 | 1.00 |
| 449 Veterinary services | 192,497 | 6,486 | 18,535 | 217,518 | 1.00 |
| 450 All other miscellaneous professional a | 0 | 0 | 0 | 0 | 1.00 |
| 451 Management of companies and enterpr | 0 | 235,892 | 25,679 | 261,571 | 1.00 |
| 452 Office administrative services | 249 | 81,620 | 9,111 | 90,980 | 1.00 |
| 453 Facilities support services | 0 | 0 | 0 | 0 | 1.00 |
| 454 Employment services | 3,565 | 94,031 | 10,558 | 108,154 | 1.00 |
| 455 Business support services | 53,353 | 140,157 | 20,180 | 213,691 | 1.00 |
| 456 Travel arrangement and reservation se | 36,934 | 2,527 | 3,564 | 43,025 | 1.00 |
| 457 Investigation and security services | 40,552 | 39,390 | 8,049 | 87,991 | 1.00 |
| 458 Services to buildings and dwellings | 85,609 | 254,733 | 34,672 | 375,014 | 1.00 |
| 459 Other support services | 3,608 | 51,914 | 5,817 | 61,339 | 1.00 |
| 460 Waste management and remediation s | 63,885 | 45,119 | 12,750 | 121,754 | 1.00 |
| 461 Elementary and secondary schools | 792,957 | 0 | 57,786 | 850,743 | 1.00 |
| 462 Colleges- universities- and junior coll | 0 | 0 | 0 | 0 | 1.00 |
| 463 Other educational services | 5,374 | 70,670 | 6,865 | 82,909 | 1.00 |
| 464 Home health care services | 892,070 | 1 | 91,959 | 984,030 | 1.00 |
| 465 Offices of physicians- dentists- and ot | 2,481,902 | 8 | 275,309 | 2,757,218 | 1.00 |
| 466 Other ambulatory health care services | 750,075 | 17,727 | 81,061 | 848,863 | 1.00 |
| 467 Hospitals | 984,445 | 0 | 103,021 | 1,087,466 | 1.00 |
| 468 Nursing and residential care facilities | 2,564,231 | 0 | 258,516 | 2,822,747 | 1.00 |
| 469 Child day care services | 242,606 | 0 | 20,802 | 263,408 | 1.00 |
| 470 Social assistance- except child day car | 1,102,006 | 113 | 98,362 | 1,200,480 | 1.00 |
| 471 Performing arts companies | 0 | 0 | 0 | 0 | 1.00 |
| 472 Spectator sports | 22,846 | 10,238 | 3,615 | 36,699 | 1.00 |
| 473 Independent artists- writers- and perf | 780 | 40,199 | 4,071 | 45,050 | 1.00 |
| 474 Promoters of performing arts and spor | 0 | 0 | 0 | 0 | 1.00 |
| 475 Museums- historical sites- zoos- and | 0 | 0 | 0 | 0 | 1.00 |
| 476 Fitness and recreational sports centers | 249,771 | 9,390 | 25,959 | 285,120 | 1.00 |
| 477 Bowling centers | 46,364 | 2,744 | 4,084 | 53,192 | 1.00 |
| 478 Other amusement- gambling- and recre | 1,312,246 | 5,579 | 119,702 | 1,437,528 | 1.00 |
| 479 Hotels and motels- including casino h | 72,995 | 10,432 | 7,309 | 90,736 | 1.00 |
| 480 Other accommodations | 306,287 | 6,676 | 26,916 | 339,879 | 1.00 |
| 481 Food services and drinking places | 4,848,746 | 199,906 | 541,518 | 5,590,169 | 1.00 |
| 482 Car washes | 0 | 0 | 0 | 0 | 1.00 |
| 483 Automotive repair and maintenance- e | 1,462,497 | 121,788 | 153,092 | 1,737,377 | 1.00 |
| 484 Electronic equipment repair and main | 66,349 | 44,265 | 11,165 | 121,779 | 1.00 |
| 485 Commercial machinery repair and ma | 0 | 49,056 | 5,155 | 54,210 | 1.00 |
| 486 Household goods repair and maintena | 54,627 | 12,604 | 6,460 | 73,692 | 1.00 |
| 487 Personal care services | 306,560 | 4,021 | 33,309 | 343,889 | 1.00 |
| 488 Death care services | 58,626 | 0 | 9,082 | 67,708 | 1.00 |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Labor Income Impact

| Briar Chapel Pop Buildout.iap |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Copyright mig 2004 IMPACT NAME: Final All Incomes MULTIPLIER: Type SAM |  |  |  |  |  |
| Industry | Direct* | Indirect* | Induced* | $\underline{\text { Total* }}$ | Deflator |
| 489 Drycleaning and laundry services | 57,244 | 11,299 | 6,017 | 74,559 | 1.00 |
| 490 Other personal services | 289,731 | 5,945 | 26,086 | 321,762 | 1.00 |
| 491 Religious organizations | 0 | 0 | 0 | 0 | 1.00 |
| 492 Grantmaking and giving and social ad | 204,171 | 0 | 18,227 | 222,398 | 1.00 |
| 493 Civic- social- professional and similar | 72,833 | 24,129 | 9,092 | 106,054 | 1.00 |
| 494 Private households | 518,735 | -518,735 | 565,389 | 565,389 | 1.00 |
| 495 Federal electric utilities | 0 | 0 | 0 | 0 | 1.00 |
| 496 Other Federal Government enterprises | 40,264 | 18,475 | 6,668 | 65,407 | 1.00 |
| 497 State and local government passenger | 0 | 0 | 0 | 0 | 1.00 |
| 498 State and local government electric util | 0 | 0 | 0 | 0 | 1.00 |
| 499 Other State and local government ente | 449,537 | 64,852 | 56,701 | 571,090 | 1.00 |
| 500 Noncomparable imports | 0 | 0 | 0 | 0 | 1.00 |
| 501 Scrap | 0 | 0 | 0 | 0 | 1.00 |
| 502 Used and secondhand goods | 0 | 0 | 0 | 0 | 1.00 |
| 503 State \& Local Education | 0 | 0 | 0 | 0 | 1.00 |
| 504 State \& Local Non-Education | 0 | 0 | 0 | 0 | 1.00 |
| 505 Federal Military | 0 | 0 | 0 | 0 | 1.00 |
| 506 Federal Non-Military | 0 | 0 | 0 | 0 | 1.00 |
| 507 Rest of the world adjustment to final | 0 | 0 | 0 | 0 | 1.00 |
| 508 Inventory valuation adjustment | 0 | 0 | 0 | 0 | 1.00 |
| 509 Owner-occupied dwellings | 0 | 0 | 0 | 0 | 1.00 |
| 11001 Federal Government NonDefense | 0 | 0 | 0 | 0 | 1.00 |
| 12001 State/Local Govt NonEducation | 0 | 0 | 0 | 0 | 1.00 |
| 14001 Capital | 0 | 0 | 0 | 0 | 1.00 |
| 14002 Inventory Additions/Deletions | 0 | 0 | 0 | 0 | 1.00 |
| 25001 Foreign Trade | 0 | 0 | 0 | 0 | 1.00 |
| 28001 Domestic Trade | 0 | 0 | 0 | 0 | 1.00 |
| Total | 35,944,494 | 6,105,676 | 5,032,008 | 47,082,177 |  |

*2001 Dollars - if results are deflated and aggregated, then deflators displayed are set to 1.0 (results have been deflated)

## Appendix C

Methodology

## Appendix C

## Methodology

This study estimates the economic impacts of the proposed Briar Chapel project on the Chatham County economy. The methodology used in this study is the IMPLAN regional input-output modeling system developed by MIG, Inc. of Stillwater, Minnesota.

IMPLAN was developed by MIG, Inc. as a cost-effective means to develop regional input-output models. The IMPLAN accounts closely follow the accounting conventions used in the "Input-Output Study of the US Economy" by the Bureau of Economic Analysis (1980) and the rectangular format recommended by the United Nations.

The IMPLAN Input-Output Model mathematically describes commodity flows from producers to intermediate and final consumers. Purchases for final use (final demand) drive the model. Industries producing goods and services for final demand purchase goods and services from other producers. These other producers, in turn, purchase goods and services. This buying of goods and services (indirect purchases) continues until leakages from the region stop the cycle.

The IMPLAN input-output model mathematically derives these indirect and induced effects. The resulting multipliers describe the change in output for each and every regional industry caused by a one-dollar change in final demand for any given industry. The notion of a multiplier rests upon the difference between the initial effect of a change in final demand and the total effects of that change. Total effects are the direct effects plus indirect effects, plus induced effects. Direct effects are the production changes associated with the immediate final demand changes. Indirect effects are production changes in backwardlinked industries caused by the changing input needs of directly effected industries. Induced effects are those resulting from the household expenditures from new labor income.

In essence, the multipliers estimated by this methodology represent the chain-reaction, ripple effect in an economy that a new dollar of economic activity would produce. To produce a dollar of new product, employees must be hired and paid. The wages paid to these workers would then be spent by them on goods and services, such as food, gasoline, clothes, housing, etc. within the region and outside the region. When they spend these dollars, those dollars become income to the recipient and the spending continues over and over again.

The economic activity of the project also requires intermediate inputs to be purchased such as electricity, raw materials, transportation services, etc. These expenditures would also become income to the recipient. These dollars are paid out by the receiving company in the form of purchases for raw materials, wages for labor, etc. They in turn are then spent over and over again in the economy. When purchases are made from outside the region they are considered "leakages" from the economy. The chain-reaction buying of goods and services continues until these leakages from the region stop the cycle.

Miley \& Associates, Inc.<br>www.mileyandassociates.com

Miley \& Associates, Inc. was founded in 1993 by Harry W. Miley, Jr., Ph.D. and is located in Columbia, South Carolina. Miley \& Associates is an economic development consulting firm that assists public and private sector organizations with their economic development and community revitalization projects. The firm specializes in providing economic and fiscal impact analyses and working with clients to develop financial plans, identify and secure financial assistance from private and public funding sources and in assisting them in implementing economic development projects.

Recent clients of Miley \& Associates include Fluor Daniel, Motorola, SCANA, BellSouth, BJ\&J, Inc. of Chicago, IL, Palmetto Trust of Historic Preservation, Columbia Homebuilders Association, ClearSprings Development Corporation, Hampton County, SC, South Carolina Education Oversight Committee, Palmetto Economic Development Corporation, the South Carolina Chamber of Commerce and the South Carolina Department of Parks Recreation and Tourism.


[^0]:    ${ }^{1}$ IMPLAN is regional modeling system developed by MIG, Inc., Stillwater, MN.

[^1]:    * The average house price for these categories is about $\$ 1,000,000$, but to be conservative $\$ 650,000$ was used here.

